

Indices	СМР	%1D	N
Sensex	33317	-1.27	
Nifty	10249	-1.06	
BSE-Midcap	16167	-0.84	

-1.32

-0.09

Sector	СМР	%1D
Capital Goods	18592	-1.31
Realty	2378	-2.21
Consumer Dur	21113	0.10
Metal	14509	-0.17
Oil & Gas	15234	-0.04
Teck	6636	-1.00

17652

10222

BSE-Smallcap

SGX Nifty

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 6 March	Net	MTD	FY18
FII	620	496	-85926
DII	-734	-891	107345

Mar	ket Oı	utlook
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Indian markets are expected to open with a lower note backed by weaker global sentiments and domestic woes. On overall basis direction for the markets are on consolidation mode. Nifty major supports near 10250/10156. We advise investors to wait for markets to get settled and start accumulating quality counters.

Dated: 7th March 2018

Top Domestic News

- Indo Rama Synthetic will have board meeting on March 9, 2018 for: Issue of Non convertible debentures amounting Rs. 183.33cr. Issue of Compulsorily convertible debentures amounts to Rs. 16.67 cr via private placements.
- Sadbhav Infrastructure Project- Bid approved from NHAI for the project Four Lane of Tumkur-Shivamogga based on Hybrid Annunity Model. Bid Project Cost: Rs 1,008.0Cr
- NHAI will provide LoA within 60 days.
- Sun TV Board meeting on March 12, 2018 for declaration and payment of interim dividend. Record date for interim dividend, if declared will be March 12, 2018.
- Dadur India Dabur South Africa (Pty) Ltd step down subsidy of Dabur has entered into agreement for purchase of D and A Cosmetics Proprietary Limited, Atlanta Body & Health Products Proprietary Limited (both incorporated in south africa).
- Ashoka Buildcon Company's subsidiary submitted bid to NHAI for the projects in Karnataka. ACL has emerged as Lowest Bidder at the meeting. Aggregate amount of bidding for 3 projects is Rs. 2,991cr.
- TCS issued press release for extension of partnership with Virgin Atlantic Airlines for 5 years.
- HPL Electric & Power issued commercial papers of Rs 40 cr on March 6, 2018.
- Zee Entertainment will make partial redemption (20%) of listed bonus preference shares.
- JSW Steel Upgraded bond rating from Ba3 to Ba2 by Moody's investor service.
- Avenue Supermart CRISIL rating revised from Stable to Positive at CRISIL AA.
- Airtel acquires the India leg of GBI's India-Middle East-Europe submarine cable.
- Union Bank plans to offload 26 big stressed accounts to Rs 5,900 cr.
- Tata Motors showed its plugged into E-Vehicles, unveils Sedan concept.
- SEBI asked to investigate results leaked on Whatsaap.
- ITC's Aashirvaad atta is now Rs 4,000 cr Brand.
- Govt's Health cover plan will benefit Apollo as well.

Global	Current	%1D
Indices	Value	
DowJones	24723	-0.61
Nasdaq	7336	0.08
DAX	12113	0.19
Nikkei 225	21417	1.75
FTSE 100	7146	0.43
Hang Seng	30510	2.05
Shanghai	3290	1.01
Straits Times	3491	1.53

Global News

U.S. stocks eked out a small gain on Tuesday after a choppy session as investors worried about the prospects of a trade war due to mixed signals from Washington on whether U.S. President Donald Trump would follow through with proposed tariffs, said a Reuters report. Asian markets traded mixed on Wednesday, as risk appetite appeared to recover slightly after taking a knock earlier on news that a top Trump economic advisor would be resigning.

Forex Rate		
USD/INR	64.99	-0.09%
EUR/INR	80.20	0.21%
GBP/INR	89.90	0.23%
JPY/INR	61.20	-0.71%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.71	0.37
10yr Bond Yield	7.77	0.03

NSE Top Gainers			
Script	LTP	%1D	
BPCL	445.10	2.49	
ULTRACEMCO	4149.80	1.33	
INDUSINDBNK	1710.00	1.23	
CIPLA	585.00	0.99	
ZEEL	556.25	0.80	

BSE Top Gainers			
Script	LTP	%1D	
VAKRANGEE	170.65	4.98	
BOMBDYEING	267.80	4.34	
BAJAELEC	567.20	4.10	
CARBORUNIV	350.65	3.79	
COROMANDEL	569.20	2.64	

