

MEHTA

MSEARCH

TOP HYBRID SCHEMES (04/05/2018)

Top Balanced Schemes

Schemes	AUM (cr)	NAV	3yr Return	5yr Return	10yr Return	Since Inception
Reliance Equity Hybrid Fund	12,556	55.11	12.03	17.21	14.18	14.14
ICICI Prudential Equity & Debt Fund	27,602	127.40	12.34	18.00	12.38	14.74
HDFC Balanced Fund	20,401	149.62	12.16	19.29	15.06	16.56
Aditya Birla Sun Life Balanced '95 Fund	13,917	757.00	11.32	16.89	13.05	20.69
DSP BlackRock Equity & Bond Fund	6,822	146.87	11.62	16.29	11.23	15.24

Top Debt Oriented Aggressive Schemes

Schemes	AUM (cr)	NAV	3yr Return	5yr Return	10yr Return	Since Inception
Aditya Birla Sun Life MIP II - Wealth 25 Plan	2,407	38.50	9.98	13.04	10.30	10.14
UTI CCP Balanced Fund	3,750	23.01	10.18	13.39	10.43	10.76
HDFC MF MIP - Long Term Plan	3,459	43.22	7.83	10.07	10.09	10.73

Top Debt Oriented Conservative Schemes

Schemes	AUM (cr)	NAV	3yr Return	5yr Return	10yr Return	Since Inception
ICICI Prudential MIP 25	1,368	39.75	9.36	11.4	9.70	10.28
Reliance Monthly Income Plan	2,129	40.88	6.98	9.57	10.93	10.31
SBI Magnum Monthly Income Plan	1,611	38.23	8.43	9.42	7.68	8.15

For More Information of the scheme and Investment Process

CONTACT

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