

Indices	CMP	%1D
Sensex	29788	0.72
Nifty	9237	0.61
BSE-Midcap	14378	0.39
BSE-Smallcap	14925	1.01
SGX Nifty Futr	9245	-23.0

Sector		%1D
Capital Goods	17526	1.48
Realty	1694	1.29
Consumer Dur	15574	0.26
Metal	11776	-1.56
Oil & Gas	14107	0.17
Teck	5658	0.68

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 11th April	Net	MTD	FY16
FII	-750	-712	25362
DII	826	1077	29932

Global Indices	Current Value	%1D
DowJones	20651	0.03
Nasdaq	5866	0.24
DAX	12140	-0.50
Nikkei 225	18748	-0.27
FTSE 100	7366	0.23
Hang Seng	24088	-0.72
Shanghai A Sha	3288	0.58
Strait Times	3175	-0.21

Forex Rate		
USD/INR	64.69	0.19%
EUR/INR	68.43	0.09%
GBP/INR	80.72	0.73%
YEN(100)/INR	58.76	1.01%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.38	-0.08
10yr Bond Yield	6.81	-0.83

Market Outlook

Indian markets likely to open with a negative note taking cues from global markets. Tracking the momentum, Markets should hold above 9050 level which acts as a major support and resistance is near 9320 in near terms. Worries over rising tensions between the United States and Russia, Syria and North Korea drove investors into gold and other safe-haven assets and pushed up the CBOE Volatility index. North Korea is looking for trouble, US President Donald Trump said, asserting that America will solve the North Korean "problem" unilaterally even if China does not help.

Top Domestic News

- Aditya Birla Nuvo -Gets Shareholder Nod For Arrangement Between Co, Grasim & AB Fin Services -Listing Of Financial Services Business To Unlock Value For All Shareholders -Expect Scheme To Be Effective During Q2 Of Current Financial Year -Merger Consolidates Common Business & Investments Of Co & Grasim. -Scheme Subject To Final Approval From NCLT & Exchanges
- Vedanta Says -Merger With Cairn India Effective As Of Today -Shareholders Of Cairn India Will Receive Interim Dividend Of `17.70/Sh -For Each Share Held, Cairn India Shrhldrs Will Get 1 Share In Vedanta
- GM Breweries, Radico Khaitan, Pincon Spirit, United Spirits in focus Chhattisgarh CM Says -Will Implement Liquor Prohibition In The State Soon -To Implement Prohibition In Villages With Population Over 3,000
- Tata Power Says: -Unfortunate That CERC's Powers Or Forced Majeure Not Accepted By SC -Still Studying The Final Order, Continue To Work Towards Alternatives -Alternatives Include Sourcing Of Competitive & Alternative Coal
- Reliance Defence Q4 -Net Loss At `139.9 Cr Vs Profit Of `102.4 Cr (YoY) -Total Income At `250.8 Cr Vs `115.4 Cr (YoY) -EBITDA At `27.7 Cr Vs `8.1 Cr (YoY) -EBITDA Margin At 11 percent Vs 7 percent (YoY)
- Deferred Tax Credit At `45.6 Cr Vs `272.1 Cr (YoY)
- Cairn India-Vedanta merger details announced -Torrent Pharma executes certain agreements to acquire healthcare portfolio of Novartis
- Wipro completes acquisition of Infoserver
- Container Corporation of India signs MOU with Container co. of Bangladesh for introduction of container trains between Bangladesh and India
- Neuland Labs - CARE revises rating to BBB+ and A3 -Swan Energy allots 2.3cr shares at Rs195 to 2i capital PCC
- Cera Sanitaryware issues 30cr worth commercial Paper
- ITC reworking packaged foods portfolio to increase market shares
- Ashish Kacholia bought 2.8 percent shares in NOCIL in march quarter

Global News

US stocks ended down on Tuesday amid concern over geopolitical risks weighing on the sentiment of investors. Traders remain cautious ahead of corporate earnings reports as well. Worries over rising tensions between the United States and Russia, Syria and North Korea drove investors into gold and other safe-haven assets and pushed up the CBOE Volatility index. VIX, above 15 for the first time since Election Day, said a report. The Dow Jones Industrial Average ended down 6.72 points, or 0.03 percent, to 20,651.3, the S&P 500 lost 3.38 points, or 0.14 percent, to 2,353.78 and the Nasdaq Composite dropped 14.15 points, or 0.24 percent, to 5,866.77.

Top 5 Volume

Script	LTP	Volume
ADANIPOWER	37	15749551
SUZLON	20	8601108
UNITECH	6	5029652
JPASSOCIAT	14	4268044
RECLTD	207	4216784

Top 5 Delivery

Script	Trd Qnty	%Delievry
ADANIPOWER	15749551	29
VIRTUALG	4292701	91
SUZLON	8601108	42
UNITECH	5029652	54
BURNPUR	2491140	95

Top Gainers

Script	LTP	%1D
RECLTD	207	13.02
KTKBANK	159	9
TUBEINVEST	688	7.94
NETWORK18	42	7.75
PFC	164	7.48

Top Losers

Script	LTP	%1D
ADANIPOWER	37	-16.12
ADANITRANS	84	-9.92
ADANIPTS	334	-4.78
JSWSTEEL	199	-2.5
RELIGARE	212	-2.03