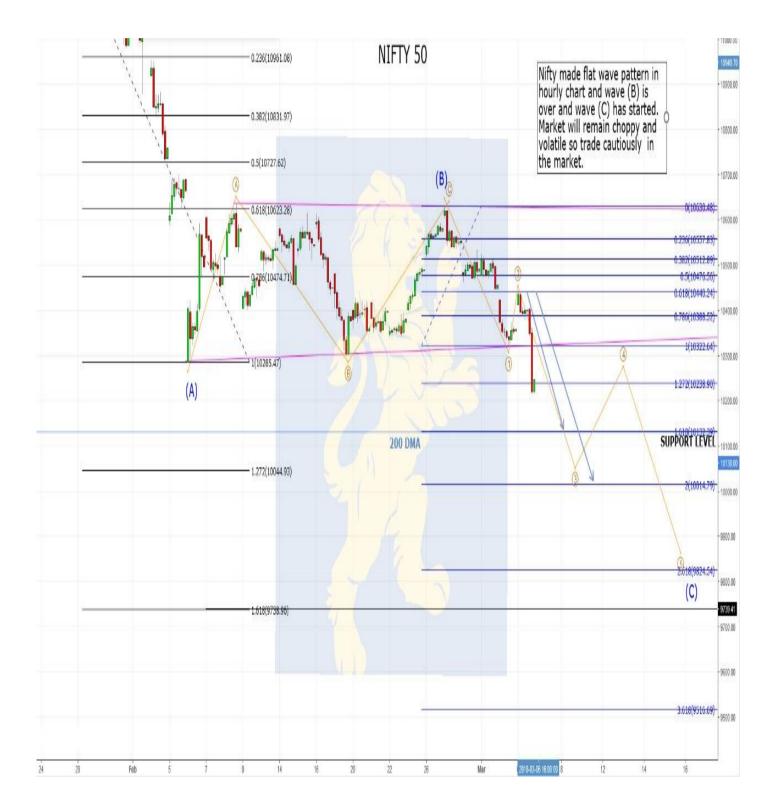
NSE Top Losers			
Script	LTP	%1D	
SUNPHARMA	530.45	-3.30	
SBIN	255.35	-3.09	
ICICIBANK	294.75	-2.84	
UPL	701.40	-2.70	
M&M	719.90	-2.66	

BSE Top Losers			
Script	LTP	%1D	
BEML	1259.40	-7.53	
ADANIENT	185.85	-7.49	
BALRAMCHIN	100.20	-6.75	
BANKINDIA	103.45	-6.46	
RADICO	320.40	-5.94	

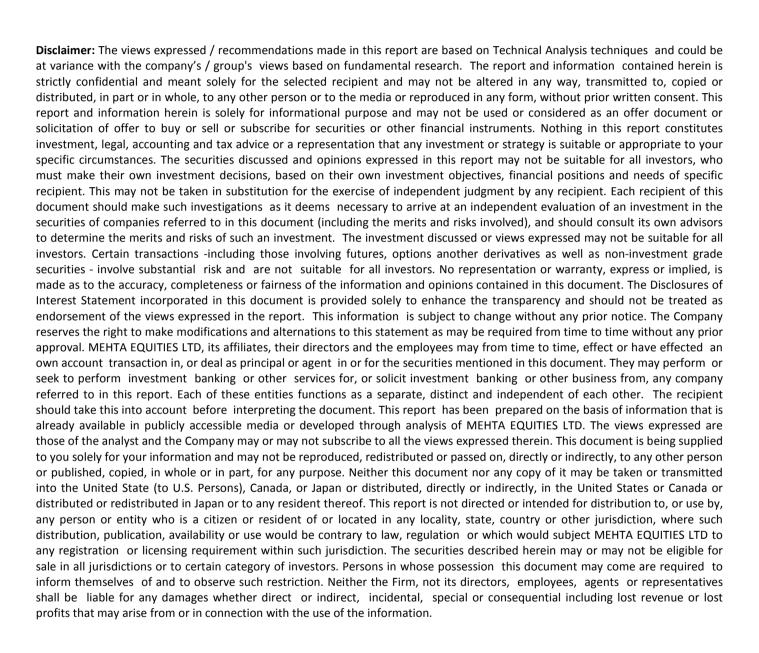




Technical View



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