

Indices	CMP	%1D
Sensex	33724	0.13
Nifty	10399	0.09
BSE-Midcap	17022	0.52
BSE-Smallcap	18163	0.77
SGX Nifty	10399	-0.17

Sector	CMP	%1D
Capital Goods	18513	0.46
Realty	2415	1.24
Consumer Dur	21517	0.53
Metal	14136	-0.65
Oil & Gas	16099	-0.13
Teck	6176	0.08

Index	FY17	FY18E	FY19E
Sensex EPS	1370	1550	1948
P/E	24	22	17
Nifty EPS	434	514	617
P/E	24	20	17

FII Trading activity in cash Rs Cr			
Date 27 November	Net	MTD	FY17
FII	-424	-11165	-68621
DII	69	7696	80002

Global Indices	Current Value	%1D
DowJones	23543	-0.08
Nasdaq	6878	-0.15
DAX	13000	-0.46
Nikkei 225	22480	-0.07
FTSE 100	7383	-0.35
Hang Seng	29509	-0.60
Shanghai	3322	-0.93
Straits Times	3436	-0.17

Forex Rate		
USD/INR	64.50	-0.31%
EUR/INR	77.00	0.35%
GBP/INR	86.04	-0.15%
JPY/INR	57.95	-0.14%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.39	0.16
10yr Bond Yield	7.05	0.77

## Market Outlook

Indian markets likely to open on a flat note on the back of global market sentiments. Tracking the momentum, Markets should hold above 10280 level which acts as a major support and resistance is near 10480 in near terms. Expect markets to consolidate at the current level to make strong base for next possible move with a target of near 10600 levels.

## Top Domestic News

- PNB Hsg Says To Sell Up To 1 Cr Shares Representing 6% Of Total Paid Up Equity Share Capital Floor Price Of Offer At 1,325 Per Equity Share. PNB Housing Floor Price Of 1,325/Sh Is At 4.6% Discount To CMP Of 1,389/Sh.
- Alert: PNB Currently Holds 38.86% Stake In PNB Housing
- Rel Comm Says Not Been Served Notice Of Application Filed By China Devpt Bk With NCLT Co Engaged Through The JLF W/Lenders For Resolution Of The SDR Process .China Development Bank Has Also Been Actively Participating In JLF.
- Inditrade Capital decided to enter into a Non Binding Letter of Intent for acquisition of majority shareholding in Varam Capital Private Limited, an NBFC – MFI.
- GMR looks to list airport unit by June.
- L&T may sell assets by march to fund acquisition spree.
- M&M auto arm eyes Korea acquisition.
- HDIL seeks shareholders nod to issue two crore warrants to promoter.
- Real estate stocks Brigade Enterprises, Purvankara, Kolte-Patil, Sunteck Realty, Oberoi Realty etc in focus - Reports suggest that IT Dept to tax unsold flats lying with developers for more than 1 Yr.
- IDBI Bank Says Board Granted In-principle Nod To Divest 74 Lk/1.5% Shares Of NSE Held By CoNALCO Says Govt Cuts Stake In Co By 5.16% To 60.2%.

## Global News

Wall Street's major indexes ended little changed on Monday, retreating modestly from record highs set during the session, as gains for Amazon countered losses in shares of energy companies. The Dow Jones Industrial Average rose 22.79 points, or 0.1 %, to 23,580.78, the S&P 500 lost 1 points, or 0.04 %, to 2,601.42 and the Nasdaq Composite dropped 10.64 points, or 0.15 %, to 6,878.52, Reuters reported. Asian shares stepped back from decade highs on Tuesday on worries about another sharp sell-off in Chinese stock markets. MSCI's broadest index of Asia-Pacific shares outside Japan eased from a decade peak. Australian shares rose 0.2 % while Japan's Nikkei slipped 0.3 %, Reuters reported.

## NSE Top Gainers

Script	LTP	%1D
NTPC	185.95	3.13
AXISBANK	559.70	2.60
ZEEL	575.35	1.99
ONGC	184.05	1.69
INFRADEL	385.95	1.35

## NSE Top Losers

Script	LTP	%1D
HINDPETRO	423.70	-1.53
INFY	996.55	-1.29
ADANI PORTS	399.60	-1.24
BAJFINANCE	1772.00	-1.01
TATAMOTORS	421.65	-0.90

## BSE Top Gainers

Script	LTP	%1D
HATHWAY	39.35	13.24
GHCL	302.55	10.42
RELIGARE	52.60	9.93
TV18BRDCST	55.15	9.10
MINDTREE	549.85	7.40

## BSE Top Losers

Script	LTP	%1D
FRETAIL	589.10	-8.42
LAKSHVILAS	168.00	-6.64
NIITECH	641.20	-2.58
EDELWEISS	285.40	-2.39
JSWSTEEL	258.90	-2.38

## Technical View



Bank Nifty has opened with a gap up and held on the momentum and made a fresh new high. Bank Nifty has today given a break out from a Decending Channel Pattern. The target for this pattern is 26786.5. But it is adviced to watch 25630 & 26180 as both are strong resistance levels. The gap ups, the 13 EMA is above 21 EMA, MACD is also giving a buy signal and the RSI is not in over bought zone. All of them indicate a strong up move rally.

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