

Indices	CMP	%1D
Sensex	32597	-0.63
Nifty	10044	-0.73
BSE-Midcap	16662	-0.89
BSE-Smallcap	17800	-0.66
SGX Nifty	10076	0.04

Sector	CMP	%1D
Capital Goods	18023	-1.09
Realty	2363	-0.60
Consumer Dur	21059	-0.60
Metal	13334	-2.03
Oil & Gas	15657	-0.69
Teck	6054	0.03

Index	FY17	FY18E	FY19E
Sensex EPS	1392	1609	1960
P/E	24	20	17
Nifty EPS	442	532	623
P/E	23	19	16

FII Trading activity in cash Rs Cr			
Date 6 December	Net	MTD	FY17
FII	-1217	-2714	-73682
DII	995	3021	84568

Global Indices	Current Value	%1D
DowJones	24140	-0.16
Nasdaq	6776	0.21
DAX	12998	-0.38
Nikkei 225	22443	1.19
FTSE 100	7348	0.28
Hang Seng	28385	0.57
Shanghai	3294	-0.29
Straits Times	3409	0.35

Forex Rate		
USD/INR	64.64	0.14%
EUR/INR	76.50	-0.24%
GBP/INR	86.52	-0.17%
JPY/INR	57.66	0.33%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.32	-1.13
10yr Bond Yield	7.03	-0.42

Market Outlook

Indian markets likely to open on a flat note taking mixed cues from global sentiments. Markets should hold above 9995/9850 level which acts as a major support and resistance is near 10220 in near terms. Expect markets to consolidate at the current level to make strong base for next possible upmove with a target of near 10500 levels.

Top Domestic News

- Circuit Filter revised: 5-20% - HFCL, Bombay Dyeing, Soril Infra, 63 moons
- 10-20% - Hind Copper, Purvankara, Kitex, MMTC, 8K Miles, Shalimar Paints, GNFC, GM breweries,
- 5-10% - Adani Transmission, Deccan Gold, Graphite India, OK play, Ansal properties, Liberty Shoes.
- IRB Infra Says CBI Filed A Chargesheet With Pune Sessions Court In Illegal Land Purchase Case .It Appears That Chargesheet Focus On Cheating To Buy Govt Land Parcels. CBI Searched IRB Infra Offices In Pune & Mumbai In January, 2015.
- Infosys Says Submits Settlement application To SEBI Over Former CFO's Severance Pact .Will 'Neither Admit or Deny The Finding Of Fact Or Conclusion Of Law' w.r.t. Fmr CFO Severance.
- Glaxosmithkline Consumer Healthcare: Navneet Saluja Appointed MD w.e.f. Jan 1, 2018 In Place Of Manoj Kumar. Subodh Bhargava To Step Down As Dir & Non-Exec Chmn Of Board On Completion Of Tenure On March 31, 2018.Zubair Ahmed To Take Over As The Non-Executive Chairman Of The Board.
- Hatsun Agro to raise funds via Rights basis aggregating up to Rs. 900 crores
- Bulk Deals - Wiewzman Forex: Girik wealth advisors bought 70,000 i.e 0.6% Shares at Rs 1399/share
- DLF sold flats worth Rs300cr in Gurgaon last month
- Bhushan Steel, Essar Steel, Electro Steel, Monnet Ispat - Top 5 steel firms need to pay Rs 29,000cr to bid
- Claris Lifesciences board finds delisting option best for shareholders
- Quess Corp receives NCLT Bengaluru's approval to acquire facility management and catering business of Manipal Integrated services
- Bank Of Maharashtra Sets 1-year MCLR At 8.65% w.e.f. Dec 7
- Future Supply Chain Solutions IPO subscribed 32% on Day One.

Global News

A gauge of **Global stocks** fell on Wednesday and benchmark government bond yields declined as investors weighed signs of risk in the markets and with US policy. The Dow Jones Industrial Average fell 39.73 points, or 0.16 %, to 24,140.91, the S&P 500 lost 0.3 points, or 0.01 %, to 2,629.27 and the Nasdaq Composite added 14.16 points, or 0.21 %, to 6,776.38, Reuters reported. **Asian** shares held close to a two-month low on Thursday as softer oil and copper as well as US policy uncertainty kept sentiment in check. MSCI's broadest index of Asia-Pacific shares outside Japan was barely changed in early trade. Japan's Nikkei gained 1.2 % after having suffered its biggest fall since late March on Wednesday, Reuters reported.

NSE Top Gainers

Script	LTP	%1D
RELIANCE	929.00	1.67
TECHM	472.30	1.48
MARUTI	8617.00	1.37
HINDUNLVR	1274.90	1.10
AMBUJACEM	263.00	0.98

NSE Top Losers

Script	LTP	%1D
BOSCHLTD	19130.00	-3.84
HINDALCO	232.50	-3.15
INFRADEL	367.15	-3.01
EICHERMOTOR	28139.90	-2.73
VEDL	281.55	-2.39

BSE Top Gainers

Script	LTP	%1D
NILKAMAL	1785.80	6.12
BAJAJELEC	473.25	5.60
VIDEOIND	18.55	4.80
RNAVAL	36.35	4.30
KPIT	161.35	4.16

BSE Top Losers

Script	LTP	%1D
HATHWAY	42.05	-5.93
RCOM	10.78	-4.94
AJANTPHARM	1279.60	-4.68
HINDCOPPER	88.25	-4.39
JINDALSTEEL	158.65	-3.91

Technical View



Bank Nifty has opened with a gap up and held on the momentum and made a fresh new high. Bank Nifty has today given a break out from a Decending Channel Pattern. The target for this pattern is 26786.5. But it is advised to watch 25630 & 26180 as both are strong resistance levels. The gap ups, the 13 EMA is above 21 EMA, MACD is also giving a buy signal and the RSI is not in over bought zone. All of them indicate a strong up move rally.

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