

Indices	CMP	%1D
Sensex	30322	0.44
Nifty	9445	0.47
BSE-Midcap	15040	1.25
BSE-Smallcap	15650	0.78
SGX Nifty Futr	9463	0.02

Sector		
Capital Goods	17988	0.29
Realty	2087	0.94
Consumer Dur	15988	-0.08
Metal	11326	2.40
Oil & Gas	14378	0.74
Teck	5622	-0.46

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 15th May	Net	MTD	April 17
FII	235	972	-6627
DII	-66	514	9247

Global Indices	Current Value	%1D
DowJones	20981	0.46
Nasdaq	6149	0.46
DAX	12807	0.29
Nikkei 225	19869	-0.07
FTSE 100	7455	0.27
Hang Seng	25371	0.86
Shanghai A Sha	3090	0.22
Strait Times	3264	0.24

Forex Rate		
USD/INR	64.03	-0.21%
EUR/INR	70.23	0.14%
GBP/INR	82.67	-0.04%
YEN(100)/INR	56.34	-0.46%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.42	-0.60
10yr Bond Yield	6.8	-1.48

Market Outlook

Indian markets likely to open with flat note taking cues from global markets. Tracking the momentum, Markets should hold above 9320 level which acts as a major support and resistance is near 9550 in near terms.

The next logical target for this market appears to be placed around 9,550 levels which is pretty much possible before this expiry itself. However, experts advise investors to remain cautious as the market is trading near key resistance levels.

Top Domestic News

- Dr Reddy's Laboratories launches Resof tablets in India
- Infosys: Maubank adopts Infosys Finacle leasing solution to drive business growth
- Premier Explosives: QIP Issue Opens; Sets Issue Price At Rs 414.97/Sh
- Brigade Enterprises: Brigade Group Leases 3.75 Lakh Sqft Office Space To TCS In Bangalore
- Tata Motors ropes in Tom Flack as Chief procurement officer
- ICICI Bank , HDFC Bank to cut rates to attract home buyers
- KSK energy Piramal – Bain capital to look to buy KSK's Rs 3800 crore Chhattisgarh power plant
- Videocon to eye oil revenues to pare debt
- Colgate to set up herbal presence as competitor grows
- Voltamp Trans Q4 Net Profit Up 17.7 percent At Rs 22.6 Cr Vs Rs 19.2 Cr (YoY) Total Income Up 11.9 percent At Rs 228.2 Cr Vs Rs 203.9 Cr (YoY) EBITDA Up 45.4 percent At Rs 26.6 Cr Vs Rs 18.3 Cr (YoY)
- EBITDA Margin At 11.7 percent Vs 9 percent (YoY)
- Bata India Q4 Cons Net Profit Up 27 percent At Rs 35.9 Cr Vs Rs 28.2 Cr (YoY) Cons Revenue Up 6 percent At Rs 598 Cr Vs Rs 563.6 Cr (YoY) EBITDA Up 0.9 percent At Rs 56.7 Cr Vs Rs 56.2 Cr (YoY) EBITDA Margin At 9.6 percent Vs 10.3 percent (YoY)
- Future Lifestyle Q4 Net Profit At Rs 18.9 Cr Vs Rs 5.2 Cr (YoY) Total Income Up 16.2 percent At Rs 987.7 Cr Vs Rs 850.2 Cr (YoY) EBITDA Up 9.5 percent At Rs 94.8 Cr Vs Rs 86.6 Cr (YoY) EBITDA Margin At 9.6 percent Vs 10.2 percent (YoY)
- Skipper Q4 Net Profit Up 46.3 percent At Rs 52.8 Cr Vs Rs 36.1 Cr (YoY) Total Income Up 10.2 percent At Rs 583.7 Cr Vs Rs 529.7 Cr (YoY) EBITDA Up 24.4% At Rs 91.2 Cr Vs Rs 73.3 Cr (YoY) EBITDA Margin At 15.6% Vs 13.8% (YoY)
- Capacity of Indo Count Industries has increased from 68 million meters to 90 million meters
- Skipper has secured new orders worth Rs 376.48 crore from national & Rs 123.73 crore from international

Global News

US stocks ended higher and notched record highs led by gains in technology stocks after a global cyber attack which impacted more than 100 countries and rising oil prices.

On the earnings front, about 75 percent of S&P 500 companies that have reported quarterly results so far have beaten Wall Street expectations, according to Thomson Reuters data.

Shares of cyber security firms jumped on expectations that they would benefit from greater spending after the global "ransomware" attack that began spreading across the globe on Friday, said a report.

Top 5 Volume

Script	LTP	Volume
SUZLON	20	15475463
SOUTHBANK	25	9423287
IDEA	86	3754648
JPASSOCIAT	13	3221376
HDIL	99	2975926

Top 5 Delivery

Script	Trd Qnty	%Delievry
UTTAMVALUE	20108017	100
SUZLON	15475463	31
WELSPUNIND	4892481	92
SVOGL	3780942	100
SOUTHBANK	9423287	28

Top Gainers

Script	LTP	%1D
PEL	2866	10
NETWORK18	53	9
WELCORP	90	7
ADANITRANS	95	6
HATHWAY	42	6

Top Losers

Script	LTP	%1D
IDEA	86	-7
GLENMARK	716	-6
SUZLON	20	-6
UCOBANK	39	-5
SOUTHBANK	25	-4