

Indices	CMP	%1D
Sensex	33307	-0.13
Nifty	10226	-0.15
BSE-Midcap	15987	-0.35
BSE-Smallcap	17305	-0.30
SGX Nifty	10347	1.30

Sector	CMP	%1D
Capital Goods	18464	0.16
Realty	2385	-0.19
Consumer Dur	21345	-0.05
Metal	13996	-1.94
Oil & Gas	15052	-0.36
Teck	6648	0.55

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 9 March	Net	MTD	FY18
FII	550	-38	-86460
DII	-65	128	108364

Global Indices	Current Value	%1D
DowJones	25148	1.02
Nasdaq	7496	0.29
DAX	12346	-0.07
Nikkei 225	21469	0.47
FTSE 100	7213	0.14
Hang Seng	30996	1.10
Shanghai	3307	0.58
Straits Times	3485	0.15

Forex Rate		
USD/INR	65.07	0.23%
EUR/INR	80.16	-0.47%
GBP/INR	89.85	-0.41%
JPY/INR	60.97	-0.47%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.67	-0.02
10yr Bond Yield	7.67	-0.10

## Market Outlook

Indian markets are expected to open with a gap up positive note backed by stable global sentiments. Markets has to sustain the 10350 levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10150/10056. We advise investors to wait and watch to start accumulating quality counters.

## Top Domestic News

- Goa Carbon Revoked suspension for 3 months at Goa plant for manufacturing of upto 20,000 mt of CPC.
- Ortel Communications Issue of shares to promoters amounts to Rs. 8.75cr Issue of 9% redeemable shares Fresh inter corporate loan at 9% interest for 5 years amounts to Rs 8cr
- GMR Infrastructure In pact with JSW Sports for IPL franchise Delhi Daredevils JSW Sports will hold 50% stake in GMR Sports
- Andhra Bank -ED Files prosecution complaint against Anup Prakash Garg, ex- director, Andhra Bank Case filed under PMLA in Rs 5,000 cr bank fraud case involving Sterling Biotech, its directors & others Oriental Bank of Commerce revises MCLR for different tenors wef 12 March 2018
- Dolphin Offshore signs order with RAL Ltd, Malaysia for an approx amount of Rs 6.75cr
- ARSS Infrastructure bagged work order worth Rs 15.44 crore.
- JSW Steel to raise USD 1bn via overseas bonds to acquire stressed assets
- NTPC may buy Bihar State Power Holding Co for Rs 3000cr
- Jet Airways, Air France-KLM. Delta Consortium to bid for Air india
- Usha Martin - ED, SFIO lens on Rs54bn loans to Usha Martin Group
- Blue Star eyes 10% market share by 2021
- Investor Ellioot Management buys tiny stake in Wipro
- ONGC to sell OPaL stake to fund HPCL buy
- DB Realty, Rustomjee in talks for housing project - ET
- Indian Bank, Union Bank classifies State Trading Corporation account as NPA.

## Global News

Wall Street's main stock indexes climbed more than 1 percent on Friday, giving investors some solace after a week of huge swings that shook the market out of months of calm, Reuters reported. Asian stocks got off to a strong start to the week, tracking stateside gains in the last session on expectation-topping jobs data. The Nikkei 225 was up 2.03 percent, or 435.46 points while the Kospi index tacked on 0.7 percent, CNBC reported.

## NSE Top Gainers

Script	LTP	%1D
TECHM	621.15	2.30
BAJFINANCE	1657.90	1.83
TCS	3035.00	1.03
ZEEL	569.15	1.00
EICHERMOTOR	27990.00	1.00

## NSE Top Losers

Script	LTP	%1D
TATASTEEL	612.70	-3.65
AXISBANK	507.00	-2.60
ADANI PORTS	379.90	-2.08
YESBANK	302.85	-1.85
SUNPHARMA	506.40	-1.59

## BSE Top Gainers

Script	LTP	%1D
CENTRALBNK	76.45	9.68
SJVN	34.90	6.08
RTNPOWER	5.77	6.07
NAUKRI	1265.05	5.43
OBEROIRLTY	524.75	5.34

## BSE Top Losers

Script	LTP	%1D
RCOM	22.70	-9.74
ADANIANT	156.00	-7.64
SAIL	69.45	-6.40
CANBNK	235.20	-6.09
IDBI	70.70	-5.54

## Technical View



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