

Indices	CMP	%1D
Sensex	29422	0.29
Nifty	9136	0.36
BSE-Midcap	14485	0.66
BSE-Smallcap	15128	1.14
SGX Nifty Futr	9175	0.17

Sector		
Capital Goods	17395	0.69
Realty	1877	2.14
Consumer Dur	15517	1.23
Metal	11120	0.18
Oil & Gas	14262	-0.25
Teck	5479	0.96

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 20th April	Net	MTD	FY16
FII	-169	-3723	25362
DII	9	3203	29932

Global Indices	Current Value	%1D
DowJones	20578	0.85
Nasdaq	5916	0.92
DAX	12026	0.08
Nikkei 225	18430	-0.01
FTSE 100	7117	0.04
Hang Seng	24057	0.97
Shanghai A Sha	3172	0.06
Strait Times	3138	0.37

Forex Rate		
USD/INR	64.61	-0.06%
EUR/INR	69.53	0.46%
GBP/INR	82.96	0.41%
YEN(100)/INR	59.12	-0.40%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.39	-0.06
10yr Bond Yield	6.87	0.31

Market Outlook

Indian markets likely to open with a flat note taking cues from global markets. Tracking the momentum, Markets should hold above 9050 level which acts as a major support and resistance is near 9320 in near terms.

The index, which closed above its crucial resistance level of 9,100 but below its short term moving averages such as 5-DEMA, 13-DEMA, and 10-DEMA, might make an attempt to reclaim 9,150 in opening trade.

Results today: HDFC Bank, ACC, FAG Bearing, Tinplate, Tata Metaliks, Soma Paper

Top Domestic News

Mindtree Q4 -Consolidated net profit down 5.8 percent at Rs 97.2 crore versus Rs 103.1 crore (QoQ) -Consolidated rupee revenue up 1.8 percent at Rs 1,318.1 crore versus Rs 1,295.3 crore (QoQ) -Consolidated USD revenue up 1.8 percent at USD 195.6 million versus USD 192.2 million (QoQ) -Consolidated EBITDA up 7.4 percent at Rs 187 crore versus Rs 174 crore (QoQ) -Consolidated EBITDA margin at 14.18 percent versus 13.4 percent (QoQ) -Mindtree says quarterly annualised attrition rate at 13.2 percent, best since 2014

Diamond Power Q4 -Net loss at Rs 317 crore versus loss of Rs 204 crore (YoY) -Total income at Rs 197 crore versus Rs 734 crore (YoY)

HDIL launches a new project 'The Nest' in Mumbai

Reliance Industries -Successfully commissioned final phase of para-xylene units at Jamnagar -With commissioning, company to become world's 2nd largest producer of para-xylene -Set to commission one of the largest & integrated ethylene cracker globally (Disclosure: Reliance Industries owns Network 18 that publishes Moneycontrol.com)

Max Financial -Book launched for share sale up to USD 123 million, floor price Rs 607/share -Base deal size is USD 94.3 million and upsized option is USD 28.3 million for Max Financial share sale Alert: Max Financial share sale floor price of Rs 607, a 6.75 percent discount to Thursday's closing price of Rs 650.95

Dhampur Sugar Shareholding -Dolly Khanna buys 1.18 percent stake in company in March 2017 against nil in December 2016 -AK Goel increase stake in company to 7.78 percent in March 2017 against 5.90 percent in December 2016

Wipro trims workforce by 350-400 employees: Sources Wipro to CNBC-TV18 -Undertake rigorous performance appraisal process on a regular basis -Process aims to align workforce with business objectives, strategic priorities -Performance appraisal may lead to separation of some employees

Vedanta -Fire at power plant in Punjab resulted in shut down of 3 units for 60 days -Jharsuguda-I plant had a pot outage incident earlier this week

Tata Steel -Board approves issue of debt securities of up to Rs 9,000 crore-Funds to be deployed towards re-financing debt, capex requirements

Global News

US stocks rallied on Thursday, with the Nasdaq closing at a record high supported by solid earnings from American Express pushed. The credit card company closed up 5.9 percent as the top boost to the Dow Industrials after reporting a smaller-than-expected drop in quarterly profit late Wednesday, said a report. Of the 82 companies in the S&P 500 that have reported earnings through Thursday afternoon, about 75 percent have topped expectations, according to Thomson Reuters data, above the 71 percent average for the past four quarters. The Dow Jones Industrial Average rose 174.22 points, or 0.85 percent, to 20,578.71, the S&P 500 gained 17.67 points, or 0.76 percent, to 2,355.84 and the Nasdaq Composite added 53.74 points, or 0.92 percent, to 5,916.78.

Top 5 Volume

Script	LTP	Volume
RECLTD	200	9921355
CGPOWER	80	9415351
ICICIBANK	273	7691804
JISLJALEQS	114	7434058
INDIACEM	190	4257109

Top 5 Delivery

Script	Trd Qnty	%Delievry
CGPOWER	9415351	92.04
SPICEJET	19580543	29.62
VIRTUALG	7944827	69.83
BIRLACOT	2558803	91.31
JISLJALEQS	7434058	29.44

Top Gainers

Script	LTP	%1D
INDIACEM	190	8.83
JKTYRE	154	8.37
GSFC	124	7.48
SOBHA	392	7.26
JETAIRWAYS	511	6.5

Top Losers

Script	LTP	%1D
IRB	240	-5
YESBANK	1545	-3.76
ICICIBANK	273	-2.9
POLARIS	214	-2.52
CONCOR	1186	-2.49