

Indices	CMP	%1D
Sensex	33066	1.44
Nifty	10130	1.33
BSE-Midcap	15880	1.19
BSE-Smallcap	16923	0.73
SGX Nifty	10177	0.27

Sector	CMP	%1D
Capital Goods	18334	1.60
Realty	2247	1.23
Consumer Dur	22123	2.24
Metal	13374	2.27
Oil & Gas	14452	-0.31
Teck	6552	-0.08

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 26 March	Net	MTD	FY18
FII	-741	8034	-78388
DII	2018	2561	110797

Global Indices	Current Value	%1D
DowJones	24202	2.84
Nasdaq	7220	3.16
DAX	11787	-0.84
Nikkei 225	21114	1.65
FTSE 100	6888	-0.48
Hang Seng	30913	1.18
Shanghai	3263	-0.52
Straits Times	3437	0.72

Forex Rate		
USD/INR	64.90	-0.25%
EUR/INR	80.25	-0.15%
GBP/INR	91.86	-0.22%
JPY/INR	61.82	0.62%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.70	-0.01
10yr Bond Yield	7.61	0.82

Market Outlook

Indian markets are expected to open with a flat positive trend backed by constructive global sentiments. Market has to sustain levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10056 We advise investors to wait and let markets to settle down.

Top Domestic News

- Wockhardt arm Wockhardt Bio AG gets USFDA nod for Oxacillin sodium injectable
- Aurobindo Pharma gets tentative USFDA nod for Emtricitabine (20 mg) Capsules
- Capital First: Merger with IDFC Bank has received the nod of National Stock Exchange (NSE).
- Tata Metaliks: Operations at Kharagpur plant to be hit due to planned shutdown at its blast furnaces, sinter plant and captive power plants between March 26 and April 6, 2018.
- Power stocks: Power minister RK Sinha has said that he has proposed NTPC, PFC, REC to make SPV to operate stressed assets.
- Punj Lloyd has received a contract worth Rs 505 crore in Odisha On EPC Basis By NHAI.
- Wipro and Adobe have expanded partnership to offer enhanced digital services & solution.
- Dilip Buildcon has been declared lowest bidder for 4 hybrid annuity projects valued at Rs 4,115 crore by NHAI in Karnataka & Maharashtra.
- Mangalore Refinery and Petrochemicals will come out with BS6 standard diesel by March 2019 and BS6 petrol by December that year, reports Hindu Business Line.
- Hero Cycles has launched 9 new models under Sprint Pro range.
- Adani Enterprises has signed coal mining pact with NLC India
- KEC International has won contracts worth Rs 2,419 crore
- PFC to raise up to Rs 57,000 cr via debt
- ICICI Securities IPO subscribed 88%
- Lemon Tree Hotels IPO subscribed 25% on Day 1 of bidding
- Tata Motors launches Nexon variant at Rs 7.99 lakh
- Essar Steel: ArcelorMittal drags bankers' rejection to NCLT

Global News

Wall Street scored its best day in 2-1/2 years and the Dow Jones Industrial Average saw its third-biggest point gain ever on Monday, as trade war fears eased on reports the United States and China are willing to renegotiate tariffs and trade imbalances, Reuters reported. Asian stocks rose on Tuesday after Wall Street rebounded on the first day of the trading week amid a slight easing in trade tensions. The Nikkei 225 rose 1.67 % while the Topix gained 1.76 %. Seoul's Kospi also gained in the early going. The benchmark added 0.66 %, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
YESBNK	304.85	6.35
SBIN	247.20	5.28
ZEEL	590.00	3.62
BAJFINANCE	1744.45	3.51
TATASTEEL	586.00	3.44

NSE Top Losers

Script	LTP	%1D
WIPRO	274.65	-3.51
GAIL	424.50	-3.43
HINDPETRO	334.00	-1.47
INFY	1155.60	-1.03
BOSCHLTD	17241.10	-0.70

BSE Top Gainers

Script	LTP	%1D
DEN	97.90	12.08
HATHWAY	37.70	11.70
CANBNK	269.85	10.23
NETWRK18	59.90	10.21
MMTC	59.05	8.15

BSE Top Losers

Script	LTP	%1D
HCC	23.50	-6.37
IBVENTUREPP	87.45	-5.71
BAJAJHIND	8.77	-5.19
VAKRANGEE	244.95	-4.98
WIPRO	273.90	-3.96

Technical View



There is a negative divergence in RSI. So a short up move can be seen on monday. Resistance at 10175(100 day moving average).

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MSEI: - Membership Clearing No. 51800 - SEBI Regn. No. INB261351234

Mehta Equities Limited, 903, 9th floor, Lodha Supremus, Dr.E. Moses Road, Worli Naka, Worli, Mumbai 400 018, India
Tel: +91 22 6150 7101, Fax: +91 22 6150 7102

Email: info@mehtagroup.in Website: www.mehtagroup.in