

Indices	CMP	%1D
Sensex	33370	0.35
Nifty	10245	0.33
BSE-Midcap	16335	0.92
BSE-Smallcap	17628	1.35
SGX Nifty	10285	0.09

Sector	CMP	%1D
Capital Goods	18924	0.38
Realty	2252	0.48
Consumer Dur	22222	-0.60
Metal	13480	0.49
Oil & Gas	14686	0.62
Teck	6576	-0.18

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 3 April	Net	MTD	FY19
FII	-376	-1065	-1065
DII	479	892	892

Global Indices	Current Value	%1D
DowJones	23775	0.55
Nasdaq	6880	0.15
DAX	12002	-0.79
Nikkei 225	21292	-0.45
FTSE 100	7030	-0.37
Hang Seng	30180	0.29
Shanghai	3136	-0.85
Straits Times	3412	-0.55

Forex Rate		
USD/INR	65.02	-0.03%
EUR/INR	80.09	-0.66%
GBP/INR	91.45	-0.90%
JPY/INR	61.31	-0.37%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.54	-1.49
10yr Bond Yield	7.33	-0.93

Market Outlook

Indian markets are expected to open with a flat note backed by mixed global sentiments. Market has to sustain levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10100/10056 We advise investors to wait and let markets to settle down.

Top Domestic News

- ICICI Securities make their debut on the bourses today, it will be the first time in almost three years that a company whose public issue remained largely undersubscribed will list on the stock exchanges.
- Mishra Dhatu Nigam: Shares of Mishra Dhatu Nigam (MIDHANI) will list on BSE and NSE today. The initial public offer (IPO), which was oversubscribed by 1.21 times, was opened for subscription from March 21 to March 23. The company had fixed the price band of Rs 87-90 for the public offer
- Technology firm Zensar said it has bagged a four-year deal from the City of San Diego for network services for a deal value of up to USD 79 million.
- Bharat Forge and Ramkrishna Forgings in focus - North America Mach Class 8 truck sales up 102 percent at 46,900 units versus 23,215 units YoY: Agencies
- Sun Pharma gets US FDA nod for Methadone hydrochloride tablets
- Tata Motors: March auto sales JLR US sales up 10.2 percent at 14,232 units versus 12,918 units (YoY) Jaguar US sales down 34.2 percent at 3,260 units versus 4,953 units (YoY) .Land Rover US sales up 37.8 percent at 10,972 units versus 7,965 units (YoY)
- Indiabulls Housing Finance: Company paid interest on principal on its NCDs on April 3, 2018.
- Kotak Mahindra Bank: Made a payment of interest on its bonds at 8.450 percent.
- IDBI Bank: It has approved a proposal for issue of equity capital up to Rs 7,881 crore to the government.
- ICICI Bank: After CBI & I-T Department, Enforcement Directorate starts probe into ICICI Bank & Videocon matter
- Lupin: UK health regulator completes inspection of Lupin's Goa plant. No observations issued.

Global News

The three major US stock indexes ended higher after a choppy session on Tuesday as investors looked forward to earnings season while the S&P 500 pushed above a key support level, Reuters reported. The Dow Jones Industrial Average .DJI rose 389.17 points, or 1.65 %, to 24,033.36, the S&P 500 .SPX gained 32.57 points, or 1.26 %, to 2,614.45 and the Nasdaq Composite .IXIC added 71.16 points, or 1.04 %, to 6,941.28. Asian markets were mixed in early Wednesday trade as Japanese stocks tracked gains seen on Wall Street overnight on a bounce in large cap technology names. Japan's Nikkei 225 edged up by 0.42 % and Topix crept higher by 0.16 %. South Korea's benchmark Kospi index slipped 0.09 %, weighed down by declines in the technology sector, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
IBULHSGFIN	1301.00	4.59
ICICIBNK	270.20	3.19
M&M	770.00	2.93
BAJAJFINSV	5414.00	2.78
HINDPETRO	353.20	2.53

NSE Top Losers

Script	LTP	%1D
TECHM	615.95	-3.80
WIPRO	284.25	-1.86
HINDALCO	207.85	-1.61
TITAN	929.25	-1.57
ONGC	177.30	-1.47

BSE Top Gainers

Script	LTP	%1D
DELTACORP	276.15	13.20
HCC	25.45	9.94
ADVENENYMES	237.60	8.39
BAJAJELEC	621.70	8.06
IBVENTUREPP	92.05	7.72

BSE Top Losers

Script	LTP	%1D
VAKRANGEE	199.60	-5.00
TECHM	616.50	-3.70
RELIGARE	52.60	-2.77
GPPL	142.65	-2.46
J&KBNK	57.95	-2.44

Technical View



There is a negative divergence in RSI. So a short up move can be seen on monday. Resistance at 10175(100 day moving average).

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