

Indices	CMP	%1D
Sensex	34082	-0.33
Nifty	10476	-0.21
BSE-Midcap	16350	0.43
BSE-Smallcap	17731	1.95
SGX Nifty	10494	0.41

Sector	CMP	%1D
Capital Goods	19106	-0.46
Realty	2400	1.54
Consumer Dur	20895	0.76
Metal	14714	0.17
Oil & Gas	15692	1.69
Teck	6542	-0.63

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 7 February	Net	MTD	FY18
FII	-1022	-2561	-70372
DII	461	2457	92886

Global Indices	Current Value	%1D
DowJones	25152	0.96
Nasdaq	7119	0.05
DAX	12609	1.72
Nikkei 225	21645	0.16
FTSE 100	7295	2.12
Hang Seng	30323	-0.90
Shanghai	3309	-1.85
Straits Times	3383	-0.67

Forex Rate		
	Price	Change%
USD/INR	64.44	0.08%
EUR/INR	79.63	-0.40%
GBP/INR	89.52	-0.52%
JPY/INR	59.09	0.03%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.65	-0.37
10yr Bond Yield	7.53	-0.54

## Market Outlook

Indian markets are expected to open with a supportive green note backed by recovery seen in global sentiments. On overall basis direction for the markets is consolidating in the current levels. Markets will take its own time to settle down with consolidation on cards rather than any rally. Nifty major supports near 10300.

## Top Domestic News

- Results Today:** BHEL, ACC, ABB, Andhra Bank, Balrampur Chini, Glenmark Pharma, HEG, Manappuram Finance, SAIL, Reliance Capital, Welspun Corp
- IRB Infra Q3 Net Profit (GU)12.5 percent At Rs 207.3 Cr Vs Rs 184.2 Cr (YoY) Revenue (RD)8.1 percent At Rs 1,296.2 Cr Vs Rs 1,410.9 Cr (YoY) EBITDA (RD)15.2 percent At Rs 630.2 Cr Vs Rs 743.5 Cr (YoY) EBITDA Margin At 48.6 percent Vs 52.7 percent (YoY)
- Monte Carlo Q3FY18-YoY Revenue up 23.6 percent at 356cr vs 288cr EBITDA up 51 percent at 80cr OPM at 22.4 percent vs 18.4 percent PAT up 37 percent at 47.7cr
- Kalpataru Power Q3 Net Profit (GU)31.7 percent At Rs 75.2 Cr Vs Rs 57.1 Cr (YoY) Revenue (GU)25.6 percent At Rs 1,417.4 Cr Vs Rs 1,128.6 Cr (YoY) EBITDA (GU)27.6 percent At Rs 152 Cr Vs Rs 119.1 Cr (YoY) EBITDA Margin At 10.7 percent Vs 10.5 percent (YoY)
- Prestige Estates enters into Rs 2500cr platform deal with HDFC capital advisors for real estate development in affordable/ mid housing segments.
- SRF to set up BOPET film line in a new entity in Europe at a cost of Euro 58 mn to be financed by loan/ internal accruals.
- Nila Infra to demerger Nila Spaces from Nila Infra.
- Union Bank of India approved allotment of equity shares to govt of India for an amount of 4524cr.
- Dilip Buildcon - Incorporation of SPV to undertake projects in state of Odisha to be executed as Hybrid annuity project under NHDP phase V.
- Karnataka Bank raises deposit interest rates.
- Cipla, Alkem to join hands with MNCs for anti-diabetic foray.

## Global News

**US stocks** ran out of steam on Wednesday after an early surge, in a sign that investors are still spooked by the market's recent retreat and wary more fallout is to come. The Dow Jones Industrial Average fell 19.42 points, or 0.08 %, to 24,893.35, the S&P 500 lost 13.48 points, or 0.50 %, to 2,681.66 and the Nasdaq Composite dropped 63.90 points, or 0.9 %, to 7,051.98, Reuters reported. **Most Asian** indexes climbed early on Thursday after last session's rally stalled late in the trading day. The Nikkei 225 jumped 0.74 % after closing barely in positive territory in the last session while the Kospi gained 0.85 % after finishing in negative territory on Wednesday, CNBC reported.

## NSE Top Gainers

Script	LTP	%1D
HINDPETRO	395.95	4.86
AUROPHARMA	613.40	2.77
BPCL	478.50	2.42
ONGC	189.30	2.08
COALINDIA	296.30	2.05

## NSE Top Losers

Script	LTP	%1D
AMBUJACEM	247.00	-3.25
VEDL	313.20	-2.63
BHARTIARTL	428.10	-2.52
IBULHSGFIN	1264.60	-2.34
YESBANK	330.95	-2.30

## BSE Top Gainers

Script	LTP	%1D
CENTURYPLY	338.45	15.24
CHAMBALFERT	157.85	11.79
RAIN	362.20	9.56
LTI	1294.40	9.24
BAJAJELEC	487.10	9.02

## BSE Top Losers

Script	LTP	%1D
NATCOPHARM	831.45	-8.06
VAKRANGEE	202.50	-5.00
REDINGTON	139.70	-4.48
AMBUJACEM	245.40	-3.76
ECLERX	1326.45	-3.75

## Technical View

Nifty 50, India  
 MA (200, close, 0) 9866.8793  
 MA (100, close, 0) 10180.2700  
 MA (50, close, 0) 10351.4070

Nifty has achieved DOUBLE BOTTOM patterns target. Nifty made a doji candlestick pattern. It is very important that Nifty closes above 10660 for more bullish upmove.



Nifty Bank, India  
 MA (200, close, 0) 24041.8720  
 MA (100, close, 0) 24945.1030  
 MA (50, close, 0) 25464.6169

Bank Nifty has made a doji candlestick pattern. One can expect a small down fall. Strong support at 100DMA and 24850.



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