

WEEKLY COMPASS

Weekly Alerts You Can Use!

CORPORATE ACTIONS

Stocks	Ex-Date	Purpose	Amount (Rs)	Record Date
ALLSEC TECHNOLOGIES LTD.	08 Nov 2021	Interim Dividend	45.00	09 Nov 2021
ASIAN TEA & EXPORTS LTD.	08 Nov 2021	Right Issue of Equity Shares	-	09 Nov 2021
EMAMI LTD.	08 Nov 2021	Interim Dividend	4.00	09 Nov 2021
INDIAN METALS & FERRO ALLOYS LTD.	08 Nov 2021	Interim Dividend	5.00	09 Nov 2021
KANSAI NEROLAC PAINTS LTD.	08 Nov 2021	Interim Dividend	1.25	09 Nov 2021
K.P. Energy Ltd	08 Nov 2021	Interim Dividend	0.50	09 Nov 2021
MARICO LTD.	08 Nov 2021	Interim Dividend	3.00	09 Nov 2021
Nippon Life India Asset Management Ltd	08 Nov 2021	Interim Dividend	3.50	09 Nov 2021
ORIENTAL CARBON & CHEMICALS LTD.	08 Nov 2021	Interim Dividend	7.00	09 Nov 2021
Swiss Military Consumer Goods Ltd	08 Nov 2021	Right Issue of Equity Shares	-	09 Nov 2021
TRANSPORT CORPORATION OF INDIA LTD.	08 Nov 2021	Interim Dividend	2.00	09 Nov 2021
TRIVENI TURBINE LTD.	08 Nov 2021	Interim Dividend	0.40	09 Nov 2021
TRIVENI TURBINE LTD.	08 Nov 2021	Special Dividend	0.60	09 Nov 2021
AJANTA PHARMA LTD.	09 Nov 2021	Interim Dividend	9.50	10 Nov 2021
LT FOODS LTD.	09 Nov 2021	Interim Dividend	0.50	10 Nov 2021
Dalmia Bharat Ltd	09 Nov 2021	Interim Dividend	4.00	10 Nov 2021
Embassy Office Parks REIT	09 Nov 2021	Income Distribution RITES	-	10 Nov 2021
Happiest Minds Technologies Ltd	09 Nov 2021	Interim Dividend	1.75	10 Nov 2021
IndInfravit Trust HEALTH CARE LTD.	09 Nov 2021	Income Distribution (InvIT)	-	10 Nov 2021
PROCTER & GAMBLE HYGIENE & STEEL AUTHORITY OF INDIA LTD.	09 Nov 2021	Final Dividend	80.00	-
STEEL AUTHORITY OF INDIA LTD.	09 Nov 2021	Interim Dividend	4.00	10 Nov 2021
Share India Securities Ltd	09 Nov 2021	Interim Dividend	1.25	10 Nov 2021
SHRIRAM TRANSPORT FINANCE CO.LTD.	09 Nov 2021	Interim Dividend	8.00	10 Nov 2021
TRIVENI ENGINEERING & INDUSTRIES LTD.	09 Nov 2021	Interim Dividend	1.25	10 Nov 2021
AARTI INDUSTRIES LTD.	10 Nov 2021	Interim Dividend	1.00	11 Nov 2021
Deep Industries Ltd	10 Nov 2021	Interim Dividend	1.40	11 Nov 2021
GMM PFAUDLER LTD.	10 Nov 2021	Interim Dividend	1.00	11 Nov 2021
GRM OVERSEAS LTD.	10 Nov 2021	Interim Dividend	5.00	11 Nov 2021
GRM OVERSEAS LTD.	10 Nov 2021	Stock Split From Rs.10/- to Rs.2/-	-	11 Nov 2021
Indian Railway Finance Corporation Ltd	10 Nov 2021	Interim Dividend - Rs. - 0.7700	-	11 Nov 2021
Lux Industries Ltd	10 Nov 2021	Interim Dividend	12.00	11 Nov 2021
AKSHARCHEM (INDIA) LTD.	11 Nov 2021	Buy Back of Shares	-	12 Nov 2021
