

Market Outlook: Indian markets likely to be on the flat on negative note taking mixed earning. All eyes on upcoming Union Budget on February 1. Tracking the momentum, markets should hold above 8480 level which acts as a major support near 8450 and resistance is near 8680-8700 in near terms.

Global Market: Among Asian markets, stronger yen pushed down the Nikkei over a percent. The index was also weak ahead of Bank of Japan's key monetary policy decision. The Hang Seng index was down around 0.06 percent, almost flat with a negative bias. In the US, equities closed lower, notching their worst day of the year, as a new measure taken by the US President Donald Trump on immigration sent jitters through the market. The Dow Jones snapped its 20,000-mark after falling around 120 points, with Goldman Sachs contributing the most losses. The S&P 500 and Nasdaq were also down between 0.5 and 0.81 percent. In Europe, markets too closed lower after Trump's introduction of a travel ban on refugees coming from seven Muslim-majority countries prompted investor concern. The FTSE 100 was down nearly one percent, while the DAX fell more than a percent.

Stocks in action for the day: Idea, ICICIBk, Dilip, NMDC, MotilalOswal, Maruti, Thyrocare, NMDC, SAIL

V-Mart Retail Q3 Net Profit Up 81.3% At `27.2 Cr Vs `15 Cr (YoY) Total Income Up 23.3% At `326.9 Cr Vs `265.1 Cr (YoY) EBITDA Up 54.8% At `48.3 Cr Vs `31.2 Cr (YoY) EBITDA Margin At 14.8% Vs 11.8% (YoY)

Divyashakti Granites Q3 Net Profit Up 47.6% At `3.1 Cr Vs `2.1 Cr (YoY) Total Income At `31 Cr Vs `14.2 Cr (YoY) EBITDA Up 100% At `5.8 Cr Vs `2.9 Cr (YoY) EBITDA Margin At 18.7% Vs 20.4% (YoY)

Motilal Oswal Q3 Cons Net Profit Up 77.8% At `89.1 Cr Vs `50.1 Cr (YoY) Cons Total Income Up 48.8% At `423.8 Cr Vs `284.9 Cr (YoY)

Sicagen India Q3 Cons Net Loss At `1.5 Cr Vs Profit Of `3 Cr (YoY) Cons Total Income Up 30.2% At `190 Cr Vs `145.9 Cr (YoY) Cons Other Income At `94 Lk Vs `6.5 Cr (YoY)

Indraprastha Medical Q3 Net Profit Up 58.3% At `5.7 Cr Vs `3.6 Cr (YoY) Total Income Up 1.3% At `191.3 Cr Vs `188.8 Cr (YoY) EBITDA Up 14.5% At `18.2 Cr Vs `15.9 Cr (YoY) EBITDA Margin At 9.5% Vs 8.4% (YoY)

Shriram City Q3 Net Profit At `157.7 Cr Vs CNBC-TV18 Poll Of `193 Cr NII At `762.7 Cr Vs CNBC-TV18 Poll Of `745.9 Cr Net Profit Down 9.5% At `157.7 Cr Vs `174.3 Cr (YoY) NII Up 17.8% At `762.7 Cr Vs `647.7 Cr (YoY) Provisions & Write-offs At `224.2 Cr Vs `139 Cr (QoQ); `130 Cr (YoY)

Alankit Q3 Net Profit Up 80% At `3.6 Cr Vs `2 Cr (YoY) Total Income Up 63.5% At `18.8 Cr Vs `11.5 Cr (YoY)

Emkay Global Q3 Cons Net Profit Up 24% At `3.1 Cr Vs `2.5 Cr (YoY) Cons Total Income Up 10.5% At `27.4 Cr Vs `24.8 Cr (YoY) Cons EBITDA Up 14.9% At `5.4 Cr Vs `4.7 Cr (YoY) Cons EBITDA Margin At 19.7% Vs 19% (YoY)

Dalmia Bharat Sugar Q3 Net Profit At `47.6 Cr Vs `17 Cr (YoY) Total Income Up 74.2% At `482.1 Cr Vs `276.7 Cr (YoY) EBITDA At `111.6 Cr Vs `42.3 Cr (YoY) EBITDA Margin At 23.1% Vs 15.3% (YoY)

Dalmia Bharat Sugar Q3 Net Profit At `47.6 Cr Vs `17 Cr (YoY) Total Income Up 74.2% At `482.1 Cr Vs `276.7 Cr (YoY) EBITDA At `111.6 Cr Vs `42.3 Cr (YoY) EBITDA Margin At 23.1% Vs 15.3% (YoY)

Alicon Castalloy Q3 Cons Net Profit Up 2% At `5 Cr Vs `4.9 Cr (YoY) Cons Total Income Down 2.3% At `174.6 Cr Vs `178.8 Cr (YoY)

