

Indices	CMP	%1D
Sensex	29643	-0.49
Nifty	9203	-0.36
BSE-Midcap	14347	-0.22
BSE-Smallcap	14852	-0.49
SGX Nifty Futr	9197	-0.39

Sector		%1D
Capital Goods	17483	-0.25
Realty	1708	0.81
Consumer Dur	15417	-1.01
Metal	11699	-0.66
Oil & Gas	14071	-0.25
Teck	5631	-0.47

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 11th April	Net	MTD	FY16
FII	-581	-1292	25362
DII	701	1778	29932

Global Indices	Current Value	%1D
DowJones	20592	-0.29
Nasdaq	5838	-0.52
DAX	12154	0.13
Nikkei 225	18553	-1.00
FTSE 100	7349	-1.04
Hang Seng	24313	0.93
Shanghai A Sha	3274	-0.46
Strait Times	3186	0.35

Forex Rate		%1D
USD/INR	64.73	0.13%
EUR/INR	68.51	0.21%
GBP/INR	80.87	0.15%
YEN(100)/INR	59.01	0.22%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.40	0.42
10yr Bond Yield	6.78	-0.38

## Market Outlook

Indian markets likely to open with a negative note taking cues from global markets. Tracking the momentum, Markets should hold above 9050 level which acts as a major support and resistance is near 9320 in near terms. INFY results to drive market trend. Higher inflation and lower IIP number would also put pressure on markets. US stocks ended lower on Wednesday weighed down by lingering geopolitical concerns and President Donald Trump's comments on the dollar and interest rates.

## Top Domestic News

- Results today: Infosys, Bajaj Corp, Reliance Power
- Arshiya -APFT to acquire 6 warehouses of company for gross Rs 534 crore
- -APFT to pay company Rs 434 crore on signing of definitive agreement
- -Will get balance Rs 100 crore on sale over 4 years on achieving milestones
- United Bank -Cuts interest rates for deposits up to Rs 1 crore for 1-year by 25 bps to 6.25 percent
- -Cuts interest rates for deposits over Rs 1 crore for 1-year by 25 bps to 4.5 percent
- -Mahabaleshwara MS appointed as new MD & CEO, Jayarama Bhat made non-executive chairman of Karnataka Bank
- -JSW Steel allots USD 500 million fixed rate senior unsecured notes due on 2022
- -GTL Infra board meeting on April 13 conversion debt into equity under strategic debt restructuring
- -Heritage Foods completes acquisition of dairy business of reliance retail
- -Cipla subsidiary Cipla Medpro South Africa completes acquisition of Anmarate
- -West Coast Paper Mills: CARE revises ratings to A stable and A1
- -Shilpi Cables board meeting on April 18 to approve conversion of 70 lakh warrants
- -Barak Vally Cement commences commercial production from the expanded capacity
- -IFCI revises benchmark rate to 10.2 percent from 10.75 percent
- -IOL Chemicals & Pharma receives approval for its product Ibuprofen, Lamotrigine, Metformin Hydrochloride
- -Kamdhenu board meeting on April 20 to allot warrants on preferential /private placement basis

## Global News

US stocks ended lower on Wednesday weighed down by lingering geopolitical concerns and President Donald Trump's comments on the dollar and interest rates. Trump said in a Wall Street Journal interview that the dollar "was getting too strong," though he also said he would like to see interest rates stay low, said a report. The dollar, which has risen along with prospects for higher rates, hurts profits at U.S. multinationals when it strengthens.

The Dow Jones Industrial Average closed down 59.44 points, or 0.29 percent, to 20,591.86, the S&P 500 lost 8.85 points, or 0.38 percent, to 2,344.93 and the Nasdaq Composite dropped 30.61 points, or 0.52 percent, to 5,836.16.

## Top 5 Volume

Script	LTP	Volume
SUZLON	20	18254773
CUB	146	16399582
ADANIPOWER	34	9315778
EIDPARRY	291	5808779
ASHOKLEY	83	5491390
JPASSOCIAT	13	4948286

## Top 5 Delivery

Script	Trd Qnty	%Delievry
CUB	16399582	81.45
SUZLON	18254773	27.63
ASHOKLEY	5491390	78.41
VIRTUALG	6961503	58.9
EIDPARRY	5808779	69.61

## Top Gainers

Script	LTP	%1D
POLARIS	196	10.18
IBREALEST	98	7.84
REPCOHME	739	5.65
EIDPARRY	291	4.81
MRPL	118	4.52

## Top Losers

Script	LTP	%1D
ADANITRANS	76	-9.77
ADANIPOWER	34	-9.01
DELTACORP	169	-6.59
ADANIANT	114	-5.42
RDEL	65	-5.18