

Indices	CMP	%1D
Sensex	33174	0.33
Nifty	10184	0.53
BSE-Midcap	16048	1.06
BSE-Smallcap	17152	1.36
SGX Nifty	10110	-0.60

Sector	CMP	%1D
Capital Goods	18498	0.90
Realty	2254	0.28
Consumer Dur	22209	0.39
Metal	13598	1.68
Oil & Gas	14605	1.06
Teck	6557	0.07

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 27 March	Net	MTD	FY18
FII	1063	9097	-77325
DII	2173	4734	112970

Global Indices	Current Value	%1D
DowJones	23857	-1.43
Nasdaq	7008	-3.02
DAX	11970	1.53
Nikkei 225	20934	-1.83
FTSE 100	7000	1.59
Hang Seng	30617	-0.57
Shanghai	3142	-0.77
Straits Times	3406	-0.97

Forex Rate		
USD/INR	64.79	-0.17%
EUR/INR	80.76	0.64%
GBP/INR	92.25	0.42%
JPY/INR	61.36	-0.74%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.59	-1.61
10yr Bond Yield	7.33	-3.74

Market Outlook

Indian markets are expected to open with a flat negative trend backed by stable global sentiments and expiry day. Market has to sustain levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10056 We advise investors to wait and let markets to settle down.

Top Domestic News

- Hindustan Aeronautics to make debut today
- JMC projects secures new orders worth Rs 634 crore
- Dilip Buildcon incorporates new SPV to undertake six laning project in Andhra Pradesh
- Fortis board approves demerger of its hospital biz
- REC transfers transmission arm to PowerGrid
- KEC international: Saudi Arabia JV becomes its subsidiary
- Capital First to raise Rs 1,500-cr via bonds to fund business growth
- RIL arm sells assets in Eagle Ford shale for USD 100 mn
- Sistema Shyam reduces stake in RCom to 7 percent
- Wipro launches tech centre in Texas, to raise headcount to 2,000
- Tejas Networks: The company has won an expansion order of Rs 336 crore from BSNL for BharatNet.
- Lupin: It has received US FDA nod for generic of Clobex Spray.
- State Bank of India: The bank is mulling possibility of merging SBI Card JV entities with itself.
- Dena Bank: Gets shareholders' nod for issue of shares worth Rs 3,045 crore to the government.
- Maruti Suzuki: According to a Hindu Business Line report, the new Swift has clocked over 1 lakh bookings in 10 weeks.
- Ashok Leyland: It will be increasing vehicle prices by at least 2% from April
- Voda-Idea merger in final stages of approval - FE
- Binani lenders agree to weigh UltraTech offer - Mint
- GSK looks to sell stake in Indian unit, puts Horlicks on the book - Mint

Global News

Wall Street closed sharply lower Tuesday, with each of the major US indexes suffering their fourth decline in five sessions, fueled by a selloff in the tech sector. Tech stocks, among the best performing sectors of the bull market, have been under pressure recently as concerns about government regulation stemming from their strong growth and privacy questions surrounding Facebook, Reuters reported. Asian stocks posted declines early on Wednesday trade after US stocks fell sharply on the back of declines in technology names. That cut short a rally seen in Europe and Asia's Tuesday session linked to an apparent easing in trade-related tensions, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
IOC	174.60	4.43
IBULHSGFIN	1252.00	3.94
HINDPETRO	345.20	3.57
HINDALCO	217.90	3.49
SBIN	253.40	2.80

NSE Top Losers

Script	LTP	%1D
INFRATEL	337.00	-2.02
BHARTIARTL	413.05	-2.00
BAJAJAUTO	2804.80	-1.54
TATAMOTORS	330.80	-0.47
HDFC	1823.20	-0.38

BSE Top Gainers

Script	LTP	%1D
SOBHA	513.20	8.45
PNBHSB	1280.45	7.70
NIITLTD	96.30	6.94
JMFINANCIAL	132.15	6.83
GICHSGFIN	381.85	6.80

BSE Top Losers

Script	LTP	%1D
KWALITY	75.40	-8.22
VAKRANGEE	232.75	-4.98
OIL	216.90	-4.83
CUMMIND	702.70	-4.54
FORTIS	142.45	-3.55

Technical View



There is a negative divergence in RSI. So a short up move can be seen on monday. Resistance at 10175(100 day moving average).

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