

**Market Outlook:** Indian markets likely to be on the flat on range with profit booking attempt taking mixed global cues. Tracking the momentum, markets should hold above 8480 level which acts as a major support near 8620 and resistance is near 8700-8780 in near terms.

**Results today:** Results today: Marico , HCC , Glenmark Pharma , Dr Lal Pathlab, Godrej Properties, Vijaya Bank, Godfrey Phillips, Aegis Logistics

**Global Market:** Asian markets were trading mixed in early trade. Japan's Nikkei 225 is down 0.27 percent even as policymakers rejected Trump's charges of currency manipulation. Prime Minister Shinzo Abe defended the Bank of Japan's huge stimulus program and said it was to reflate the economy, and not currency manipulation.

**Stocks in action for the day:** TataMo, NHPC, RPGLife, M&M, Cipla, Apar, SonaKoyo, Marico, TataGbl.

**Tata Global Beverage Q3 (consolidated) -Net profit at Rs 144 crore versus Rs 65.9 crore (YoY) -Exceptional gain at Rs 49.5 crore versus loss of Rs 10.6 crore (YoY) -Total income up 2.6 percent at Rs 1,743.9 crore versus Rs 1,699.6 crore (YoY) -EBITDA up 7.7 percent at Rs 184 crore versus Rs 170.9 crore (YoY) -EBITDA margin at 10.6 percent versus 10.1 percent (YoY)**

**Pidilite Q3 -Net profit up 1.7 percent at Rs 202.6 crore versus Rs 199.2 crore (YoY) -Total income up 0.8 percent at Rs 1,437.2 crore versus Rs 1,426.2 crore (YoY) -EBITDA down 0.8 percent at Rs 290.9 crore versus Rs 293.3 crore (YoY) -EBITDA margin at 20.2 percent versus 20.6 percent (YoY)**

**Equitas Holdings Q3 -Consolidated net profit up 4.2 percent at Rs 44.9 crore versus Rs 43.1 crore (YoY) -Total income up 46.4 percent at Rs 423.8 crore versus Rs 289.4 crore (YoY) -Provisions & write-off at Rs 29.4 crore versus Rs 52.8 crore (QoQ); versus Rs 14.3 crore (YoY)**

**Fairchem Speciality Q3 -Net profit down 24.3 percent at Rs 2.8 crore versus Rs 3.7 crore (YoY) -Total income up 10.4 percent at Rs 43.5 crore versus Rs 39.4 crore (YoY)**

**RPG Life Q3 -Net profit down 87.2 percent at Rs 0.6 crore versus Rs 4.7 crore (YoY) -Total income down 9.2 percent at Rs 66.5 crore versus Rs 73.2 crore (YoY) -EBITDA down 39 percent at Rs 4.7 crore versus Rs 7.7 crore (YoY) -EBITDA margin at 7.1 percent versus 10.5 percent (YoY)**

**63 Moons Q3 (Standalone) -Net profit at Rs 0.1 crore versus Rs 130.8 crore (YoY) -Total income up 10.2 percent at Rs 38.9 crore versus Rs 35.3 crore (YoY) -EBITDA loss at Rs 30.7 crore versus Rs 37.7 crore (YoY) -Other income at Rs 57.6 crore versus Rs 17.8 crore (YoY)**

**Ganesha Ecosphere Q3 -Net profit up 21.9 percent at Rs 7.8 crore versus Rs 6.4 crore (YoY) -Total income up 1.3 percent at Rs 168.8 crore versus Rs 166.7 crore (YoY) -EBITDA up 7.4 percent at Rs 20.2 crore versus Rs 18.8 crore (YoY) -EBITDA margin at 12 percent versus 11.3 percent (YoY)**

**Shree Renuka Sugars Q3 -Net loss at Rs 42 crore versus loss of Rs 24.2 crore (YoY) -Total income up 33.2 percent at Rs 2,064.1 crore versus Rs 1,549.1 crore (YoY) -EBITDA down 36 percent at Rs 54.1 crore versus Rs 84.5 crore (YoY) -EBITDA margin at 2.6 percent versus 5.5 percent (YoY)**

