

Indices	CMP	%1D
Sensex	33351	0.96
Nifty	10242	0.87
BSE-Midcap	16043	0.56
BSE-Smallcap	17357	0.50
SGX Nifty	10281	0.42

Sector	CMP	%1D
Capital Goods	18435	1.12
Realty	2389	1.63
Consumer Dur	21356	0.78
Metal	14274	-0.45
Oil & Gas	15106	0.45
Teck	6612	0.18

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 8 March	Net	MTD	FY18
FII	-365	-580	-87002
DII	675	192	108428

Global Indices	Current Value	%1D
DowJones	24788	-0.05
Nasdaq	7418	0.29
DAX	12325	0.65
Nikkei 225	21368	0.54
FTSE 100	7189	0.44
Hang Seng	30654	1.49
Shanghai	3289	0.54
Straits Times	3480	0.85

Forex Rate		
USD/INR	64.92	-0.06%
EUR/INR	80.54	-0.25%
GBP/INR	90.22	-0.12%
JPY/INR	61.26	-0.47%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.65	-0.90
10yr Bond Yield	7.66	-0.22

## Market Outlook

Indian markets are expected to open with a positive note backed by stable global sentiments. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10150/10056. We advise investors to wait and watch to start accumulating quality counters.

## Top Domestic News

- Infosys - Clarification on allegation by CBI on fake CA fraud case: Company says that it is not named as accused party in the FIR and CBI has not contacted them as well.
- GTL Infrastructure with the slowdown in Telecom space company made following developments as: Filed bankruptcy before NCLT. Company would lose all 23, 727 tenancies. Tenancies likely to close at 26,639 as on march 31, 2018. Overdue of Rs 384 cr towards infrastructure provisioning fees. Recoverable from Aircel remainder of the contractual term would be INR 12,791 cr .
- Equitas Small Finance Bank RBI Imposes Rs 10 lakh penalty on equitas Small Finance Bank. Penalty For Non-compliance With One Of The Licensing Conditions Stipulated By RBI.
- TCS's flagship product TCS BaNCS has gone live in Gansu Bank in China within 18 months
- Filatex India - Commencement of extended facility for 190 TPD of bright polyester fully drawn yarn and 85 TPD of Bright Chip at Dahej unit.
- SpiceJet - Clarification on penalty imposed by CCI: Company clarified that it did not indulge in anti-competitive activities.
- Vedanta board meeting on March 13, 2018 to approve interim dividend for FY17-18.
- Piramal Enterprises board meeting for Right issue of 74.85 lac shares at Rs. 2,380 each.
- Balrampur Chini - AXIS Capital Limited (Manager to the BuyBack Offer) has submitted to BSE a copy of Letter of Offer to the equity shareholder for the Balrampur Chini Mills.
- Fortis - Axis acquired 1.83 cr shares to invocation of pledging.
- IDFC Bank raises MCLR by 15-25 bps across all tenors effective today.

## Global News

The three major **US stock indexes** closed higher on Thursday after President Donald Trump appeared to soften his stance on trade tariffs, easing trade war fears that had had the market on edge for a week. The Dow Jones Industrial Average rose 93.85 points, or 0.38 %, to close at 24,895.21, the S&P 500 gained 12.17 points, or 0.45 %, to 2,738.97 and the Nasdaq Composite added 31.30 points, or 0.42 %, to 7,427.95, Reuters reported. **Markets in Asia** traded higher early on Friday, tracking moderate gains seen on Wall Street following the implementation of US tariffs on steel and aluminum. Japan's Nikkei 225 rose 1.19 % in early trade and the broader Topix index gained 1 %, CNBC reported.

## NSE Top Gainers

Script	LTP	%1D
SBIN	256.65	4.05
ICICBNK	297.90	3.91
ADANIPTS	389.90	3.44
RELIANCE	911.00	2.39
M&M	724.00	2.29

## NSE Top Losers

Script	LTP	%1D
SUNPHARMA	510.00	-2.83
TATASTEEL	636.25	-1.77
HINDALCO	221.95	-1.11
YESBANK	308.85	-0.99
TECHM	603.70	-0.88

## BSE Top Gainers

Script	LTP	%1D
TRENT	332.75	7.23
AEGISLOG	244.90	7.08
CENTRALBNK	69.70	5.37
LAKSHVILAS	101.40	5.30
AIAENG	1437.45	5.14

## BSE Top Losers

Script	LTP	%1D
RECLTD	125.75	-7.26
BALRAMCHIN	89.90	-6.60
IDBI	74.85	-5.55
ADANIPOWER	26.15	-5.25
BEML	1138.95	-4.94

## Technical View



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