

Indices	СМР	%1D	N
Sensex	33317	-1.27	
Nifty	10249	-1.06	
BSE-Midcap	16167	-0.84	

-1.32

-0.09

Sector	СМР	%1D
Capital Goods	18592	-1.31
Realty	2378	-2.21
Consumer Dur	21113	0.10
Metal	14509	-0.17
Oil & Gas	15234	-0.04
Teck	6636	-1.00

17652

10222

BSE-Smallcap

SGX Nifty

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 6 March	Net	MTD	FY18
FII	620	496	-85926
DII	-734	-891	107345

Mar	ket Oı	utlook
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Indian markets are expected to open with a lower note backed by weaker global sentiments and domestic woes. On overall basis direction for the markets are on consolidation mode. Nifty major supports near 10250/10156. We advise investors to wait for markets to get settled and start accumulating quality counters.

Dated: 7th March 2018

## **Top Domestic News**

- Indo Rama Synthetic will have board meeting on March 9, 2018 for: Issue of Non convertible debentures amounting Rs. 183.33cr. Issue of Compulsorily convertible debentures amounts to Rs. 16.67 cr via private placements.
- Sadbhav Infrastructure Project- Bid approved from NHAI for the project Four Lane of Tumkur-Shivamogga based on Hybrid Annunity Model. Bid Project Cost: Rs 1,008.0Cr
- NHAI will provide LoA within 60 days.
- Sun TV Board meeting on March 12, 2018 for declaration and payment of interim dividend. Record date for interim dividend, if declared will be March 12, 2018.
- Dadur India Dabur South Africa (Pty) Ltd step down subsidy of Dabur has entered into agreement for purchase of D and A Cosmetics Proprietary Limited, Atlanta Body & Health Products Proprietary Limited (both incorporated in south africa).
- Ashoka Buildcon Company's subsidiary submitted bid to NHAI for the projects in Karnataka. ACL has emerged as Lowest Bidder at the meeting. Aggregate amount of bidding for 3 projects is Rs. 2,991cr.
- TCS issued press release for extension of partnership with Virgin Atlantic Airlines for 5 years.
- HPL Electric & Power issued commercial papers of Rs 40 cr on March 6, 2018.
- Zee Entertainment will make partial redemption (20%) of listed bonus preference shares.
- JSW Steel Upgraded bond rating from Ba3 to Ba2 by Moody's investor service.
- Avenue Supermart CRISIL rating revised from Stable to Positive at CRISIL AA.
- Airtel acquires the India leg of GBI's India-Middle East-Europe submarine cable.
- Union Bank plans to offload 26 big stressed accounts to Rs 5,900 cr.
- Tata Motors showed its plugged into E-Vehicles, unveils Sedan concept.
- SEBI asked to investigate results leaked on Whatsaap.
- ITC's Aashirvaad atta is now Rs 4,000 cr Brand.
- Govt's Health cover plan will benefit Apollo as well.

Global	Current	%1D
Indices	Value	
DowJones	24723	-0.61
Nasdaq	7336	0.08
DAX	12113	0.19
Nikkei 225	21417	1.75
FTSE 100	7146	0.43
Hang Seng	30510	2.05
Shanghai	3290	1.01
Straits Times	3491	1.53

**Global News** 

U.S. stocks eked out a small gain on Tuesday after a choppy session as investors worried about the prospects of a trade war due to mixed signals from Washington on whether U.S. President Donald Trump would follow through with proposed tariffs, said a Reuters report. Asian markets traded mixed on Wednesday, as risk appetite appeared to recover slightly after taking a knock earlier on news that a top Trump economic advisor would be resigning.

<b>Forex Rate</b>		
USD/INR	64.99	-0.09%
EUR/INR	80.20	0.21%
GBP/INR	89.90	0.23%
JPY/INR	61.20	-0.71%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.71	0.37
10yr Bond Yield	7.77	0.03

NSE Top Gainers			
Script	LTP	%1D	
BPCL	445.10	2.49	
ULTRACEMCO	4149.80	1.33	
INDUSINDBNK	1710.00	1.23	
CIPLA	585.00	0.99	
ZEEL	556.25	0.80	

BSE Top Gainers			
Script	LTP	%1D	
VAKRANGEE	170.65	4.98	
BOMBDYEING	267.80	4.34	
BAJAELEC	567.20	4.10	
CARBORUNIV	350.65	3.79	
COROMANDEL	569.20	2.64	

