



MSEARCH

NCD OFFERING

TATA CAPITAL FINANCIAL SERVICES LTD



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ISSUE SUMMARY

- Issue : Secured NCDs and Unsecured NCDs (Subordinated Debt eligible for Tier II Capital)
- Size : Base issue: Rs 500 Cr with an option to retain oversubscription upto the Balance Residual Shelf Limit of Rs 4,126 Cr
- Rating : CRISIL AAA/ Stable & CARE AAA; Stable
- Opens : August 13, 2019
- Closes : August 23, 2019 – Subject to early closure

BASIS OF ALLOTMENT

Investor Category	Allocation Ratio
Category I (QIB Portion)	15% of the Overall Issue Size
Category II (Corporate Portion)	15% of the Overall Issue Size
Category III (HNI Portion)	35% of the Overall Issue Size
Category IV (Retail Portion)	35% of the Overall Issue Size

DETAILS

Maturity	Coupon		Nature
	QIB/ NII	HNI/ Retail	
3 years	8.35%	8.45%	Secured
5 years	8.40%	8.50%	Secured
8 years	8.55%	8.65%	Secured
10 years	8.75%	8.85%	Unsecured Subordinated

Kindly Contact Mehta Equities Ltd :
www.mehtagroup.in or Call Mr. Vinay Tiwari : 022-61507145

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ISSUE STRUCTURE

Frequency of Interest Payment	Annual	Annual	Annual	Annual
Who can apply	All category of investors can subscribe to all Options of NCDs			
Minimum Application	₹ 10,000 (across all Options collectively)			
In multiples of thereafter	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)	₹ 1,000 (1 NCD)
Face Value of NCDs (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Issue Price (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Tenor from Deemed Date of Allotment	3 years	5 years	8 years	10 years
Coupon Rate				
Category I and Category II	8.35%	8.40%	8.55%	8.75%
Category III and Category IV	8.45%	8.50%	8.65%	8.85%
Effective Yield (Per annum)				
Category I and Category II	8.34%	8.39%	8.54%	8.74%
Category III and Category IV	8.44%	8.49%	8.64%	8.84%
Mode of Interest Payment	Through various options available			
Redemption Amount (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity Date (From Deemed Date of Allotment)	3 years	5 years	8 years	10 years
Nature of indebtedness	Secured Redeemable Non-Convertible Debentures			Unsecured, Subordinated Redeemable Non-Convertible Debentures

Disclaimer: Investors proposing to participate in the Issue should invest only on the basis of information contained in the Shelf Prospectus dated August 29, 2018 and the Tranche II Prospectus dated August 02, 2019, including the section titled "Risk Factors" on page 11 of the Shelf Prospectus and "Material Developments" on page 23 of the Tranche II Prospectus.

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