

Dated: 21th June 2018

Indices	CMP	%1D
Sensex	35547	0.74
Nifty	10772	0.58
BSE-Midcap	15851	0.23
BSE-Smallcap	16659	0.27
SGX Nifty	10800	0.07

Market Outlook

Indian markets are expected to open on negative note on the back weaker global cues. Asian markets are in the positive territory today after a muted start following a mixed close of the Wall Street yesterday. Trade concerns continued to simmer after a recent sell-off in global. Markets would remain volatile for the most part of the session. It has formed a Hammer candle on daily scale which indicates that decline is being bought but follow up is missing at higher zones. Now it has to continue to hold above 10750 - 10770 zones to extend its move towards 10888. It has been making higher highs - higher lows from last 4 weeks and a hold above 10750 is very important if index has to move higher.

Index	FY18	FY19E	FY20E
Sensex EPS	1528	1751	2249
P/E	23	20	16
Nifty EPS	477	557	702
P/E	22	19	15

Top Domestic News

- Adani Transmission: Company acquires 100 percent equity in Ghatampur SPV
- Indiabulls Real Estate proposes to issue NCD worth Rs 480 crore
- Bosch: Company plans to invest Rs 1,700 crore in India in next 3 years
- JK Cement board meeting on June 28 to consider fund raising
- L&T: Company opposes proposal to give Rs 60,000-crore submarine project to Mazagon Dock
- Mahindra Lifespace and International Finance Corporation (IFC) partner for industrial infrastructure development
- Jet Airways: Company inducts first of 150 Boeing 737 Max planes
- Tata Steel: Company starts despatch of Tiscrome from Gopalpur plant
- BHEL: Company bags Rs 1,000 crore orders from Telangana
- Capital First's Debenture committee meeting on June 25 to consider issue of NCD
- Prabhat Telecom announced bonus issue at 1:5
- Blue Dart: Company sets up aviation hub at Chennai airport
- Baid Leasing approved issuance of NCD amount not exceeding Rs 250 crore
- Interglobe Aviation: Company says it has not received any summons from ED
- Adani Transmission acquired 100% equity share capital of Ghatampur Transmission
- Gayatri Projects: UP Government has cancelled the earlier bid on the Purvanchal Expressway Project and has re-invited the bids

Global Indices	Current Value	%1D
DowJones	24657	-0.17
Nasdaq	7781	0.72
DAX	12695	0.14
Nikkei 225	22734	0.79
FTSE 100	7627	0.31
Hang Seng	29739	0.15
Shanghai	2935	0.66
Straits Times	3308	-0.21

Trading activity in cash Rs Cr

Date	20 June	Net	MTD	FY19
FII		-2442	-6201	-27832
DII		1473	7956	31513

Forex Rate

USD/INR	68.08	-0.10%
EUR/INR	78.82	-0.42%
GBP/INR	89.59	-0.79%
JPY/INR	61.82	-0.59%

Corporate Action

Stock Name	Purpose		Ex Date
EMAMI	Bonus Iss	1:1	21st June
EMAMI	Dividend	Rs 7	21st June
HUL	Dividend	Rs 12	21st June
INDIAN BANK	Dividend	Rs 6	21st June
JUBILANT FOOD	Bonus Iss	1:1	21st June
NILKAMAL	Dividend	Rs 9	21st June

Global News

US markets ended the day yesterday mixed with the Nasdaq Composite closing at a record high and the Dow trapped in its longest losing streak since March 2017 as US trade concerns lingered. The Dow Jones Industrial Average declined 0.2 percent to 24,657.80, its seventh consecutive decline while the Nasdaq jumped 0.7 percent to close at a record high of 7,781.52. Asian shares were subdued on Thursday as a lull in the Sino-US trade tussle helped calm nerves enough for the Nasdaq to reach a record high, while tensions in the oil market grew ahead of an OPEC meeting that may expand crude supply.

G-Sec Yield	Price	Change%
1yr Bond Yield	7.00	-0.01
10yr Bond Yield	7.83	-0.01

Results Calender

NIL

21-Jun-18

F&O Ban List

DHFL, INFIBEAM, JETAIR, JPASSO



MSEARCH

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Technical View

NIFTY



NIFTY BANK





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