

Market Outlook: Indian markets likely to remain cautious ahead of key events scheduled this week. Domestic trade deficit data, November Consumer Price Index (CPI) inflation and WPI inflation will be announced while globally Federal Reserve Bank's rate decision in forthcoming week will be crucial. Tracking the momentum, markets should hold above 8180 level which acts as a major support near 8080 and resistance is near 8350 in near terms.

Global Market: US major indexes posted their best week since the election on November 8 and were at all-time highs. The Dow, S&P 500 and Nasdaq also rose each day for the last trading week, something that has not been seen since September 2011. The Dow Jones industrial average climbed 0.72 percent to 19,756.85. The S&P 500 index rose 0.59 percent to 2,259.53, while the Nasdaq composite was up 0.5 percent at 5,444.5. Oil prices soared in early Asian trade, as investors react to the weekend's news of the Organisation of Petroleum Exporting Countries (OPEC) and non-OPEC countries led by Russia arriving at their first output cutting agreement in Vienna, a first since 2001. The deal will help to ease a global supply glut after more than two years of low prices.

Stocks in action for the day: BOB, ICICI, SBI, CenBk, Siemens, DLF, UPL, IRB, QuesCorp, UPL, AxisBank.

JP Power To transfer Karchana Thermal Power Project to Govt. of UP Approved investment of Sangam Power Generation In discussion to restructure FCCBs worth \$101.42mn

Goa Carbon Temporary shutdown of Vill plant due to maintenance Total production for Nov at 13.2k MT vs sales at 15.3k MT

NMDC Q2 Net Profit At ` 770.8 Cr Vs CNBC-TV18 Poll Of ` 691 Cr Total Income At ` 1,739 Cr Vs CNBC-TV18 Poll Of ` 1,590 Cr EBITDA At ` 825.7 Cr Vs CNBC-TV18 Poll Of ` 740 Cr EBITDA Margin At 47.5% Vs CNBC-TV18 Poll Of 46.5% Net Profit Down 5.6% At ` 770.8 Cr Vs ` 816.70 Cr (YoY) Total Income Up 8.5% At ` 1,739 Cr Vs ` 1,603 Cr (YoY) EBITDA Down 8.6% At ` 825.7 Cr Vs ` 904.1 Cr (YoY) EBITDA Margin At 47.5% Vs 56.4% (YoY) Tax Expense Down 40.1% At ` 272.7 Cr Vs ` 455.2 Cr (YoY) Other Income Down 37.3% At ` 273.5 Cr Vs ` 436.1 Cr (YoY)

J Kumar Infra Q2 Net Profit Up 5.5% At ` 23 Cr Vs ` 21.8 Cr (YoY) Total Income Down 6.4% At ` 309.7 Cr Vs ` 330.9 Cr (YoY) EBITDA Down 6.2% At ` 56.3 Cr Vs ` 60 Cr (YoY) EBITDA Margin At 18.2% Vs 18.1% (YoY) Other Income At ` 6 Cr Vs ` 2.9 Cr (YoY)

Mercator Q2: Net Loss At ` 27.1 Cr Vs Profit Of ` 14.6 Cr (YoY) Total Income Down 19.6% At ` 133.3 Cr Vs ` 165.7 Cr (YoY) EBITDA Down 43.1% At ` 34.4 Cr Vs ` 60.5 Cr (YoY) EBITDA Margin At 25.8% Vs 36.5% (YoY)

DB Realty Q2 Net Loss At ` 15.2 Cr Vs Profit Of ` 23.7 Cr (YoY) Total Income At ` 1.1 Cr Vs ` 51.9 Cr (YoY)

JP Power Q2 Net Loss At ` 161.7 Cr Vs Profit Of ` 168.8 Cr (YoY) Total Income Down 43.3% At ` 663 Cr Vs ` 1,169.5 Cr (YoY) EBITDA Down 68% At ` 279.1 Cr Vs ` 872 Cr (YoY) EBITDA Margin At 42.1% Vs 74.6% (YoY)