BANARAS BEADS LTD.	11 Nov 2021	Interim Dividend	2.00	12 Nov 2021
BAYER CROSCIENCE LTD.	11 Nov 2021	Special Dividend	125.00	13 Nov 2021
Bella Casa Fashion & Retail Ltd	11 Nov 2021	Interim Dividend	1.00	12 Nov 2021
BHAGIRADHA CHEMICALS & INDUSTRIES LTD.	11 Nov 2021	Interim Dividend	1.00	12 Nov 2021
BHARAT PETROLEUM CORPORATION LTD.	11 Nov 2021	Interim Dividend	5.00	12 Nov 2021
CANTABIL RETAIL INDIA LTD.	11 Nov 2021	Interim Dividend	1.00	12 Nov 2021
CARE Ratings Ltd	11 Nov 2021	Interim Dividend	7.00	12 Nov 2021
DABUR INDIA LTD.	11 Nov 2021	Interim Dividend	2.50	12 Nov 2021
GREAT EASTERN SHIPPING CO.LTD.	11 Nov 2021	Interim Dividend	4.50	12 Nov 2021
Globalspace Technologies Ltd	11 Nov 2021	Final Dividend	0.20	-
INDIAN TONERS & DEVELOPERS LTD.	11 Nov 2021	Interim Dividend	3.00	12 Nov 2021
INDIAN OIL CORPORATION LTD.	11 Nov 2021	Interim Dividend	5.00	12 Nov 2021
KHAITAN CHEMICALS & FERTILIZERS LTD.	11 Nov 2021	Interim Dividend	0.15	12 Nov 2021
KEWAL KIRAN CLOTHING LTD.	11 Nov 2021	Interim Dividend	10.00	12 Nov 2021
K.P.I. Global Infrastructure Ltd	11 Nov 2021	Interim Dividend	0.60	12 Nov 2021
NACL Industries Ltd	11 Nov 2021	Interim Dividend	0.15	12 Nov 2021
NATURAL CAPSULES LTD.	11 Nov 2021	Right Issue of Equity Shares	-	12 Nov 2021
PRATIKSHA CHEMICALS LTD.	11 Nov 2021	Interim Dividend	0.50	12 Nov 2021
PRECISION WIRES INDIA LTD.	11 Nov 2021	Interim Dividend	1.75	13 Nov 2021
Radhika Jeweltech Ltd	11 Nov 2021	Interim Dividend	1.00	12 Nov 2021
Rain Industries Ltd	11 Nov 2021	Interim Dividend	1.00	12 Nov 2021
REC Ltd	11 Nov 2021	Interim Dividend	2.50	12 Nov 2021
R Systems International Limited	11 Nov 2021	Interim Dividend	3.20	12 Nov 2021
Shahlon Silk Industries Ltd	11 Nov 2021	Stock Split From Rs.10/- to Rs.2/-	-	12 Nov 2021
S H Kelkar and Company Ltd	11 Nov 2021	Buy Back of Shares	-	12 Nov 2021
SHRIRAM CITY UNION FINANCE LTD.	11 Nov 2021	Interim Dividend	10.00	12 Nov 2021
Universal Autofoundry Ltd	11 Nov 2021	Bonus issue 1:4	-	13 Nov 2021
ASM TECHNOLOGIES LTD.	12 Nov 2021	Interim Dividend	2.50	15 Nov 2021
HKG Ltd	12 Nov 2021	Right Issue of Equity Shares	-	15 Nov 2021
JAI CORP LTD.	12 Nov 2021	Dividend	0.50	-
POWERGRID Infrastructure Investment Trust	12 Nov 2021	Income Distribution (InvIT)	-	15 Nov 2021
Prince Pipes and Fittings Ltd	12 Nov 2021	Interim Dividend	1.50	15 Nov 2021
STEELCAST LTD.	12 Nov 2021	Interim Dividend	1.35	15 Nov 2021
SUN TV NETWORK LTD.	12 Nov 2021	Interim Dividend	-	15 Nov 2021

