

Indices	CMP	%1D
Sensex	33317	-1.27
Nifty	10249	-1.06
BSE-Midcap	16167	-0.84
BSE-Smallcap	17652	-1.32
SGX Nifty	10222	-0.09

Sector	CMP	%1D
Capital Goods	18592	-1.31
Realty	2378	-2.21
Consumer Dur	21113	0.10
Metal	14509	-0.17
Oil & Gas	15234	-0.04
Teck	6636	-1.00

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 6 March	Net	MTD	FY18
FII	620	496	-85926
DII	-734	-891	107345

Global Indices	Current Value	%1D
DowJones	24723	-0.61
Nasdaq	7336	0.08
DAX	12113	0.19
Nikkei 225	21417	1.75
FTSE 100	7146	0.43
Hang Seng	30510	2.05
Shanghai	3290	1.01
Straits Times	3491	1.53

Forex Rate		
USD/INR	64.99	-0.09%
EUR/INR	80.20	0.21%
GBP/INR	89.90	0.23%
JPY/INR	61.20	-0.71%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.71	0.37
10yr Bond Yield	7.77	0.03

## Market Outlook

Indian markets are expected to open with a lower note backed by weaker global sentiments and domestic woes. On overall basis direction for the markets are on consolidation mode. Nifty major supports near 10250/10156. We advise investors to wait for markets to get settled and start accumulating quality counters.

## Top Domestic News

- Indo Rama Synthetic will have board meeting on March 9, 2018 for: Issue of Non convertible debentures amounting Rs. 183.33cr. Issue of Compulsorily convertible debentures amounts to Rs. 16.67 cr via private placements.
- Sadbhav Infrastructure Project- Bid approved from NHA for the project Four Lane of Tumkur-Shivamogga based on Hybrid Annuity Model. Bid Project Cost: Rs 1,008.0Cr
- NHA will provide LoA within 60 days.
- Sun TV Board meeting on March 12, 2018 for declaration and payment of interim dividend. Record date for interim dividend, if declared will be March 12, 2018.
- Dadur India - Dabur South Africa (Pty) Ltd step down subsidy of Dabur has entered into agreement for purchase of D and A Cosmetics Proprietary Limited, Atlanta Body & Health Products Proprietary Limited (both incorporated in south africa).
- Ashoka Buildcon Company's subsidiary submitted bid to NHA for the projects in Karnataka. ACL has emerged as Lowest Bidder at the meeting. Aggregate amount of bidding for 3 projects is Rs. 2,991cr.
- TCS issued press release for extension of partnership with Virgin Atlantic Airlines for 5 years.
- HPL Electric & Power issued commercial papers of Rs 40 cr on March 6, 2018.
- Zee Entertainment will make partial redemption (20%) of listed bonus preference shares.
- JSW Steel - Upgraded bond rating from Ba3 to Ba2 by Moody's investor service.
- Avenue Supermart - CRISIL rating revised from Stable to Positive at CRISIL AA.
- Airtel acquires the India leg of GBI's India-Middle East-Europe submarine cable.
- Union Bank plans to offload 26 big stressed accounts to Rs 5,900 cr.
- Tata Motors showed its plugged into E-Vehicles, unveils Sedan concept.
- SEBI asked to investigate results leaked on Whatsapp.
- ITC's Aashirvaad atta is now Rs 4,000 cr Brand.
- Govt's Health cover plan will benefit Apollo as well.

## Global News

U.S. stocks eked out a small gain on Tuesday after a choppy session as investors worried about the prospects of a trade war due to mixed signals from Washington on whether U.S. President Donald Trump would follow through with proposed tariffs, said a Reuters report. Asian markets traded mixed on Wednesday, as risk appetite appeared to recover slightly after taking a knock earlier on news that a top Trump economic advisor would be resigning.

## NSE Top Gainers

Script	LTP	%1D
BPCL	445.10	2.49
ULTRACEMCO	4149.80	1.33
INDUSINDBNK	1710.00	1.23
CIPLA	585.00	0.99
ZEEL	556.25	0.80

## NSE Top Losers

Script	LTP	%1D
SUNPHARMA	530.45	-3.30
SBIN	255.35	-3.09
ICICIBANK	294.75	-2.84
UPL	701.40	-2.70
M&M	719.90	-2.66

## BSE Top Gainers

Script	LTP	%1D
VAKRANGEE	170.65	4.98
BOMBDYEING	267.80	4.34
BAJAELEC	567.20	4.10
CARBORUNIV	350.65	3.79
COROMANDEL	569.20	2.64

## BSE Top Losers

Script	LTP	%1D
BEML	1259.40	-7.53
ADANIENT	185.85	-7.49
BALRAMCHIN	100.20	-6.75
BANKINDIA	103.45	-6.46
RADICO	320.40	-5.94

## Technical View



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