

Indices	CMP	%1D
Sensex	34757	-0.88
Nifty	10666	-0.87
BSE-Midcap	16559	-0.09
BSE-Smallcap	17781	-0.37
SGX Nifty	10312	-3.72

Sector	CMP	%1D
Capital Goods	19939	-3.59
Realty	2423	-6.28
Consumer Dur	21332	-3.37
Metal	15011	-2.93
Oil & Gas	15667	-3.04
Teck	6759	-0.85

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	62
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 5 February	Net	MTD	FY18
FII	-1263	787	-67024
DII	1163	297	90726

Global Indices	Current Value	%1D
DowJones	25520	2.54
Nasdaq	7240	-2.00
DAX	12785	-1.71
Nikkei 225	23274	-0.91
FTSE 100	7443	-0.63
Hang Seng	32601	-0.12
Shanghai	3462	0.46
Straits Times	3529	-0.49

Forex Rate		
USD/INR	64.24	0.18%
EUR/INR	80.33	0.66%
GBP/INR	91.39	0.05%
JPY/INR	58.49	-0.06%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.71	1.25
10yr Bond Yield	7.60	0.56

Market Outlook

Indian markets are expected to open with a negative note backed by unconstructive global sentiments. On overall basis direction for the markets are negative. Nifty major supports near 10350. We advise investors to wait and watch strategy for the time being.

Top Domestic News

- Results Today: Hero Motocorp, Lupin, PNB, Nelco, SpiceJet, ABG Shipyard, Apollo Tyre, Cupid
- Cochin Shipyard - Q3FY18 YoY Revenue up 6% at 615cr EBITDA up 23% at 138cr Margins up 310 bps at 22.4% PAT up 26% at 113cr
- Sheela Foam -Q3FY18 YoY Revenue up 10.2% at 532cr EBITDA down 6% at 61cr OPM at 11.5% vs 13.5% PAT down 7% at 39cr
- Usha Martin -Q3FY18 YoY Revenue up 30.6% at 1216.8cr EBITDA at 201cr vs LOSS of 252cr Loss at 111cr vs LOSS at 109cr
- Sun Pharma says fire was observed at solvent stage area at Ankaleshwar plant. No direct loss of production due to this.
- Mangalam Organics signs alliance to manufacture and supply Terpene Phenolic Resin. Will sell product exclusively to DRT for distribution
- Ruchi Soya announces expression of interest for investment in the Company
- Tata Motors, Warburg Pincus call off USD 360 million Tata Tech deal
- Torrent Pharma enters round II in Sanofi Generic unit auction
- Bank Of Baroda cuts 6-month MCLR to 8.15% from 8.25%
- North America January Class 8 Truck Orders At 47,200 Units, Highest Since 2006

Global News

US stocks plunged in highly volatile trading on Monday, with both the S&P 500 and Dow Industrials indices slumping more than 4.0 %, as the Dow notched its biggest intraday decline in history with a nearly 1,600-point drop and Wall Street erased its gains for the year. The Dow Jones Industrial Average fell 1,175.21 points, or 4.6 %, to 24,345.75, the S&P 500 lost 113.19 points, or 4.10 %, to 2,648.94 and the Nasdaq Composite dropped 273.42 points, or 3.78 %, to 6,967.53, Reuters reported. Asian indexes tumbled early on Tuesday, mirroring massive losses seen stateside in the last session when the Dow fell more than 1,100 points and the S&P saw its worst day in six years. Japan's Nikkei was down 4.95 % as stocks across sectors pulled back. The Kospi declined 2.26 %, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
BHARTIARTL	443.40	4.98
TATAMOTOR	398.00	3.71
BOSCHLTD	20000.00	2.70
HINDPETRO	383.65	2.44
COALIND	295.90	1.91

NSE Top Losers

Script	LTP	%1D
HDFC	1824.95	-4.14
LT	1367.30	-3.40
INDUSINDBNK	1715.00	-2.63
ADANIPTS	407.95	-2.39
IBULHSGFIN	1291.00	-2.17

BSE Top Gainers

Script	LTP	%1D
BOMBDYEING	222.40	15.95
PCJEWELLER	423.15	15.74
INTELLECT	192.80	12.78
JUBILANT	956.35	9.24
POLARIS	449.70	9.22

BSE Top Losers

Script	LTP	%1D
VAKRANGEE	236.80	-10.00
STRTECH	323.45	-7.53
FORTIS	118.45	-6.33
WHIRLPOOL	1364.60	-6.06
AJANTPHARM	1310.55	-5.77

Technical View

Nifty 50, India
 MA (200, close, 0) 9866.8793
 MA (100, close, 0) 10180.2700
 MA (50, close, 0) 10351.4070

Nifty has achieved DOUBLE BOTTOM patterns target. Nifty made a doji candlestick pattern. It is very important that Nifty closes above 10660 for more bullish upmove.



Nifty Bank, India
 MA (200, close, 0) 24041.8720
 MA (100, close, 0) 24945.1030
 MA (50, close, 0) 25464.6169

Bank Nifty has made a doji candlestick pattern. One can expect a small down fall. Strong support at 100DMA and 24850.



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