

Indices	CMP	%1D
Sensex	29926	0.23
Nifty	9314	0.31
BSE-Midcap	14792	0.50
BSE-Smallcap	1546	0.70
SGX Nifty Futr	9356	10.5

Sector		%1D
Capital Goods	17641	-0.26
Realty	2044	4.53
Consumer Dur	15885	0.53
Metal	10832	-0.09
Oil & Gas	14168	-0.22
Teck	5541	1.29

Index	FY16	FY17E	FY18E
Sensex EPS	1347	1713	2019
P/E	22	17	15
Nifty EPS	407	526	622
P/E	22	17	15

FII Trading activity in cash Rs Cr			
Date 8thMay	Net	MTD	April 17
FII	-542	-2637	-6627
DII	663	2541	9247

Global Indices	Current Value	%1D
DowJones	21012	0.03
Nasdaq	6102	0.03
DAX	12697	-0.16
Nikkei 225	19895	2.31
FTSE 100	7299	0.02
Hang Seng	24577	0.41
Shanghai A Sha	3076	-0.85
Strait Times	3237	0.22

Forex Rate		
USD/INR	64.31	0.01%
EUR/INR	70.21	-0.68%
GBP/INR	83.22	-0.32%
YEN(100)/INR	57.00	-0.04%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.47	-0.40
10yr Bond Yield	6.93	-0.19

Market Outlook

Indian markets likely to open with a flat note taking cues from global markets. Tracking the momentum, Markets should hold above 9050 level which acts as a major support and resistance is near 9320 in near terms. Short-term traders need to remain cautious and watch the level of 9,269 on the downside as a breach of this shall confirm 7-days old range breakdown which would create pressure on the markets with immediate correction of 100 odd points.

Top Domestic News

- **Listing Today** - S Chand
- Eros International signs TV syndication deal with Zee
- US FDA: Aurobindo Pharma's Hyderabad Unit 4 Issued Form 483 With 7 Observations
US FDA Observations For Aurobindo: Buildings Used In Mfg Of A Drug Product Not Maintained In A Good St
- **Laurus Labs** Natco launches generic version of Sofosbuvir 400 mg/ Velpatasvir 100 mg in India, wherein the net profit of the sale of this Hepatitis C related product is shared between Natco and Laurus
- **Tata Sponge** Environment Clearance Granted for Enhancement of DRI Production from 3,90,000 TPA to 4,25,000 TPA
- Bharti Infratel Q4 Cons Net Profit At Rs 596.6 Cr Vs CNBC-TV18 Poll Of Rs 703 Cr
Cons EBITDA At Rs 1,585 Cr Vs CNBC-TV18 Poll Of Rs 1,563 Cr
Cons EBITDA Margin At 45 percent Vs CNBC-TV18 Poll Of 44.9 percent
- **Union Bank** Q4 Net Profit Up 12.6 percent At Rs 108.2 Cr Vs Rs 96.1 Cr (YoY)
NII Up 14.5 percent At Rs 2,387 Cr Vs Rs 2,084.7 Cr (YoY) Gross NPA At 11.17 percent Vs 11.7 percent (QoQ) Net NPA At 6.57 percent Vs 6.95 percent (QoQ)
- **NOCIL** Q4 Net Profit Up 13.3 percent At Rs 25.5 Cr Vs Rs 22.5 Cr (YoY)
Total Income Up 7.4 percent At Rs 190.8 Cr Vs Rs 177.7 Cr (YoY) EBITDA Up 8.8 percent At Rs 40.8 Cr Vs Rs 37.5 Cr (YoY) EBITDA Margin At 21.4 percent Vs 21.1 percent (YoY)
- Fortis healthcare Promoters eye Rs 250 per share for Fortis deal
- IOC: In early talks with Aramco for downstream project

Global News

The US markets ended flat after briefly touching a record high. The Dow Jones Industrial Average edged up 0.03 percent to end at 21,012.28 points and the S&P 500 gained 0.08 points, to end at 2,399.37. It briefly touched a record high of 2,399.94. The Nasdaq Composite added 0.03 percent to 6,102.66.

Also, Wall Street's "fear gauge" dropped to its lowest in over two decades following centrist Emmanuel Macron's victory in the French presidential election, said a report. A declining VIX typically indicates a bullish outlook for stocks

The CBOE Volatility index dropped 7.6 percent to 9.77, its lowest since 1993 as investors took comfort from Macron's victory, as well as from strong quarterly reports in recent weeks.

Top 5 Volume

Script	LTP	Volume
IBREALEST	170	5407990
JPASSOCIAT	13	5374850
HDIL	93	3425273
SUZLON	21	3059220
RCOM	32	3032113

Top 5 Delivery

Script	Trd Qnty	%Delievry
EMPOWER	13054115	100
VIRESHINFO	4997782	100
CENTRUM	3368997	82
ACIASIA	2332336	100
SPICEJET	5587522	36

Top Gainers

Script	LTP	%1D
IBREALEST	170	12
HDIL	93	8
WELCORP	88	7
IDEA	88	7
MRPL	135	7

Top Losers

Script	LTP	%1D
GSPL	174	-5
AJANTPHARM	1580	-3
GATI	131	-3
GESHIP	414	-3
FSL	39	-3