

Indices	CMP	%1D
Sensex	34195	-1.61
Nifty	10498	-1.58
BSE-Midcap	16281	-1.68
BSE-Smallcap	17392	-2.19
SGX Nifty	10586	0.86

Sector	CMP	%1D
Capital Goods	19194	-1.11
Realty	2364	-2.08
Consumer Dur	20737	-2.68
Metal	14689	-1.60
Oil & Gas	15432	-1.52
Teck	6584	-2.51

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 6 February	Net	MTD	FY18
FII	-2326	-1539	-69350
DII	1699	1996	92425

Global Indices	Current Value	%1D
DowJones	24447	0.42
Nasdaq	6969	0.03
DAX	12392	-2.38
Nikkei 225	21610	-4.96
FTSE 100	7141	-2.71
Hang Seng	30595	-5.39
Shanghai	3369	-3.50
Straits Times	3406	-2.25

Forex Rate		
USD/INR	64.39	0.22%
EUR/INR	79.95	-0.28%
GBP/INR	89.99	-0.73%
JPY/INR	59.07	0.93%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.68	-0.25
10yr Bond Yield	7.57	-0.51

Market Outlook

Indian markets are expected to open with a gapup green note backed by recovery seen in global sentiments and all eyes would be on monetary policy due today. On overall basis direction for the markets are negative. Nifty major supports near 10300.

Top Domestic News

- Cabinet likely to take up amendments to MSME act in its meeting tomorrow.
- Bank Of India Invites Bids For Sale Of A Large NPA Portfolio Puts 54 Accounts With Outstanding Of Rs 2 166 Cr For Sale Invites ARCs/Banks/NBFCs/FIs To Bid For These Assets.
- Hero MotoCorp Q3 Net Profit At Rs 805.43 Cr Vs CNBC-TV18 Poll Of Rs 808 Cr Revenue Up 14.8% At Rs 7,305.5 Cr Vs Rs 6,364 Cr (YoY) EBITDA At Rs 1,158 Cr Vs CNBC-TV18 Poll Of Rs 1,150 Cr EBITDA Margin At 15.9% Vs CNBC-TV18 Poll Of 16% Net Profit Up 4.3% At Rs 805.4 Cr Vs Rs 772.5 Cr (YoY) EBITDA Up 7.3% At Rs 1,158 Cr Vs Rs 1,079 Cr (YoY) EBITDA Margin At 15.9% Vs 16.9% (YoY)
- Yes Bank - Issuance and allotment of the USD 600,000,000 3.75% Notes due 2023 under the USD1 Billion medium term note programme of the Bank.
- IDBI Bank - Revision in ratings by CRISIL from Negative to Stable.
- Bank of Maharashtra reviewed its MCLR w.e.f. from 7th Feb 2018.
- Praj Industries gets letter of acceptance for Rs 16.75 crore BPCL order.
- Mcnally Bharat gets orders worth Rs 68.3 crore.
- Union Bank, BOB may sell Bhushan Steel loans to SSG.
- Bharti Infratel talks with Vodafone for Indus towers to change Bharti Infratels holding.
- Kotak, Edel units express interest in bidding for Alok Industries.
- JSW Steel close to a deal with Monnet Ispat.
- KEC International gGets orders worth Rs 2,035 crore.
- Canara Bank board approves raising Rs 4,870 crore via preferential issue to the government.
- Max Financial to consider raising fund to invest in Max Life on Friday.

Global News

Shaken out of many months of calm, **Wall Street** braced for a higher level of volatility in the days ahead, after a roughly 2 % rebound in US stocks on Tuesday followed the biggest one-day selloff in more than six years. The Dow Jones Industrial Average rose 567.02 points, or 2.33 %, to 24,912.77, the S&P 500 gained 46.2 points, or 1.74 %, to 2,695.14 and the Nasdaq Composite added 148.36 points, or 2.13 %, to 7,115.88, Reuters reported. **Asian markets** advanced early on Wednesday, retracing losses made in the last session, after major U.S. indexes finished their Tuesday session higher. Japan's Nikkei 225 jumped 2.81 % in early trade following last session's 4.73 % tumble, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
BAJFINANCE	1666.00	3.80
ICICIBANK	332.00	0.70
TATASTEEL	666.20	0.32
EICHERMOTOR	27619.65	0.30
BHARTIARTL	440.50	0.07

NSE Top Losers

Script	LTP	%1D
LUPIN	790.05	-6.95
TATAMOTORS	375.25	-5.19
HCLTECH	952.30	-4.11
TECHM	607.55	-3.42
TCS	3000.00	-3.33

BSE Top Gainers

Script	LTP	%1D
AEGISLOGIS	269.15	5.08
RELIGARE	43.15	4.99
ADVENZYMES	256.80	3.97
VIPIND	351.15	3.88
BOMBDYEING	230.80	3.78

BSE Top Losers

Script	LTP	%1D
VAKRANGEE	213.15	-9.99
DBL	812.05	-8.24
PCJEWELLER	391.50	-7.48
IFCI	23.00	-7.26
JPASSO	17.65	-7.11

Technical View

Nifty 50, India
 MA (200, close, 0) 9866.8793
 MA (100, close, 0) 10180.2700
 MA (50, close, 0) 10351.4070

Nifty has achieved DOUBLE BOTTOM patterns target. Nifty made a doji candlestick pattern. It is very important that Nifty closes above 10660 for more bullish upmove.



Nifty Bank, India
 MA (200, close, 0) 24041.8720
 MA (100, close, 0) 24945.1030
 MA (50, close, 0) 25464.6169

Bank Nifty has made a doji candlestick pattern. One can expect a small down fall. Strong support at 100DMA and 24850.



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