

Indices	CMP	%1D
Sensex	29859	-0.89
Nifty	9285	-0.80
BSE-Midcap	14718	-1.09
BSE-Smallcap	15355	-0.84
SGX Nifty Futr	9345	0.30

Sector		%1D
Capital Goods	17686	-0.74
Realty	1956	-1.04
Consumer Dur	15802	0.00
Metal	10842	-2.47
Oil & Gas	14199	-1.61
Teck	5470	-0.58

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 5th May	Net	MTD	April17
FII	-367	-2094	-6627
DII	298	1878	9247

Global Indices	Current Value	%1D
DowJones	21006	0.26
Nasdaq	6100	0.42
DAX	12716	0.55
Nikkei 225	19445	0.70
FTSE 100	7297	0.68
Hang Seng	24476	-0.84
Shanghai A Sha	3103	-0.77
Strait Times	3229	0.03

Forex Rate		
USD/INR	64.30	0.10%
EUR/INR	70.66	0.29%
GBP/INR	83.49	0.62%
YEN(100)/INR	57.00	-0.10%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.49	-0.37
10yr Bond Yield	6.94	-0.36

Market Outlook

Indian markets likely to open higher tracking positive handover from Wall Street on Friday. The Nifty closed below its crucial resistance level of 9,300 on Friday and made a bearish engulfing pattern on the daily candlestick charts. If Nifty settles below 9,269 then it can go down all the way down towards 9,100 levels eventually opening the doors for a short-term trend reversal.

Top Domestic News

- ACC Initiation of a study to explore the possibility of a merger of the Company and Ambuja Cements
- Indian Bank to issue Long Term Bonds for financing of Infrastructure and Affordable Housing upto Rs 5,000 crore
- Aurobindo Pharma seeks environment nod to expand Srikakulam Unit-9. Aurobindo's Srikakulam Unit-9 expansion cost Rs 250 crore. Aurobindo Pharma Unit-9 to make bulk drugs, intermediates
- Eicher Motors says planning capex of Rs 800 crore for FY18. Expect to produce 8.25 lakh motorcycles in FY18. Will be able to roll out BS-VI motorcycles from April 2020
- NMDC Total iron ore production for the month at 2.9 Million tonnes, and total sales at 3.5 million tonnes
- Bosch Temporarily suspends production at its Adugodri plant in Karnataka. Production suspended following a notification by state's pollution control board
- Cognizant Q1 .Revenue At USD 3.55 Bn Vs USD 3.46 (QoQ).Cognizant Guidance: Sees Q2 Revenue At USD 3.63-3.68 Bn; FY2017 Revenue At USD 14.56-14.84 Bn.
- Eicher Motors Q4.Cons Net Profit At Rs 459.4 Cr Vs CNBC-TV18 Poll Of Rs 451.6 Cr.Cons EBITDA At Rs 584.7 Cr Vs CNBC-TV18 Poll Of Rs 613 Cr. Cons EBITDA Margin At 31 percent Vs CNBC-TV18 Poll Of 31.8 percent. Cons Net Profit Up 33.9 percent At Rs 459.4 Cr Vs Rs 343.1 Cr (YoY). Cons Total Income Up 23.3 percent At Rs 2,132.5 Cr Vs Rs 1,729 Cr (YoY). Cons EBITDA Up 30.8 percent At Rs 584.7 Cr Vs Rs 446.9 Cr (YoY). Cons EBITDA Margin At 31 percent Vs 29.2 percent (YoY).Eicher Motors Announces Dividend Of Rs 100/Sh
- GE Shipping Q4 Cons Net Loss At Rs 34.16 Cr Vs Profit Of Rs 24.15 Cr (YoY).Cons Total Income At Rs 738.42 Cr Vs Rs 850.47 Cr (YoY) .Cons EBITDA At Rs 497.7 Cr Vs Rs 597.2 Cr (YoY). Cons EBITDA Margin At 67.4 percent Vs 70.2 percent (YoY).
- GE Shipping approves raising up to Rs 1,000 crore via NCDs in FY18
- Apollo Tyres Q4 Cons Net Profit Down 16.1 percent At Rs 228.2 Cr Vs Rs 272 Cr (YoY).Cons Revenue Up 9.8 percent At Rs 3,589.4 Cr Vs Rs 3,268.8 Cr (YoY). Cons EBITDA Down 25.4 percent At Rs 370 Cr Vs Rs 496.2 Cr (YoY). Cons EBITDA Margin At 11.1 percent Vs 16.5 percent (YoY). Cons Tax Expense Down 69.3 percent At Rs

Global News

US stock indexes gained on Friday, with the S&P 500 ending at a record high close fuelled by positive macroeconomic data.US nonfarm payrolls surged by 211,000 jobs last month after a paltry gain of 79,000 in March, and the unemployment rate dropped to 4.4 percent, near a 10-year low.

Oil prices closed 1.5 percent higher on Friday, rebounding from five-month lows, following positive US jobs data and assurances by Saudi Arabia that Russia is ready to join OPEC in extending supply cuts to reduce a persistent glut, said a Reuters report.

Brent futures gained 72 cents, or 1.5 percent, to settle at \$49.10 a barrel, while US West Texas Intermediate crude climbed 70 cents, or 1.5 percent, to close at \$46.22 per barrel.

Top 5 Volume

Script	LTP	Volume
FEDERALBNK	116	6361123
SUZLON	20	5560023
SOUTHBANK	25	5485476
ICICIBANK	299	5161946
JPASSOCIAT	12	5144311

Top 5 Delivery

Script	Trd Qnty	%Delievry
VIRTUALG	4367336	99
IDFC6	3871843	100
DBCORP	4224986	89
SPICEJET	12126953	30
VIKASECO	6320140	51

Top Gainers

Script	LTP	%1D
FINOLEXIND	577	4
ESCORTS	592	4
SCI	80	4
FEDERALBNK	116	4
JUBILANT	760	3

Top Losers

Script	LTP	%1D
TATACOMM	641	-9
HCC	43	-8
HATHWAY	40	-5
JISLJALEQS	102	-5
FSL	40	-5