

Dated: 23rd May 2018

Indices	CMP	%1D
Sensex	34651	0.10
Nifty	10537	0.19
BSE-Midcap	15738	0.65
BSE-Smallcap	17056	0.65
SGX Nifty	10536	-0.13

Market Outlook

Indian markets are expected to open on flat negative note backed by mixed global sentiments. weakness is likely to persist. However, we don't rule out the possibility of a counter pullback towards 10,630. Nifty Crucial Supports & Resistances for tomorrow-Supports- 10500, 10420 Resistances- 10560, 10630. On overall basis direction for the markets are on range consolidation focusing on results season

Index	FY18	FY19E	FY20E
Sensex EPS	1468	1769	2251
P/E	23	19	15
Nifty EPS	462	564	705
P/E	23	19	15

Top Domestic News

- Sun Pharma received USFDA approval for YONSA
- L&T Technology Q4: Net profit was up 25.8 percent at Rs 159.8 crore and revenue was up at Rs 1,054.8 crore
- National Standard Q4: Net profit was at Rs 4.6 crore and revenue was at Rs 11 crore
- Healthcare Global Q4: Net loss at Rs 20 lakh and revenue was up 22 percent at Rs 222.3 crore
- Bata Q4: Net profit was up 45% at Rs 52.1 crore and revenue was up 6.9% at Rs 632.3 crore
- HPCL Q4 net profit down 10.4% at Rs 1,747.9 crore, revenue up 5.8% at Rs 60,801 crore, QoQ
- Minda Industries: The firm allotted equity shares of around 1,10,000 shares and hence will boost.
- Cipla: The firm reported a net profit of Rs 153.8 crore.
- Sonata Software: Profit for the March quarter has grown 10 percent at Rs 54.3 crore.
- State Bank of India to sell 3-5 percent stake in general insurance JV in FY19
- GE Power India Q4 net up 32 percent at Rs 51.55 crore
- CCI approves Bayer-Monsanto deal
- Fortis Healthcare: Sebi probes insider trading violation, other regulatory lapses
- BNP Paribas Arbitrage bought 4,85,282 shares of Strides Shasun at Rs 365.25
- Dalmia Bharat not to revise bid for Binani Cement
- Apollo Hospitals to adopt Watson platform for oncology, genomics

Global Indices	Current Value	%1D
DowJones	24834	-0.72
Nasdaq	7378	-0.21
DAX	13169	0.70
Nikkei 225	22712	-1.09
FTSE 100	7877	0.23
Hang Seng	30934	-0.97
Shanghai	3194	-0.62
Straits Times	3504	-1.11

Trading activity in cash Rs Cr			
Date	22 May	Net	MTD
FII	-1651	-8068	-17348
DII	1496	10068	18580

Forex Rate		
USD/INR	68.01	-0.10%
EUR/INR	80.07	0.19%
GBP/INR	91.24	-0.18%
JPY/INR	61.25	0.16%

Corporate Action			
Stock Name	Purpose		Ex Date
GHCL LTD	Dividend	Rs 5	23rd May
DCB Bank Limited	Dividend	Rs 0.7	24th May
INGERRAND	Int Div	Rs 202	24th May
TRIDENT LTD.	Dividend	Rs 0.3	24th May
ITC	Dividend	Rs 5.15	25th May

Global News

US stocks ended lower on Tuesday, weighed down by lingering uncertainty over the outcome of trade talks between the United States and China and declines in energy and industrial shares. The Dow Jones Industrial Average fell 178.88 pts, or 0.72 %, at 24,834.41, the S&P 500 lost 8.57 pts, or 0.31 %, to 2,724.44 and the Nasdaq Composite dropped 15.58 pts, or 0.21 %, to 7,378.46. Asian shares edged up on Wednesday but investors were cautious after US President Donald Trump tempered optimism over progress made so far in trade talks between the world's two largest economies. MSCI's broadest index of Asia-Pacific shares outside Japan was up 0.15 % while Japan's Nikkei lost 0.2 %.

G-Sec Yield	Price	Change%
1yr Bond Yield	6.91	-0.01
10yr Bond Yield	7.81	0.01

Results Calender

23-May-18

BAJAELECTRLS, BAYERCROP, CESCLTD, ECLERX, EROSINT, FINOLEX, GODREJIND, GRASIM, GVK POWER, H.G. INFRA, IFCI, INDRAPRASTHA, INDIANHUME, JOHNSON(HITACHI), JETAIR, JAINIRRI, KOLTE-PATIL, KPITTECH, L&TINFRO, MEPINFRA, MOTHERSONSUMI, NATCOPHRMA, PNCINFRA, RAMCOCEMENTS, RAMCOSYS, REPCOHOME, RUPA&CO, SCI, SMLISUZU, SUNTECK, TATAMOTORS/(DVR), VAIBHAVGLOBAL

F&O Ban List

BEML, DHFL, JETAIR, JUSTDIAL, RCOM



MSEARCH

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Technical View

NIFTY



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