OFFER TO BUY

Company name	Start Date	Close Date	Offer Price (Rs.)	Proposed Acquisition (No. of shares)	CMP (Rs.)
KINTECH RENEWABLES LTD	09-Nov-21	23-Nov-21	120.00	2,51,980	160.80
AKM LACE AND EMBROTEX LTD	09-Nov-21	23-Nov-21	10.00	7,86,000	-
MEENAKSHI ENTERPRISES LTD	28-Oct-21	12-Nov-21	9.50	32,24,000	9.98
GOLDSTONE TECHNOLOGIES LTD	28-Oct-21	12-Nov-21	14.30	89,91,338	629.00
HG INDUSTIES LTD	27-Oct-21	11-Nov-21	41.00	11,62,602	55.60
MEGASOFT LTD	26-Oct-21	10-Nov-21	16.70	2,95,08,017	19.35
PURVI VANIJYA NIYOJAN LTD	29-Oct-21	08-Nov-21	8.00	3,77,379	-

Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	17917	17452	18389	17674	15841	17671-18389	Sell at CMP. Targets at 17435 /17254/17026. Stop at 18389.
BANK NIFTY	39574	37674	41347	38000	35284	37751-40657	Sell at CMP. Targets at 38673 /37901/37001. Stop at 41400.

Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
GATEWAY DISTRI PARKS LIMITED (GDL)	299	197	325	259	238	Positive	Gateway Distriparks Limited (GDL) is an integrated inter-modal logistics service provider. It operates 6 Container Freight Stations in Nhava Sheva, Chennai, Vishakhapatnam, Kochi and Krishnapatnam. Gateway Rail Freight Ltd. (GRFL) is India's largest private intermodal operator providing rail transport service through its 4 Inland Container Depots (ICD) at Gurgaon, Faridabad, Ludhiana, Ahmedabad and a Domestic Container Terminal (DCT) at Navi Mumbai. GDL and GRFL together have a capacity to handle over 2 million TEUs per annum with 31 train sets and, 500+ trailers across its 11 Container Terminals. Commercialisation of Dedicated Freight Corridor (DFC) likely to lead a peculiar tailwind on backdrop of higher asset turnover amidst better turnaround times for the rail segment plus higher double stacking on the route (both export and import direction), de-bottlenecking at critical junctions are positive triggers. A screaming buy at CMP, targeting 325/407 mark and then aggressive targets at psychological 500 mark. Stop at 197. Holding Period: 5-8 months.

Gateway Distriparks Limited (GDL) is an integrated inter-modal logistics service provider and operates three core businesses: Container Freight Stations (CFS), Rail-linked Inland Container Depots (ICD) and Cold Chain Storage & Logistics.

It operates 6 Container Freight Stations (CFS) in Nhava Sheva, Chennai, Vishakhapatnam, Kochi and Krishnapatnam. GDL has 5-intermodal terminals

and most importantly, built on owned land at key areas along WDFC.

Gateway Rail Freight Ltd. (GRFL) is India's largest private intermodal operator providing rail transport service through its 4 Inland Container Depots (ICD) at Gurgaon, Faridabad, Ludhiana, Ahmedabad and a Domestic Container Terminal (DCT) at Navi Mumbai.

GDL and GRFL together have a capacity to handle over 2 million TEUs per annum with 31 train sets and, 500+ trailers across its 11 Container Terminals.

GDL benefits from the commercialisation of Dedicated Freight Corridor (DFC) as that's likely to lead a peculiar tailwind on backdrop of higher asset turnover amidst better turnaround times for the rail segment plus higher double stacking on the route (both export and import direction), de-bottlenecking at critical junctions are positive triggers.

GDL's debt and interest expense are expected to reduce significantly from FY23E onwards, amidst payments to NCD holders and renegotiation of higher interest yields with debt holders.

The management expects to reach | 10000/TeU margins in the medium term and at the same time reach 1 lakh TeU/quarterly rail volume run-rate. This would translate into strong Free cash flow generation.

The stock is likely to be a star performer amongst the logistic space as is seen aggressively putting in continually higher highs/lows — Most importantly, signaling a massive breakout on the upside from a probable Flag Pattern. With new highs still racking up, being long remains the play.

Technically, brace yourselves for a major higher high play on the monthly charts. An impulse uptrend is seen forming on the long term charts too, with positive SAR series, major convergence on its all-time-highs at 1378 mark.

Add to that a bullish divergence and a rising stochastic signal (on weekly charts) with recent increase in volumes signaling a larger rebound. The 200 days Exponential Moving Average (EMA) of the stock on the daily chart is currently at 235 levels. The level of Rs 235-251 zone will act as a strong support zone and any corrective declines to these levels will be a screaming buy, hence should be used as an opportunity to initiate aggressive long positions.

A potential entrance exists at CMP, with immediate targets at 325 mark. Above 325 mark, major momentum buying likely which will take the stock towards its next goalpost at 407 mark and then at psychological 500 mark. Holding Period: 6-9 Months+. Place stop below its key support at 197.

Aggressive long term targets with 18-year perspective is at 1000 mark.

Daily Chart of GDL:

