

Indices	CMP	%1D
Sensex	33596	1.75
Nifty	10325	1.94
BSE-Midcap	16489	1.88
BSE-Smallcap	17775	1.87
SGX Nifty	10346	-0.10

Sector	CMP	%1D
Capital Goods	18897	1.83
Realty	2281	2.55
Consumer Dur	22056	1.85
Metal	13653	4.14
Oil & Gas	14700	1.26
Teck	6600	1.44

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 5 April	Net	MTD	FY19
FII	-108	-838	-838
DII	615	1355	1355

Global Indices	Current Value	%1D
DowJones	24505	0.99
Nasdaq	7076	0.49
DAX	12305	2.82
Nikkei 225	21614	-0.14
FTSE 100	7199	2.30
Hang Seng	29846	1.10
Shanghai	3131	-0.15
Straits Times	3387	-0.54

Forex Rate		
USD/INR	65.06	0.05%
EUR/INR	79.77	-0.03%
GBP/INR	91.50	0.01%
JPY/INR	60.78	-0.36%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.45	-1.06
10yr Bond Yield	7.12	-2.30

Market Outlook

Indian markets are expected to open with a flat negative note backed by global sentiments. Market has to sustain levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10100/10056. We need to focus on quality companies and start building our portfolio.

Top Domestic News

- Rcom: The company hopes to cut debt by Rs 25,000 crore after SC allows asset sale
- Eros International: The company has partnered Royal Challengers Bangalore as title sponsor
- Tata Motors: the company launched three CVs in Malaysia
- Glenmark Pharma: The pharma major has recalled over 1 lakh bottles of anti-inflammatory drug in US
- Coal India: CIL may hike salaries of executives in 2 months.
- Larsen & Toubro: SFIO has received a complaint against L&T Group of financial irregularities, ET Now reported.
- Indian Oil Corporation: Acquires 17 percent participating interest in the Mukhaizna Oil Field, Oman from Shell
- Kridhan Infra: Gets order worth Rs 134 crore in Singapore
- Kirloskar Oil Engines plans to double topline this year
- Tata Comm shareholders meet on May 10 for surplus land transfer
- IndiGo rules out bidding for Air India
- Cochin Shipyard setting up 42-acre ship repair facility
- NALCO signs MoU on commercial use of Nano based Emrion tech
- HCL Technologies acquires life sciences and consumer services provider C3i solutions
- Peninsula Land to invest Rs 300 cr in affordable housing project in Pune

Global News

The **Dow and the S&P 500** posted gains for a third day in a row on Thursday, the longest streak in about a month, as investors' worries of an escalating trade conflict between the United States and China eased and their focus on upcoming earnings grew, Reuters reported. The Dow Jones Industrial Average rose 240.92 points, or 0.99 %, to 24,505.22, the S&P 500 gained 18.15 points, or 0.69 %, to 2,662.84 and the Nasdaq Composite added 34.45 points, or 0.49 %, to 7,076.55. **Asian markets** were trading mixed after US President Donald Trump proposed additional tariffs on China, aggravating trade tensions and smothering a revival in broader investor risk appetite. MSCI's broadest index of Asia-Pacific shares outside Japan lost 0.25 %, Reuters reported.

NSE Top Gainers

Script	LTP	%1D
HINDALCO	213.90	6.52
VEDL	289.55	5.56
SBIN	260.80	5.45
BAJAJFINSV	5500.00	5.19
IBULHSGFIN	1349.90	4.50

NSE Top Losers

Script	LTP	%1D
CIPLA	560.00	-1.72
BHARTIARTL	394.00	-0.27
-	-	-
-	-	-
-	-	-

BSE Top Gainers

Script	LTP	%1D
IBVENTUREPP	109.90	19.98
VIPIND	371.55	17.15
ADANIANT	147.70	11.98
FLFL	437.55	11.44
CANBK	283.75	8.26

BSE Top Losers

Script	LTP	%1D
STAR	653.10	-5.59
VAKRANGEE	180.20	-4.98
KWALITY	57.15	-3.30
BALRAMCHIN	76.20	-3.24
FRETAIL	531.75	-2.57

Technical View



There is a negative divergence in RSI. So a short up move can be seen on monday. Resistance at 10175(100 day moving average).

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