

Indices	CMP	%1D
Sensex	32760	-0.55
Nifty	10118	-0.67
BSE-Midcap	16328	-1.01
BSE-Smallcap	17273	-1.52
SGX Nifty	10171	0.24

Sector	CMP	%1D
Capital Goods	18070	-0.63
Realty	2249	-1.76
Consumer Dur	20011	-1.38
Metal	13838	-3.04
Oil & Gas	15573	-0.61
Teck	6019	-0.73

Index	FY17	FY18E	FY19E
Sensex EPS	1370	1550	1948
P/E	24	22	17
Nifty EPS	434	514	617
P/E	24	20	17

FII Trading activity in cash Rs Cr			
Date 15 November	Net	MTD	FY17
FII	-381	-9701	-67157
DII	869	2390	74696

Global Indices	Current Value	%1D
DowJones	23271	0.59
Nasdaq	6706	-0.47
DAX	12976	-0.44
Nikkei 225	22148	0.54
FTSE 100	7372	-0.57
Hang Seng	28911	0.21
Shanghai	3396	-0.18
Straits Times	3371	0.09

Forex Rate		
USD/INR	65.33	-0.31%
EUR/INR	77.40	0.75%
GBP/INR	86.04	0.22%
JPY/INR	57.95	0.48%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.37	0.02
10yr Bond Yield	7.01	-0.47

Market Outlook

Indian markets likely to open negative on the back of global market sentiments. Tracking the momentum, Markets should hold above 10000/10098 level which acts as a major support and resistance is near 10380 in near terms. Investors are advised to tread with caution but at the same time remain long on the index for next possible target of 10600.

Top Domestic News

- Atlanta: NHAH has wrongfully terminated the concession agreement dated April 28, 2017 with the SPV Sabarkantha Annuity Private Limited
- The company has invoked arbitration proceedings for recovery of damages
- Reliance Communications says Company is under standstill period until December 2018 under strategic debt restructuring No payment of interest being made to any lenders PCL to CNBC-TV18 Will be able to provide BS-6 fuel across petrol pumps in Delhi from April 2018
- Oil marketing companies will be able to supply BS-6 fuel from its own refineries for Delhi
- Oil marketing companies will have to procure BS-6 fuel if it has to supply across Delhi NCR from 2019
- Providing BS-6 fuel across Delhi-NCR will mean increasing supply 5-times
- Challenge for Oil marketing companies to meet government deadline of BS-6 fuel across Delhi
- Divi's Labs: Sources say
- Health Canada begins inspection of company's Unit 2 on November 13
- Health Canada is not reviewing Unit 1 of Divi's Labs in November inspection
- Alert: US FDA has lifted import alert on company's Unit 2 issued in March 2017
- Alert: Unit 1 has a compliant status with Health Canada currently
- ONGC's outstanding amount from Venezuela project is USD 449 million
- Cairn & ONGC bid for 41 oil and gas fields
- SEBI attaches United Breweries & Holdings bank accounts & securities
- Emami eyes brand licensing alliances: FE
- Suzlon arm looking to raise USD 250 million from stake sale in unit: Mint-Tata Motors & M&M in focus
- EESL to order another 10000 electric vehicles

Global News

US stocks fell on Wednesday as energy sector shares dropped for a fourth straight session, tracking crude prices. The Dow Jones Industrial Average fell 138.19 points, or 0.59%, to close at 23,271.28 and the Nasdaq Composite dropped 31.66 points, or 0.47%, to 6,706.21. The S&P 500, down 0.3% before Johnson's remarks, ended the day down 0.55% at 2,564.62, Reuters reported. Asian shares got off to a cautious start on Thursday after Wall Street stumbled despite upbeat US economic news and the Treasury yield curve hit its flattest in a decade. MSCI's broadest index of Asia-Pacific shares outside Japan inched up 0.1% in early trade, while Australian stocks were a fraction weaker. Japan's Nikkei dithered either side of flat, while EMini futures for the S&P 500 eased 0.03%, Reuters reported.

NSE Top Gainers

Script	LTP	%1D
BPCL	507	2.83
ASIANPAINT	1183	2.42
AMBUJACEM	277.50	2.27
TECHM	496	1.66
EICHERMOTOR	30530	1.46

NSE Top Losers

Script	LTP	%1D
INFRATEL	380.40	-4.17
SUNPHARMA	504.55	-4.09
VEDL	296.50	-4.03
UPL	721.25	-2.89
HINDALCO	253.65	-2.82

BSE Top Gainers

Script	LTP	%1D
RELIGARE	46.20	10
FORTIS	140.45	7.67
ICIL	120.30	7.08
BIOCON	391.60	6.62
VIDEOIND	14.85	4.95

BSE Top Losers

Script	LTP	%1D
RCOM	10.15	-12.12
RELCAP	422.75	-10.21
RELINFRA	417.40	-9.16
HINDCOPPER	88.90	-8.59
RPOWER	35.30	-8.55

Technical View



Bank Nifty has opened with a gap up and held on the momentum and made a fresh new high. Bank Nifty has today given a break out from a Decending Channel Pattern. The target for this pattern is 26786.5. But it is adviced to watch 25630 & 26180 as both are strong resistance levels. The gap ups, the 13 EMA is above 21 EMA, MACD is also giving a buy signal and the RSI is not in over bought zone. All of them indicate a strong up move rally.

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