

Indices CMP %1D

Indices	CMP	%1D
Sensex	33856	-0.18
Nifty	10426	0.05
BSE-Midcap	16269	1.00
BSE-Smallcap	17602	1.14
SGX Nifty	10392	-0.35

Sector CMP %1D

Sector	CMP	%1D
Capital Goods	18710	0.09
Realty	2435	1.56
Consumer Dur	21719	1.32
Metal	14392	0.49
Oil & Gas	15623	1.63
Teck	6681	-1.06

Index FY17 FY18E FY19E

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr

Date 13 March	Net	MTD	FY18
FII	7028	7365	-79057
DII	1613	1276	109512

Global Indices Current Value %1D

Global Indices	Current Value	%1D
DowJones	25007	-0.68
Nasdaq	7511	-1.03
DAX	12221	-1.61
Nikkei 225	21782	-0.85
FTSE 100	7138	-1.06
Hang Seng	31601	0.02
Shanghai	3310	-0.07
Straits Times	3553	0.38

Forex Rate

	Price	Change%
USD/INR	64.95	-0.09%
EUR/INR	80.09	0.00%
GBP/INR	90.23	0.12%
JPY/INR	60.85	-0.18%

G-Sec Yield

	Price	Change%
1yr Bond Yield	6.67	0.10
10yr Bond Yield	7.65	0.34

Market Outlook

Indian markets are expected to open with a flat negative note backed by mix global sentiments. Market has to sustain the 10350 levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10300. We advise investors to start accumulating quality counters.

Top Domestic News

- L&T Finance- The company has successfully closed QIP of up to Rs 1,000 crore.
- Gitanjali- NSE has fined the company, along with others viz. ABG Shipyard, Amtek Auto, DS Kulkarni Developers, Bharati Defence and Infrastructure, Educomp Solutions, Shree Renuka Sugars, Moser-Baer (I) and Sterling Biotech for failing to file December quarter results.
- NTPC - The firm has commissioned third unit of Kudgi Super Thermal Power Station, according to Hindu Business Line. IndiGo, GoAir cancel over 65 flights; passengers face tough times.
- Yes Bank now owns over 17% stake in Fortis Healthcare.
- Future Retail to launch FBB brand in Oman, other states of GCC.
- Government to sell 10% stake in HAL through Rs 4,230-cr public offer.
- Blue Star launches 100 new ACs, eyes 12.5% market share in FY19.
- Shoppers Stop shuts HomeStop store in Vijaywada.
- Hindustan Zinc board to approve second interim dividend for ongoing fiscal this week.
- Winsome Diamonds loan default: Hasmukh Shah remanded in CBI custody.
- IRB Infra bags two road projects from NHAI in Tamil Nadu.
- Hero Motocorp launches Passion PRO, Passion XPRO.

Global News

Wall Street's major indexes fell on Tuesday as the dismissal of U.S. Secretary of State Rex Tillerson and the possibility of additional U.S. import tariffs against China dragged down stocks across sectors, a Reuters report said. Asian markets tracked losses seen on Wall Street early on Monday, following the sacking of US Secretary of State Rex Tillerson, and amid talk of potential US tariffs against China. The Nikkei 225 fell 0.94 percent, or 207.05 points while the Kospi edged down by 0.6 percent in the morning, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
HINDPETRO	382.60	4.32
BPCL	464.85	4.05
INFRATEL	348.50	2.65
GAIL	458.00	2.59
SUNPHARMA	524.50	2.31

NSE Top Losers

Script	LTP	%1D
TCS	2886.10	-5.44
KOTAKBANK	1082.80	-1.62
NTPC	169.00	-1.26
HINDALCO	225.20	-1.08
AMBUJACEM	238.80	-0.85

BSE Top Gainers

Script	LTP	%1D
FCONSUMER	60.20	19.21
ANDHRABANK	39.45	10.04
PCJEWELLER	364.20	7.62
BANKINDIA	102.20	7.47
AVANTI	2450.40	7.39

BSE Top Losers

Script	LTP	%1D
TCS	2892.45	-5.22
APOLLOHOSP	1097.60	-2.91
PRESTIGE	296.85	-2.61
CROMPTON	228.05	-2.46
SYNGENE	565.25	-2.29

Technical View



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