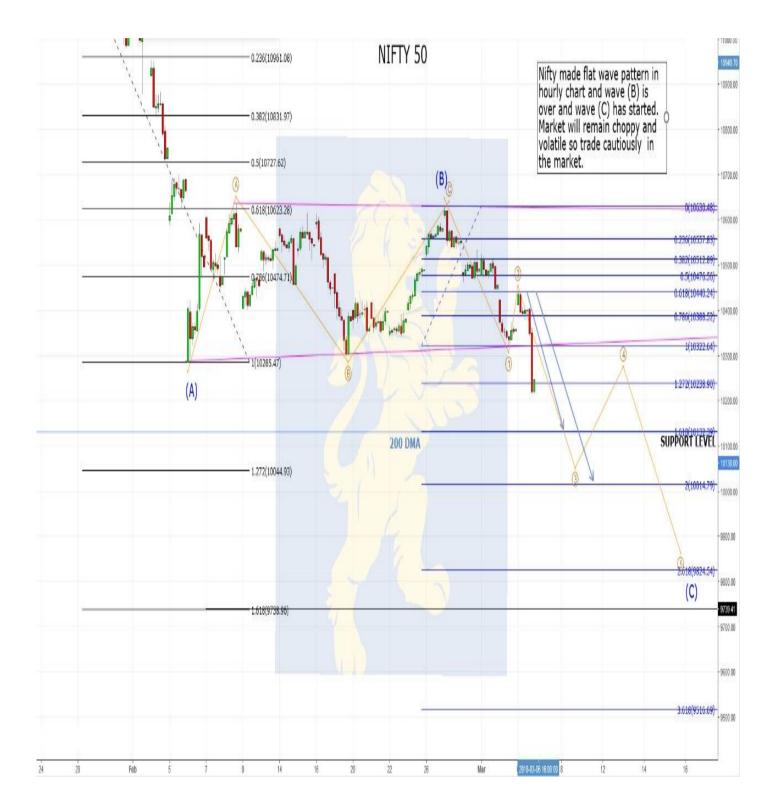
NSE Top Losers			
Script	LTP	%1D	
SUNPHARMA	530.45	-3.30	
SBIN	255.35	-3.09	
ICICIBANK	294.75	-2.84	
UPL	701.40	-2.70	
M&M	719.90	-2.66	

BSE Top Losers			
Script	LTP	%1D	
BEML	1259.40	-7.53	
ADANIENT	185.85	-7.49	
BALRAMCHIN	100.20	-6.75	
BANKINDIA	103.45	-6.46	
RADICO	320.40	-5.94	

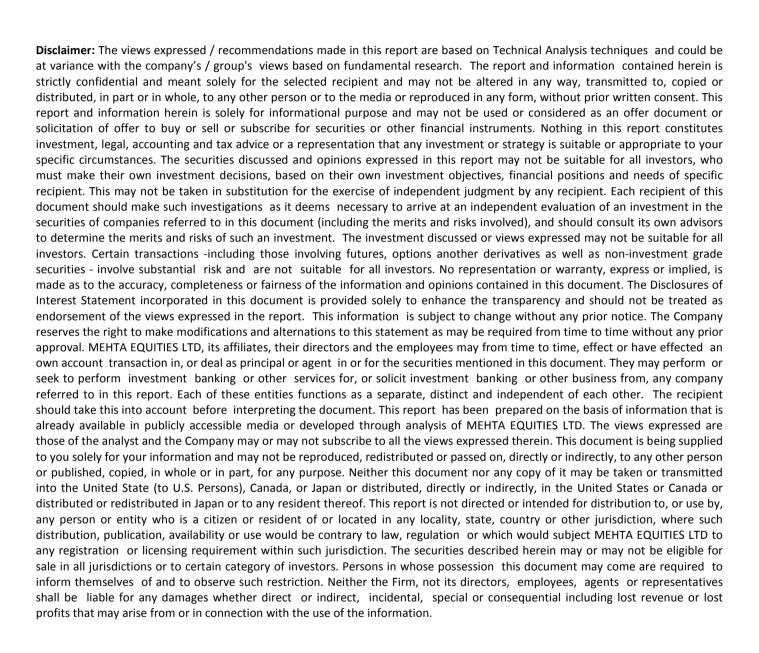




## **Technical View**



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