

Indices	CMP	%1D
Sensex	34300	0.87
Nifty	10539	0.81
BSE-Midcap	16852	1.31
BSE-Smallcap	18463	1.60
SGX Nifty	10543	0.74

Sector	CMP	%1D
Capital Goods	19558	1.65
Realty	2517	1.73
Consumer Dur	21309	0.43
Metal	15253	1.01
Oil & Gas	15637	0.63
Teck	6552	-0.34

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 12 February	Net	MTD	FY18
FII	-814	-7023	-74834
DII	1342	6760	97189

Global Indices	Current Value	%1D
DowJones	24640	0.16
Nasdaq	7013	0.45
DAX	12196	-0.71
Nikkei 225	21188	-0.27
FTSE 100	7168	-0.13
Hang Seng	30024	0.62
Shanghai	3184	0.25
Straits Times	3425	0.29

Forex Rate		
	Price	Change%
USD/INR	64.43	-0.15%
EUR/INR	79.10	-0.03%
GBP/INR	89.34	-0.35%
JPY/INR	59.31	0.30%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.67	-0.16
10yr Bond Yield	7.50	0.05

## Market Outlook

Indian markets are expected to open with a flat positive note backed by mixed global sentiments. On overall basis direction for the markets are on consolidation note. Nifty major supports near 10300. We advise investors to start accumulating quality counters and watch strategy for the time being.

## Top Domestic News

- Results Today: Godrej Industries, Grasim Industries, Idea Cellular, Cox & Kings, LML, MT Educare, NCC, NDTV, Punj Lloyd, Apollo Hospitals, Bhushan Steel, Ballarpur Industries.
- CPI Data January CPI At 5.07% Vs CNBC-TV18 Poll Of 5.07%. January CPI Inflation At 5.07% Vs 5.2% (MoM)
- December IIP At 7.1% Vs CNBC-TV18 Poll Of 6.4%. December IIP At 7.1% Vs 8.8% (MoM)
- Everest Kanto YoY revenue up 42 percent at 78cr. EBITDA up 24 percent at 9cr
- OPM a t11.7 percent vs 13.4 percent. PAT of 12cr vs LOSS of 16cr
- Chambal Fertilizers YoY Revenue down 2 percent at 2330cr. EBITDA up 45 percent at 296cr
- OPM at 12.7 percent vs 8.5 percent. PAT up 14 percent at 149cr Finance costs 31cr vs 62crYoY
- Arrow Greentech YoY revenue up 33 percent at 96cr EBITDA up 8 percent at 37cr OPM at 38.5 percent vs 47 percent PAT up 40 percent at 27cr Margins dented due to higher costs
- Surya Roshni YoY Revenue up 31 percent at 1313cr EBITDA up 13 percent at 91cr OPM at 6.9 percent vs 8 percent PAT up 35 percent at 31cr
- SAIL is inviting expression of interest for disinvestment in alloy steel plants at Durgapur
- Reliance Comm to convene meeting on March 6 of holders of USD 300mn bonds due 2020
- JK Tyre approves raising Rs 1000 cr via private placement
- Surya Roshni - Demerger of the two business verticals of the company
- Indoco Remedies' Goa plant gets 8 observations under form 483 from USFDA.
- Idea Cellular raises Rs 3,250 crore through preferential allotment to promoters.
- Max Life emerges as frontrunner to buy IDBI Federal Life.
- Jai Corp, RIIL - 8 projects of Navi Mumbai SEZ canceled.
- JSW Steel commences mining operations in Tunga with a capacity of 0.3 MTPA.

## Global News

Wall Street climbed on Tuesday for a third straight session, buoyed by Amazon.com and Apple, while investors focused on inflation data on Wednesday that could upset the market's fragile recovery - or clear the way for additional gains. The Dow Jones Industrial Average rose 0.16 % to end at 24,640.45 points, while the S&P 500 gained 6.94 points to close at 2,662.94. The Nasdaq Composite added 0.45 % to 7,013.51, Reuters reported. Asian markets traded mixed early on Wednesday despite the slightly firmer lead from Wall Street, which recorded a third consecutive day of gains in the last session. The Nikkei 225 tacked on 0.38 % while the Kospi advanced 0.89 %, CNBC reported.

## NSE Top Gainers

Script	LTP	%1D
TATASTEEL	713.70	4.14
AUROPHARMA	607.00	2.97
UPL	728.55	2.85
YESBANK	334.70	2.81
INDUSINDBNK	1696.10	2.80

## NSE Top Losers

Script	LTP	%1D
HCLTECH	940.00	-2.49
SBIN	290.10	-2.13
BPCL	466.50	-1.87
INFRATEL	337.15	-1.27
TECHM	588.46	-1.14

## BSE Top Gainers

Script	LTP	%1D
LTTS	1480.65	13.18
SCI	85.50	10.32
FSL	47.50	8.08
BANKBARODA	168.65	7.83
IDBI	67.60	7.64

## BSE Top Losers

Script	LTP	%1D
FORTIS	139.30	-6.07
NAUKRI	1246.30	-3.63
HEXAWARE	329.60	-3.47
BAJAJELEC	518.90	-3.36
SBIN	288.50	-2.67

## Technical View

Nifty 50, India  
 MA (200, close, 0) 9866.8793  
 MA (100, close, 0) 10180.2700  
 MA (50, close, 0) 10351.4070

Nifty has achieved DOUBLE BOTTOM patterns target. Nifty made a doji candlestick pattern. It is very important that Nifty closes above 10660 for more bullish upmove.



Nifty Bank, India  
 MA (200, close, 0) 24041.8720  
 MA (100, close, 0) 24945.1030  
 MA (50, close, 0) 25464.6169

Bank Nifty has made a doji candlestick pattern. One can expect a small down fall. Strong support at 100DMA and 24850.



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