

Indices	CMP	%1D
Sensex	30300	0.17
Nifty	9314	0.31
BSE-Midcap	14992	0.29
BSE-Smallcap	15693	0.21
SGX Nifty Futr	9447	0.30

Sector		
Capital Goods	18118	0.18
Realty	2056	0.24
Consumer Dur	15901	0.03
Metal	11125	1.05
Oil & Gas	14445	0.35
Teck	5606	0.50

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 10thMay	Net	MTD	Apr 17
FII	893	-1410	-6627
DII	-229	2328	9247

Global Indices	Current Value	%1D
DowJones	20943	-0.16
Nasdaq	6129	0.14
DAX	12757	0.07
Nikkei 225	19940	0.20
FTSE 100	7385	0.59
Hang Seng	25098	0.33
Shanghai A Sha	3041	-0.37
Strait Times	3270	0.68

Forex Rate		
USD/INR	64.49	-0.12%
EUR/INR	70.07	-0.09%
GBP/INR	83.48	-0.07%
YEN(100)/INR	56.45	0.00%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.46	-0.14
10yr Bond Yield	6.94	0.20

## Market Outlook

Indian markets likely to open with a flat note taking cues from global markets. Tracking the momentum, Markets should hold above 9250 level which acts as a major support and resistance is near 9450 in near terms. Short-term traders need to remain cautious and watch the level of 9,269 on the downside as a breach of this shall confirm 7-days old range breakdown which would create pressure on the markets with immediate correction of 100 odd points.

## Top Domestic News

- Tech Mahindra to CNBC-TV18: Have a process of weeding out bottom performers every year
- Inox Leisure did not renewed license pact with Bruhat Bengaluru Mahanagara Palike Discontinued commercial operations of MG Road, Bengaluru Multiplex Cinema Theatre
- Hindalco Novelis sells 50 percent stake in S Korea arm for USD 351mn
- Tata Motors Global wholesales for April at 73,691 down 9 percent YoY Global wholesales for Jaguar at 41,923 units
- Tata Teleservices Total subscriber base at 84.9 lakh
- Dalmia Bharat Q4 Net Profit Up 94.2 percent At Rs 184.1 Cr Vs Rs 94.8 Cr (YoY) Total Income Up 15.4 percent At Rs 2,433.2 Cr Vs Rs 2,109.2 Cr (YoY) EBITDA Up 7.8 percent At Rs 551.7 Cr Vs Rs 511.7 Cr (YoY) EBITDA Margin At 25.3 percent Vs 27.1 percent (YoY)
- Hero Motocorp Q4: Net Profit Down 13.9 percent At Rs 717.8 Cr Vs Rs 833.3 Cr (YoY) Total Income Down 7.7 percent At Rs 7,488.1 Cr Vs Rs 8,111.2 Cr (YoY) EBITDA Down 19.5 percent At Rs 957.6 Cr Vs Rs 1,189.1 Cr (YoY) EBITDA Margin At 13.9 percent Vs 15.8 percent (YoY) Net Realisations At Rs 42,643/Unit Vs Rs 43,602/Unit (YoY) 2-wheeler Sales Down 5.8 percent At 16.21 Lakh Units Vs 17.21 Lakh Units (YoY) Revenue Impact Due To Discount On BS-III Sales Is Rs 193.28 Cr
- Poly Medicure Q4 Net Profit Down 7.6 percent At Rs 13.3 Cr Vs Rs 14.4 Cr (YoY) Total Income Up 10.7 percent At Rs 119.9 Cr Vs Rs 108.3 Cr (YoY) EBITDA Down 23.7 percent At Rs 20 Cr Vs Rs 26.2 Cr (YoY) EBITDA Margin At 16.7 percent Vs 24.2 percent (YoY)
- KEI Ind Q4 Cons Net Profit Up 57.3 percent At Rs 98.3 Cr Vs Rs 62.5 Cr (YoY) Cons Total Income Up 12.5 percent At Rs 2,836.6 Cr Vs Rs 2,520.4 Cr (YoY) Cons EBITDA Up 12.9 percent At Rs 274 Cr Vs Rs 242.6 Cr (YoY) Cons EBITDA Margin At 10.4 percent Vs 10.5 percent (YoY)
- Vakrangee announces alliance with first flight couriers limited through its wholly owned subsidiary

## Global News

The US market ended mixed on Wednesday on President Donald Trump's abrupt dismissal of his FBI chief as well as corporate earnings from Walt Disney and Nvidia. However, Nasdaq closed at a record high. Trump said he fired Federal Bureau of Investigation Director James Comey over his handling of an email scandal involving then-Democratic presidential nominee Hillary Clinton, said a Reuters report. However, Comey had also been leading an investigation into whether Trump's 2016 presidential campaign colluded with Russia, it said. The Dow Jones Industrial Average fell 0.16 percent to end at 20,943.11 while the S&P 500 gained 0.11 percent to 2,399.63. The Nasdaq Composite added 0.14 percent to reach a record high close 6,129.14.

## Top 5 Volume

Script	LTP	Volume
SUZLON	21	11657593
JPASSOCIAT	13	5203161
MARKSANS	54	4167398
RCOM	33	3510038
IDEA	91	2826208

## Top 5 Delivery

Script	Trd Qnty	%Delievry
SUZLON	11657593	30
UDAICEMENT	4605522	63
VIRTUALG	3451051	81
STAMPEDE	3044506	83
GMRINFRA	2775993	78

## Top Gainers

Script	LTP	%1D
MARKSANS	54	12
BHARTIARTL	373	8
NETWORK18	50	7
KEC	237	7
CGPOWER	89	6

## Top Losers

Script	LTP	%1D
DENABANK	42	-5
IDBI	78	-5
BIOCON	1004	-4
CEATLTD	1643	-3
DISHTV	92	-3