

Indices	CMP	%1D
Sensex	29647	0.39
Nifty	9173	0.33
BSE-Midcap	13985	0.39
BSE-Smallcap	14331	0.95
SGX Nifty Futr	9188	0.26

Sector		
Capital Goods	16286	0.55
Realty	1608	2.17
Consumer Dur	15098	1.38
Metal	11673	-0.26
Oil & Gas	13317	0.21
Teck	5788	-0.08

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	23	17	15

FII Trading activity in cash Rs Cr			
Date 30MARCH	Net	MTD	FYTD
FII	68	26769	25658
DII	1702	-5895	28432

Global Indices	Current Value	%1D
DowJones	20728	0.33
Nasdaq	5914	0.28
DAX	12257	0.44
Nikkei 225	19063	-0.8
FTSE 100	7369	-0.06
Hang Seng	24301	-0.37
Shanghai A Sha	3209	-1.00
Strait Times	3173	-0.36

Forex Rate		
USD/INR	64.74	-0.02%
EUR/INR	69.46	-0.46%
GBP/INR	80.83	0.36%
YEN(100)/INR	58.17	-0.38%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.28	0.00
10yr Bond Yield	6.71	-0.52

Market Outlook

Indian markets likely to open with a flat note taking cues from global markets. Tracking the momentum, markets should hold above 8950 level which acts as a major support and resistance is near 9200 in near terms. From today will see 15 stocks entering the derivative segment. The stocks include names like Reliance Defence and Engineering, InterGlobe Aviation, PVR, Capital First, Muthoot Finance, Dalmia Bharat, Equitas Holdings, Infibeam Incorporation, Ujjivan Financial Services, Suzlon Energy, Piramal Enterprises, Escorts, Shree Cements, Max Financial Services and Indian Bank.

Top Domestic News

- NSE indices changes -BHEL & Idea excluded from Nifty 50 Index -Indiabulls HFL & IOC included in Nifty 50 Index -Bank of India excluded from Nifty Bank Index
- IDFC Bank included in Nifty Bank Index
- Board Approves Issue Of 14.2 Lk Equity Shares To Nalwa Steel
- Mukand & Sumitomo Corp, Japan Enter Joint Venture -JV With Sumitomo For Biz Of Rolling, Finishing Of Alloy Steel -JV To Be Undertaken By Mukand Alloy Steels
- Sumitomo Corp To Acquire 49% In Mukand Alloy Steels
- Vikas WSP -EGM On April 21 To Consider Issue Of 5.1 Cr Shares To Qualified Investors At `10/Sh
- EGM On April 21 To Consider Issue Of 1.7 Cr Shares To Promoters At `10/Sh
- Introduction of Futures & Options Contracts on 15 additional securities
- South Indian Bank, Canara Bank listing of rights issue
- Listing of CL Educate
- Central Bank of India - CRISIL downgrades rating from AA- to A+ and A+ to A
- Bank of India shareholders approved referential issue to LIC at Rs116.81 per share
- Central Bank of India approved capital raising by conversion of IPDI capital of Rs583cr into equity shares
- Union Bank of India issued NCDs worth Rs750cr
- Godrej Properties to develop residential property in Pune
- Dilip Buildcon gets completion certificate for MP project & Gets order worth Rs503.1cr by NHA1 in AP

Global News

The Wall Street rallied after data showed that US economic growth was stronger than previously reported last quarter, helped by robust consumer spending. The tech-heavy Nasdaq set a record closing high in overnight trade. US economic growth slowed less than previously reported in the fourth quarter. Gross domestic product increased at a 2.1 percent annualized rate instead of the previously reported 1.9 percent pace. The Dow Jones Industrial Average rose 69.17 points, or 0.33 percent, to 20,728.49, the S&P 500 gained 6.93 points, or 0.29 percent, to 2,368.06 and the Nasdaq Composite added 16.80 points, or 0.28 percent, to 5,914.34.

Asia traded mostly higher on the last day of March, as investors digested a mixed set of economic data out of east Asia.

Top 5 Volume

Script	LTP	Volume
SUZLON	19	12294365
BANKBARODA	173	9572512
JPASSOC	14	6455267
BHARTIARTL	351	6139240
UNITECH	6	5925831

Top 5 Delivery

Script	Trd Qnty	%Delievry
FCONSUMER	25634921	94.72
BANKBARODA	9572512	94.78
VIRTUALG	8068913	82.65
BHARTIARTL	6139240	97.52
JSWSTEEL	5029115	93.92

Top Gainers

Script	LTP	%1D
IBREALEST	87	8.92
THERMAX	975	6.63
SUZLON	19	6.58
TORNTPOWER	236	6.19
ADANI PORTS	339	5.77

Top Losers

Script	LTP	%1D
MPHASIS	582	-2.55
BALKRISIND	1405	-2.4
SREINFRA	81	-2.35
IDEA	87	-2.03
GSPL	163	-1.93