

MEHTA



REWARDING RELATIONSHIPS



THE YEAR THAT WAS 2022

**SATURDAY
DECEMBER 31ST
2022**



THE YEAR THAT WAS 2022

This is our last research note of the year 2022.

Now that the year is almost over, it's a good time to catch our breath and look at some of the lessons learned.

Here's a quick recap:

- **Nifty (18105)**
- **Sensex (60841)**

Well, the year 2022 was really challenging — as Nifty was seen drifting down from Jan-June and then roaring towards all-time-high at 18888 mark in December — only to end the year 2022 with gains of 4.33%.

"Digging deeper, Nifty has maintained its winning streak for 7th straight year."

The positive takeaway was that Nifty was a huge outperformer as compared to Wall Street which witnessed a miserable year with the Dow Jones dropping 8.8%, the S&P tanking 19% and the Nasdaq tumbled 33%.

You can blame the fall at Wall Street to:

1. US inflation hit a 40-year high at 9.1%.
2. A hawkish Federal Reserve.
3. Chorus of global recession.
4. Unemployment rate hit 3.5% — that's the lowest since 1969.
5. The 30-year US treasury bond sunk to its lowest return, -35%, in a century.

Strictly speaking, if there is a bright side of the coronavirus for investors at Dalal Street is that Nifty was up a whopping 143%— from March 2020 lows of 7500.

Simply put, these symbolic milestones reflect optimism for the future and most importantly, show the economy's resilience despite the resurgence of Covid-19 plague in China.

2022 will actually go as a banner year for Dalal Street as the trading screen was dominated by the bulls' despite FII's fleeing Indian equities by selling shares worth Rs. 278,000/- crores.

Long story short: 2022 was a historic year — and a great year for consolidating bullish traders.



Here are how key instruments performed in 2022:

- The USD/INR ended 10.1% higher at 82.73.
- Oil prices ended at \$80 a barrel and were up nearly 8%.
- Natural gas prices grew by 90%.
- DIIs bought shares worth Rs. 275,000/- crores.
- Global equity markets lost \$33 trillion in capitalization from their peaks.





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Top 5 gainers in Nifty in 2022

- ITC: 52%
- Coal India: 50%
- Mahindra & Mahindra: 37%
- IndusInd Bank: 42%
- NTPC: 34%

Top 5 losers in Nifty in 2022

- Wipro: -45%
- Tech Mahindra: -44%
- Divi's Labs: -24%
- Infosys: -20%
- HCL Technologies: -19%

Top gainers in NSE 500 in 2022

- Mazagon: 191%
- FACT: 188%
- Karur Vysya: 153%
- Bharat Dynamics: 137%
- Raymond: 131%
- Varun Beverages: 130%

Top losers in NSE 500

- Brightcom: -73%
- Dhani: -73%
- Metropolis: -62%
- Paytm: -61%
- Tanla: -60%
- Gland Pharma: -60%

Bottom-line: It has been really a great experience analyzing stocks listed in our stock markets in the year 2022. And we hope most of our thoughts did spark new profitable ideas and possibilities for you.

On that reassuring note, it's now time to say Good Bye to year 2022.



Now, before we end this write up, here is our New Year Wish for 2023. We wish you 12 months of success, 52 weeks of laughter, 365 days of fun, 8,760 hours of joy, 525,600 minutes of good luck, and 31,536,000 seconds of happiness.

Most importantly — a super-duper profitable 2023.

See you in 2023.

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