**Apar Industries Q3 -Net profit up 54.6 percent at Rs 43.3 crore versus Rs 28 crore (YoY) -Total income down 3.2 percent at Rs 1,247 crore versus Rs 1,288 crore (YoY) -EBITDA up 26.2 percent at Rs 106 crore versus Rs 84 crore (YoY) -EBITDA margin at 8.5 percent versus 6.5 percent (YoY)**

**Kaya Q3 -Consolidated net loss at Rs 3 crore versus profit of Rs 3.5 crore (YoY) -Consolidated total income up 2.2 percent at Rs 97.3 crore versus Rs 95.2 crore (YoY) -Consolidated EBITDA loss at Rs 0.8 crore versus EBITDA profit of Rs 4.9 crore (YoY)**

**Himatsingka Seide Q3 -Net profit up 18.8 percent at Rs 43 crore versus Rs 36.2 crore (YoY) -Total income up 59.4 percent at Rs 414.2 crore versus Rs 259.8 crore (YoY) -EBITDA up 37.7 percent at Rs 85.9 crore versus Rs 62.4 crore (YoY) -EBITDA margin at 20.7 percent versus 24 percent (YoY)**

**CCL Products Q3 -Consolidated net profit up 76.2 percent at Rs 45.8 crore versus Rs 26 crore (YoY) -Consolidated total income up 34.6 percent at Rs 286.6 crore versus Rs 212.9 crore (YoY) -Consolidated EBITDA up 69.3 percent at Rs 77.2 crore versus Rs 45.6 crore (YoY) -Consolidated EBITDA margin at 26.9 percent versus 21.4 percent (YoY)**

**Cummins India Q3 -Net profit up 11.3 percent at Rs 198.1 crore versus Rs 178 crore (YoY) -Total income up 17.9 percent at Rs 1,453.3 crore versus Rs 1,233.1 crore (YoY) -EBITDA up 31.1 percent at Rs 226.5 crore versus Rs 172.8 crore (YoY) -EBITDA margin at 15.6 percent versus 14 percent (YoY)**

**January sales: M&M -Auto sales down 10 percent at 39303 versus 43789 units YoY -Tractor sales up 6 percent at 15909 versus 15065 units YoY**

**Hero Motocorp -Total sales down 13.5 percent 4.87 lakh versus 5.63 lakh units (YoY) -Total Sales up 47.5 percent at 4.87 lakh versus 3.3 lakh units (MoM)**

**Tata Motors -Sales down 1 percent at 46349 vehicles versus 47035 YoY SML Isuzu -Sales up 19.6 percent at 1002 versus 838 units YoY**

**Coal India -January production at 55.99 MT versus target of 61 MT -January offtake at 51.35 MT versus target of 55.73 MT**

**Dishman Pharma -Bavla facility receives establishment inspection report from US FDA**

**-Bavla facility was inspected by US FDA in July 2016**

**-Jaiprakash Power' circuit filter revised to 10 percent**

**-Ambika Cotton Mill discontinues its buyback offer**

- Hexaware' buyback window open from February 2 to 15
- Rasoi's consolidation from Rs 10 to Rs 200 face value
- Speciality Restaurants closed Mainland China in Indore
- J&K Bank board meeting on February 4 to consider preferential allotment to government of J&K
- Advanced Enzyme board meeting on February 14 to consider stock split
- Muthoot Finance board meeting on February 13 to consider issue of non-convertible debentures (NCDs) upto Rs 2,000 crore
- Strides Shasun clarifies of not having any banking relationship with IDBI Bank since April 2011
- Archit Organosys approved rights issue in the ratio 2:1 at Rs 25 per share
- M&M's Mauritius subsidiary to acquire upto 60 percent stake in OFD instead of Mahindra Agri Solutions
- Oricon Enterprises withdraws amalgamation of Oriental containers & Oricon Properties with itself
- Cipla sold entire stake in Four M Propack held by Goldencross Pharma
- Sona Koyo Steering: Open offer to acquire 51.67 million shares at Rs 84 per share
- NHPC shutdown of Chamera-III power station till March 31, 2017
- Vindhya Telelinks board meeting on February 10 to consider issue of NCDs worth Rs 50 crore
- Teamlease completed acquisition of Keystone business
- Apar Industries' UAE subsidiary starts production
- CCL Products to invest up to Rs 30 crore in Continental Coffee in a phased manner

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