

Indices	CMP	%1D
Sensex	33917	1.83
Nifty	10421	1.90
BSE-Midcap	16108	0.76
BSE-Smallcap	17403	0.56
SGX Nifty	10412	-0.19

Sector	CMP	%1D
Capital Goods	18693	1.24
Realty	2397	0.51
Consumer Dur	21437	0.43
Metal	14322	2.32
Oil & Gas	15373	2.13
Teck	6753	1.58

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr				
Date	12 March	Net	MTD	FY18
FII		375	337	-86085
DII		-465	-337	107899

Global Indices	Current Value	%1D
DowJones	25148	1.02
Nasdaq	7595	0.46
DAX	12418	0.58
Nikkei 225	21824	1.63
FTSE 100	7214	-0.14
Hang Seng	31594	1.89
Shanghai	3326	0.58
Straits Times	3540	1.54

Forex Rate		
	Price	Change%
USD/INR	65.01	-0.09%
EUR/INR	80.09	-0.09%
GBP/INR	90.12	0.30%
JPY/INR	60.96	-0.02%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.67	-0.02
10yr Bond Yield	7.63	-0.55

Market Outlook

Indian markets are expected to open with a positive note backed better than expected economic data and mix global sentiments. Market has to sustain the 10350 levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10300. We advise investors to start accumulating quality counters.

Top Domestic News

- Tata Sons to sell up to 1.48 percent stake in TCS via Block Trades to raise USD 1.2 billion at Rs 2,872-2,925 a piece.
- Rcom - NCLT extends stay on company's arm asset sale till further orders.
- Interglobe Aviation - Directorate General of Civil Aviation (DGCA) has asked IndiGo and GoAir to ground 8 and 11 A320 neo planes, respectively.
- Sun TV Network declares fourth interim dividend of Rs 2.50 per equity share for FY2017-18.
- Ashoka Buildcon to consider interim dividend on March 20, 2018.
- JSPL board to consider QIP issue on Friday.
- Andhra Bank says fund-based exposure to Sterling Group at Rs 578 cr.
- Cognizant to acquire Bolder Healthcare.
- PNB scam: IMF official calls for governance reforms at PSBs.
- Power Grid inks pact with SBI for Rs 5K cr loan.
- SC asks Unitech to give list of assets.
- BoI has recovered Rs 7000 cr worth SLOCs from other banks.
- ACC and Ambuja Cements to enter into master supply agreement.
- ITI to raise share capital by 3-fold to Rs 3,500 cr.
- HFCL to build Rs 260-cr optical fibre plant in Telangana.
- Alembic approved buyback of up to 1,02,50,000 equity shares at Rs 80/share.
- Engineers India declares interim dividend.
- SBI to take 5 companies to NCLT for Rs 3250cr - ET
- KKR in talks to acquire Ramky Enviro for Rs 3200cr - ET

Global News

The **S&P 500** and the **Dow Jones Industrial Average** slumped on Monday as the U.S. tariffs signed into law last week by President Donald Trump weighed on industrials, though gains in tech stocks boosted the Nasdaq, Reuters reported. **Asian stock** markets were lower on Tuesday as Washington's policies hit regional steel producers. The Nikkei 225 slipped 0.35 percent while South Korea's Kospi index was flat, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
BHARTIARTL	423.10	5.21
IOC	403.00	4.54
ITC	269.90	4.11
VEDL	316.55	4.08
NTPC	170.75	3.86

NSE Top Losers

Script	LTP	%1D
COALINDIA	297.50	-2.15
AUROPHARMA	582.15	-1.74
TECHM	618.80	-0.06
-	-	-
-	-	-

BSE Top Gainers

Script	LTP	%1D
NETWORK18	53.70	8.16
JPASSO	14.70	5.38
SREINFRA	81.75	5.14
RELCAPITAL	431.85	5.14
MMTC	48.00	5.03

BSE Top Losers

Script	LTP	%1D
IDBI	64.70	-8.49
ANDHRABANK	35.85	-6.88
BAJAJHIND	10.07	-6.06
PFC	88.35	-5.15
WELCORP	158.70	-4.48

Technical View



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