**TIL Q3 Net Profit At `15 Lakh Vs Loss Of `5.3 Cr (YoY) Total Income Down 3.9% At `61.5 Cr Vs `64 Cr (YoY) **

Kitex Garments Q3 Net Profit Up 31.5% At `31.7 Cr vs `24.1 Cr (YoY) Total Income Up 20.6% At `142.4 Cr Vs `118.1 Cr (YoY) EBITDA Up 16.8% At `48.6 Cr Vs `41.6 Cr (YoY) EBITDA Margin At 34.1% Vs 35.2% (YoY)

Pfizer Q3 Net Profit Up 4.3% At `62.4 Cr Vs `59.8 Cr (YoY) Total Income Down 3.1% At `510.2 Cr Vs `526.3 Cr (YoY) EBITDA Down 22.9% At `62.1 Cr Vs `80.5 Cr (YoY) EBITDA Margin At 12.2% Vs 15.3% (YoY)

Dish TV Q3 Cons Net Profit (RD)61.9% At `26.7 Cr Vs `70.1 Cr (QoQ) Cons Total Income (RD)4% At `748 Cr Vs `779.3 Cr (QoQ) Cons EBITDA (RD)5.5% At `249.6 Cr Vs `264.2 Cr (QoQ) Cons EBITDA Margin At 33.4% Vs 33.9% (QoQ) Net Subscriber Addition At 0.2 m Vs Vs 0.26 m (QoQ)

Shree Cement Q3 Net Profit Up 0.7% At `235.4 Cr Vs `233.8 Cr (YoY) Total Income Up 3.2% At `2,091.2 Cr Vs `2,025.5 Cr (YoY) EBITDA Up 2.2% At `468.9 Cr Vs `458.6 Cr (YoY) EBITDA Margin At 22.4% Vs 22.6% (YoY)

Bajaj Finserv Q3 Net Profit Up 40.4% At `613.8 Cr Vs `437.3 Cr (YoY) Total Income Up 34.8% At `3,293.5 Cr Vs `2,443.9 Cr (YoY)

Emami Q3 Cons Net Profit Flat At At `134.3 Cr (YoY) Cons Total Income Up 0.2% At `726 Cr Vs `725 Cr (YoY) Cons EBITDA Up 3.7% At `258.5 Cr Vs `249.4 Cr (YoY) Cons EBITDA Margin At 35.6% Vs 34.4% (YoY)

Tech Mahindra Q3 Standalone Net Profit At `852 Cr Vs `872.2 Cr (QoQ) Standalone ` Rev At `5,913 Cr Vs Vs `5,682 Cr (QoQ) Cons Net Profit Up 31.3% At `845 Cr Vs `643.4 Cr (QoQ) Cons ` Revenue Up 5.4% At `7,557 Cr Vs `7,167 Cr (QoQ) Cons \$ Revenue Up 4.1% At \$1,116.1 m Vs \$1,072.4 m (QoQ) Cons EBIT Up 13.7% At `938.5 Cr Vs `825.4 Cr (QoQ) Cons EBIT Margin At 12.41% Vs 11.5% (QoQ) Forex Gain At `90.4 Cr Vs `86.3 Cr (QoQ) IT Attrition At 18% Vs 19% (QoQ) IT Utilisation At 77% Vs 78% (QoQ) IT Utilisation (Ex-trainees) At 83% Vs 82% (QoQ)

Astra Micro Q3 Net Profit Down 10.3% At `12.7 Cr Vs `14.2 Cr (YoY) Total Income Up 35.3% At `121.1 Cr Vs `89.6 Cr (YoY) EBITDA Up 10.4% At `25.1 Cr Vs `22.7 Cr (YoY) EBITDA Margin At 20.7% Vs 25.4% (YoY)

Dilip Buildcon Road Ministry Recalls Machilipatnam To Avanigadda Project As Bid Price Is Higher Than Estimate Co Was Declared L-1 In Project With Bid Price Of `222.9 Cr

Idea Cellular: CNBC-TV18 Sources Aditya Birla Group Likely To Infuse Close To \$1.5 Bn Into Idea Cellular Idea Cellular May Issue Preferential Shares To Promoters For Fund Infusion

Maruti -Inaugurated 200th NEXA showroom -To double Nexa outlets by 2020

Pioneer Distilleries restarted manufacturing of Molasses Based Extra Neutral Alcohol plant in Maharashtra

IL&FS Transportation gets Letter Of Acceptance from Madhya Pradesh Road

Development Corporation for 2 projects Union Bank BM on 23 Feb to consider issue of shares on preferential basis to GoI

Tata Power subsidiary issued NCDs worth Rs1200cr Ador Fontech to exit from JV – Dualrank Fontech

V Guard approved increase in share capital from Rs40cr to Rs50cr and bonus issue in the ratio of 2:5

Thyrocare to discontinue sourcing PET-CT business for Nuclear Healthcare for 20% fee

State Bank of Travancore revised MCLR starting from 7.95% to 8.65%

Poly Medicure BM on 6 Feb to consider bonus issue

Shree Cement approved setting up of plant in Karnataka

Coal India unions seek Rs 20 per tonne levy for Co.'s pension fund

MMTC to import gold worth 8000 cr in FY18

Strategic sale of NMDC, SAIL on cards

JSW/Bhushan lenders wary of JSWs Bhushan Steel proposal

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