

### CORPORATE ACTIONS

Stocks	Ex-Date	Purpose	Amount (Rs)	Record Date
ASIAN GRANITO INDIA LTD.	11 Apr 2022	Right Issue of Equity Shares	-	11 Apr 2022
BMW Industries Ltd	11 Apr 2022	Interim Dividend	0.02	11 Apr 2022
PCBL Ltd	11 Apr 2022	Stock Split From Rs.2/- to Rs.1/-	-	11 Apr 2022
Adcon Capital Services Ltd	12 Apr 2022	Stock Split From Rs.10/- to Rs.1/-	-	12 Apr 2022
ARIHANT CAPITAL MARKETS LTD.	12 Apr 2022	Stock Split From Rs.5/- to Rs.1/-	-	12 Apr 2022
BAID LEASING AND FINANCE CO.LTD.	12 Apr 2022	Stock Split From Rs.10/- to Rs.2/-	-	12 Apr 2022
JYOTI STRUCTURES LTD.	12 Apr 2022	E.G.M.	-	12 Apr 2022
Sanofi India Ltd	12 Apr 2022	Final Dividend	181.00	12 Apr 2022
Sanofi India Ltd	12 Apr 2022	Special Dividend	309.00	12 Apr 2022
White Organic Retail Ltd	12 Apr 2022	Bonus issue 2:1	-	12 Apr 2022
Mahindra CIE Automotive Limited	13 Apr 2022	Final Dividend	2.50	13 Apr 2022

### OFFER TO BUY

Company name	Start Date	Close Date	Offer Price (Rs.)	Proposed Acquisition (No. of shares)	CMP (Rs.)
MEWAT ZINC LTD	08-Apr-22	25-Apr-22	10.00	10,14,770	-
AMANI TRADING EXPORTS LTD	05-Apr-22	20-Apr-22	29.00	1,81,922	-
AARV INFRATEL LTD	04-Apr-22	19-Apr-22	3.60	11,93,202	-
VEGETABLE PRODUCTS LTD	30-Mar-22	12-Apr-22	5.00	3,93,14,240	74.55

### Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	17784	17451	18116	17143	17131	17521-18201	Buy only above 17957. Targets at 18116/18251/18601. Stop at 17451.
BANK NIFTY	37752	35775	39001	36731	36816	36301-38851	Buy at CMP. Targets at 38251/39001/39771. Stop at 35401.

### Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
CONCOR	703	609	755	623	657	Positive	<p>Incorporated in March 1988, <b>Container Corporation of India (CONCOR)</b> is now an undisputed market leader having the largest network of 61 ICDs/CFSS in India (59 terminals and 2 strategic tie-ups). In addition to providing inland transport by rail for containers, it has also expanded to cover management of Ports, air cargo complexes and establishing cold-chain. Revenue from rail transportation involves 75% of total revenues (rest 4% by road, 13% via handling income, 2% warehousing and 4% others). CONCOR's volumes and profitability should improve immensely as is likely to capitalize on the Dedicated Freight Corridor (DFC) which benefits through double stacking, higher load capacities, and reduced turnaround time, thus leading to.</p> <p><b>Establish buy positions at CMP, and on dips between 625-640 zone, targeting 755 and then aggressive targets seen at 901 mark. Stop at 609. Holding period 3-5 Months.</b></p>

Incorporated in 1988, Container Corporation of India (CONCOR) is a "Navratna" company with 54.80% GoI holding and engaged in the business of transportation through containerization. Over the years, CONCOR has diversified into several container logistics activities such as container port, Air cargo Complex, Air Freight Station, Warehousing, Logistics Park, Supply chain management etc. The company has carried 43.50 million tons of containerized cargo by rail representing 72.09% of total market size.

Today, CONCOR undoubtedly is the market leader that has the largest network of 61 ICDs/CFSS in India. Besides offering inland transport by rail for containers the company also provides services such as cover management of Ports, air cargo complexes and establishing cold-chain. For International and Domestic containerization and trade in India the company has built-up multimodal logistics support.

Daily Chart of BANK of CONCOR:



- CONCOR shares will be in limelight as disinvestment outlook improves.
- CONCOR will benefit immensely from pickup in the economy that shall lead to growth on backdrop of resilient market share, leadership position, and strong balance sheet. CONCOR is India's structural growth story that will play an essential role in the changing Indian logistics landscape (DFC, cargo containerisation).
- CONCOR is an undisputed winner of the Transport and Logistics sector and mainly has two division - EXIM and domestic terminals.
  - A. EXIM volumes grew by 29.8% YoY to 815,077 TEUs led by pickup in economic activity at global as well as domestic level.
  - B. Domestic volume came in at 176,669 TEUs, up 68.6% primarily driven by rise in valued services and higher carrying load.
- The company plans a capex of Rs5bn in FY22, of which Rs3bn would be utilized for additional of rakes (48 rakes additional in FY22) and equipment's while balance Rs2bn would be spend towards infrastructure and upgrading IT facilities.
- Amidst robust 1Q, management maintained its 12% revenue growth guidance and doubling bottom line for Fy22.
- As per management, Land License Fees (LLF) stands at Rs3.7bn v/s Rs4.5bn earlier based on collection land rate from Indian railways for 24 terminals.

**Establish buy positions at CMP, and on dips between 625-640 zone, targeting 755 and then aggressive targets seen at 901 mark. Stop at 609. Holding period 3-5 Months.**

### Mehta Equities

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