Gujarat Ind Power Q2 Net Profit Up 32.5% At ` 50.5 Cr Vs ` 38.1 Cr (YoY) Total Income Up 3.1% At ` 315 Cr Vs ` 305.4 Cr (YoY) EBITDA Up 1% At ` 93.9 Cr Vs ` 93 Cr (YoY) EBITDA Margin At 29.8% Vs 30.5% (YoY)

DLF Q2 Net Profit At ` 206.1 Cr Vs CNBC-TV18 Poll Of ` 118 Cr Total Income At ` 2,070.7 Cr Vs CNBC-TV18 Poll Of ` 1,685 Cr EBITDA At ` 1,020.5 Cr Vs CNBC-TV18 Poll Of ` 796 Cr EBITDA Margin At 49.3% Vs CNBC-TV18 Poll Of 47% Net Profit Flat At ` 206.1 Cr YoY Total Income Up 1.5% At ` 2,070.7 Cr Vs ` 2,040.8 Cr (YoY) EBITDA Down 1.4% At ` 1,020.5 Cr Vs ` 1,035.2 Cr (YoY) EBITDA Margin At 49.3% Vs 50.7% (YoY) Exceptional Gain At ` 6.1 Cr Vs Loss Of ` 15.4 Cr (YoY) Other Income Down 20% At ` 155 Cr Vs ` 193.8 Cr (YoY)

Lanco Infra Q2 Cons Net Loss At ` 258.3 Cr Vs Profit Of ` 117.1 Cr (YoY) Cons Total Income Down 25.4% At ` 2,016.8 Cr Vs ` 2,701.9 Cr (YoY) Cons EBITDA Down 61.3% At ` 463 Cr Vs ` 1,195.2 Cr (YoY) Cons EBITDA Margin At 23% Vs 44.2% (YoY) Cons Forex Gain At ` 119.8 Cr Vs Forex Loss Of ` 214.9 Cr (YoY)

Tara Jewels Q2 Net Profit Down 86% At ` 0.6 Cr Vs ` 4.3 Cr (YoY) Total Income Down 12% At ` 265.7 Cr Vs ` 302 Cr (YoY)

Edelweiss - CRISIL assigns short term rating of CRISIL A1+

Wockhardt - CARE reaffirms rating of CARE AA and CARE A1+

Shilpi Cable Technologies completed expansion program of Oxygen Free Copper rods & Copper Magnesium rods

OM Metals Infraprojects gets Letter of Award from Food Corporation of India

Titagarh Wagons gets order from Indian Navy for construction of 2 Fuel Barges

Jagran Prakashan commenced broadcast from its Radio Station at Ajmer

Maithan Alloys resumed full production capacity at Kalyaneshwari plant

Lanco Infratech approved sale of Solar Power Undertaking to its subsidiary

Infinite Computer Solutions approved buy back worth Rs149.99cr at max price of Rs265 per share

Axis Bank completed acquisition of ACRE from IFCI

AB Nuvo, Grasim & AB Financial - CCI approves scheme of arrangement of the 3 co's

Idea's proposal to issue NCDs worth Rs1500cr

Lawreshwar Polymers resumed production at plant destroyed in May due to fire

Tata Motors global wholesales at 91.8k in November 2016

Mercator approved sale of floating production unit of Mercator Offshore

IRB Infrastructure emerged as preferred bidder for Rajasthan project Captain

Polyplast approved listing on NSE

SBI approved 3.9% stake sale in SBI Life Insurance at Rs460 per share

Qess Corp completed 49% acquisition of Terrier Security Services

UPL sold 19.22% stake in Villa Corp Protection for ~Rs22cr

IL&FS investment managers exploring sale of capital markets arm at 600cr for 80% stake sale: ET

GIC- K Raheja close to buying Worli land at 600 cr from Siemens India: ET

BOB to buy 64% stake in housing finance arm of Central Bank of India at 250 cr: PTI

ICICI bank - ICICI home finance sale shelved as demonetization dims real estate outlook: Mint

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