

Indices	CMP	%1D
Sensex	32968	-0.62
Nifty	10113	-0.69
BSE-Midcap	15962	-0.53
BSE-Smallcap	16994	-0.92
SGX Nifty	10217	-0.25

Sector	CMP	%1D
Capital Goods	18476	-0.12
Realty	2229	-1.07
Consumer Dur	22261	0.24
Metal	13322	-2.04
Oil & Gas	14614	0.06
Teck	6513	-0.67

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 28 March	Net	MTD	FY18
FII	-1190	7907	-78515
DII	1960	6694	114930

Global Indices	Current Value	%1D
DowJones	24103	1.07
Nasdaq	7063	1.62
DAX	12096	1.29
Nikkei 225	21454	1.38
FTSE 100	7056	0.17
Hang Seng	30093	0.24
Shanghai	3169	0.27
Straits Times	3427	1.32

Forex Rate		
USD/INR	65.04	0.39%
EUR/INR	80.62	-0.17%
GBP/INR	92.28	0.03%
JPY/INR	61.54	0.29%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.61	0.30
10yr Bond Yield	7.40	0.91

Market Outlook

Indian markets are expected to open with a flat negative trend backed by mixed global sentiments. Market has to sustain levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10100/10056 We advise investors to wait and let markets to settle down.

Top Domestic News

- Maruti Suzuki :March sales up 15% at 1.60 lakh units.
- Sandhar Technologies, Karda Construction to debut today.
- Vedanta wins bid to acquire Electrosteel Steels.
- IOC to invest Rs 1.4 lakh cr to double refining capacity.
- Canara Bank calls off move to divest stake in Can Fin Homes
- Ashoka Buildcon: Its arm has won an award from NHA for a stretch on Vadodara-Mumbai Expressway.
- Cadila Healthcare - USFDA completes inspection at company's Topical manufacturing facility at Changodar, Ahmedabad.
- Punjab National Bank: The bank said it will Honour LoUs Worth Rs 6,500 crore on basis of undertaking by claimant bank.
- RBI imposes monetary penalty of Rs 58.9 crore on ICICI Bank.
- Karnataka Bank: Reported Fraud Worth Rs 86.5 crore To RBI.
- Tata Power: To sell defence business to Tata Advanced Systems for Rs2,230 crore
- Videocon: The company has approached NCLT against SBI move to change bankruptcy plea, according to a Mint report.
- Tata Motors: The company has tied up with BCCI for upcoming IPL
- Dr Reddy's Labs: It has appointed Erez Israeli as COO, according to a report on Hindu Business Line.
- Adani Transmission: Promoters Create Pledge On 76.5 Lakh Shares From March 23-28
- FIEM Industries has entered into JV with Japanese firm Aisan Ind For manufacturing Of 2 & 3-wheeler Parts.

Global News

Asia Pacific stocks edged higher on Monday as China imposed new tariffs on US goods after previously floating the proposal last month. Japan's benchmark Nikkei 225 edged higher by 0.23 % after opening in negative territory and the broader Topix rose 0.17 %, CNBC reported. China has slapped extra tariffs of up to 25 % on 128 US products including frozen pork, as well as on wine and certain fruits and nuts, in response to US duties on imports of aluminum and steel, China's finance ministry said. The tariffs, to take effect on Monday, was released late on Sunday and matches a list of potential tariffs on up to USD 3 billion in US goods published by China on March 23, Reuters reported.

NSE Top Gainers

Script	LTP	%1D
WIPRO	283.40	3.41
GAIL	330.00	2.82
TECHM	637.10	2.49
HEROMOTCO	3534.00	2.00
COALINDIA	281.35	1.86

NSE Top Losers

Script	LTP	%1D
GRASIM	1044.00	-4.12
BHARTIARTL	397.85	-3.71
BAJAJFINSRV	5075.00	-3.50
TATASTEEL	570.65	-3.28
VEDL	279.05	-2.77

BSE Top Gainers

Script	LTP	%1D
MHRIL	292.30	6.56
ABFRL	150.55	4.62
OBEROIRLTY	508.45	4.51
RALLIS	236.55	4.39
MPHASIS	843.70	3.89

BSE Top Losers

Script	LTP	%1D
KWALITY	60.35	-19.96
DELTACORP	250.35	-16.06
FORTIS	123.40	-13.37
PERSISTENT	690.70	-11.75
GATI	89.20	-11.24

Technical View



There is a negative divergence in RSI. So a short up move can be seen on monday. Resistance at 10175(100 day moving average).

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