

Indices	CMP	%1D
Sensex	33626	0.09
Nifty	10331	0.06
BSE-Midcap	16596	0.65
BSE-Smallcap	17882	0.61
SGX Nifty	10322	-0.19

Sector	CMP	%1D
Capital Goods	18799	-0.52
Realty	2294	0.58
Consumer Dur	22192	0.62
Metal	13631	-0.16
Oil & Gas	14823	0.83
Teck	6554	-0.70

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 6 April	Net	MTD	FY19
FII	-524	-1362	-1362
DII	1305	2660	2660

Global Indices	Current Value	%1D
DowJones	23932	-2.34
Nasdaq	6915	-2.33
DAX	12241	-0.52
Nikkei 225	21567	-0.36
FTSE 100	7183	-0.22
Hang Seng	29844	1.09
Shanghai	3131	-0.15
Straits Times	3442	1.07

Forex Rate		
USD/INR	64.98	-0.12%
EUR/INR	79.51	-0.33%
GBP/INR	90.95	-0.60%
JPY/INR	60.54	-0.39%

G-Sec Yield	Price	Change%
1yr Bond Yield	6.45	-0.09
10yr Bond Yield	7.17	0.67

## Market Outlook

Indian markets are expected to open with a negative note backed by weaker global sentiments. Market has to sustain levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10100/10056. We need to focus on quality companies and start building our portfolio.

## Top Domestic News

- Wipro sold 63% of its stake in Wipro Airport IT to Antariksh Softtech.
- Akzo Nobel: The Board has recommended a share buyback to the tune of Rs 235.20 crore.
- Dabur India: The firm has completed acquisition of two personal care products firms in South Africa.
- State Bank of India: Bank puts 15 NPAs worth Rs 1,063 crore for sale.
- Punjab National Bank: Bank puts 15 NPAs worth Rs 1,063 crore for sale.
- Shree Renuka Sugars: Company to divest Brazilian operations.
- Dewan Housing Finance: Company plans to raise up to Rs 1,000 crore via debentures on private placement basis.
- Ballarpur Industries: Company to sell Malaysian unit for USD 310 million (approx Rs 2,011Cr)
- NCLT approved scheme of amalgamation of Piramal Enterprises' subsidiaries, Piramal Finance & Piramal Capital with Piramal Housing Finance.
- Tata Chemicals to acquire Allied Silica for Rs 123 cr.
- Inox Wind won 100MW in the SECI-4 auction at a fixed price of Rs2.51/unit for 25 years.
- S Chand and Company approved the investment in Smartivity Labs for Rs 35 lakh.
- CCI approved arrangement scheme among KPIT Tech, Birlasoft and KPIT Engineering.
- Indiabulls Real Estate to acquire prime and newly constructed commercial building in Gurugram.
- Dhabriya Polywood received repeat orders worth Rs 19.95 crore from Vatika Group.
- Apollo Pipes commences commercial production at its Ahmedabad unit.
- Ministry of Corporate Affairs (MCA) approved the scheme of amalgamation between MPS Telecom and Oneworld Teleservices with Optimus Infracom.

## Global News

US stocks dropped about 2 percent on Friday, with the Dow falling more than 570 points, as US President Donald Trump's latest tariff threat on Chinese imports fuelled increasing concern over a US trade war with China, Reuters reported. Asian shares started flat on Monday as US President Donald Trump kept up his twitter war with China over trade just a couple of days before President Xi Jinping gives a keynote speech on his policy priorities, Reuters reported.

## NSE Top Gainers

Script	LTP	%1D
LUPIN	808.95	2.83
BPCL	433.20	2.54
TITAN	938.40	1.99
HINDPETRO	354.10	1.65
ADANI PORTS	381.00	1.34

## NSE Top Losers

Script	LTP	%1D
BHARTIARTL	383.95	-2.53
INFY	1127.55	-1.74
VEDL	284.90	-1.72
COALINDIA	275.05	-0.99
HCLTECH	952.55	-0.99

## BSE Top Gainers

Script	LTP	%1D
IBVENTUREPP	121.95	10.96
VIDEOIND	15.10	9.42
SOBHA	547.55	7.76
GMRINFRA	20.15	6.90
JAICORPLTD	159.40	6.84

## BSE Top Losers

Script	LTP	%1D
VAKRANGEE	171.20	-4.99
AIAENG	1400.60	-3.28
VIPIND	360.30	-3.03
KWALITY	55.50	-2.89
INOXLEISUR	263.45	-2.82

## Technical View



There is a negative divergence in RSI. So a short up move can be seen on monday. Resistance at 10175(100 day moving average).

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MSEI: - Membership Clearing No. 51800 - SEBI Regn. No. INB261351234

Mehta Equities Limited, 903, 9th floor, Lodha Supremus, Dr.E. Moses Road, Worli Naka, Worli, Mumbai 400 018, India  
Tel: +91 22 6150 7101, Fax: +91 22 6150 7102

Email: [info@mehtagroup.in](mailto:info@mehtagroup.in) Website: [www.mehtagroup.in](http://www.mehtagroup.in)