

Dated: 5th June 2018

Indices	CMP	%1D
Sensex	35011	-0.61
Nifty	10628	-0.63
BSE-Midcap	15722	-0.82
BSE-Smallcap	16623	-2.09
SGX Nifty	10580	-0.31

Market Outlook

Indian markets are expected to open on flat negative note on the back of mixed global Markets. It has formed a Bearish Engulfing pattern on daily scale as it covered the entire movement of the last candle and closed below the opening price of previous session. Overall price setup suggests rangebound move with limited upside. It has support near to 10550 and if that is respected then it may consolidate in between 10,550 to 10,735 levels over the next few sessions.

Index	FY18	FY19E	FY20E
Sensex EPS	1528	1751	2249
P/E	23	20	16
Nifty EPS	477	557	702
P/E	22	19	15

Top Domestic News

- Biocon & Mylan receive USFDA nod for biosimilar Pegfilgrastim
- A penalty of Rs 7 crore has been imposed on SBI under FEMA 1999
- Bajaj Corp: The company participated in an analysts' call on June 4.
- Mahindra Holidays: IDBI Mutual Fund and Motilal Oswal will meet the company's management on June 5 and June 6.
- Indian Hotels: Multiple investors will meet the company's management in an investors' conference on June 5.
- ECLerx: Emkay, JM Financial, and Matthews International Capital will meet the firm between June 5 and June 19.
- Idea Cellular gets approval to increase FDI limit in company to 100%
- Vedanta pays Rs 5,300 crore for acquisition of Electro Steel
- NIIT signs landmark Learning and Development Partnership with Pitney Bowes
- Bank of India files application with NCLT for initiation of corporate insolvency resolution process against Khaitan Electricals
- Qess Corp approve acquisition of additional 8% equity in Simpliance Technologies
- GTPL Hathway's CFO Jayanta Kumar Haribandhu Pani resigns
- UltraTech wins copyright infringement case to secure its brand against Everest Industries
- US Fed must go slow with balance sheet unwind: Urjit Patel
- Govt weighs merger of Bank of Baroda, IDBI Bank, Oriental Bank, Central Bank
- Tata Motors sets up a new vertical to drive EV business

Global Indices	Current Value	%1D
DowJones	24813	0.72
Nasdaq	7606	0.69
DAX	12770	0.37
Nikkei 225	22497	0.10
FTSE 100	7741	0.51
Hang Seng	30953	-0.14
Shanghai	3083	-0.25
Straits Times	3480	0.36

Trading activity in cash Rs Cr			
Date 4 June	Net	MTD	FY19
FII	2354	2152	-19479
DII	-712	-375	23182

Forex Rate		
USD/INR	67.05	-0.19%
EUR/INR	78.35	-0.08%
GBP/INR	89.61	0.53%
JPY/INR	61.14	-0.68%

Corporate Action			
Stock Name	Purpose		Ex Date
GRUH	Bonus	1:1	6th June
APTECH LTD	Int Div	Rs 3.5	6th June
AKZO NOBEL	Buyback		6th June
BOSCH LTD	Dividend	Rs 100	7th June
LUMAXTECH	Stock Split		7th June
MMFL	Int Div	Rs 30	7th June

Global News

Wall Street's three major indexes rose on Monday, led by a rally in tech stocks, pushing the Nasdaq to a record closing high as investors bet on a continuation of strong economic growth, while falling oil prices weighed on the energy sector. The Dow Jones Industrial Average rose 178.48 pts, or 0.72 %, to 24,813.69, the S&P 500 gained 12.25 pts, or 0.45 %, to 2,746.87. The Nasdaq Composite added 52.13 pts, or 0.69 %, to reach 7,606.46, a record closing high. Asian stocks dipped on Tuesday as the markets took a breather after the previous day's rally, although tech-inspired Wall Street gains helped limit the losses, with investor focus moving away from trade concerns and back to benign economic fundamentals.

G-Sec Yield	Price	Change%
1yr Bond Yield	7.14	1.03
10yr Bond Yield	7.88	0.34

Results Calender

05-Jun-18

Nil

F&O Ban List

Nil



MSEARCH

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Technical View

NIFTY



NIFTY BANK





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