

Indices	CMP	%1D
Sensex	33685	-0.44
Nifty	10360	-0.49
BSE-Midcap	16394	0.49
BSE-Smallcap	17754	0.80
SGX Nifty	10325	-0.36

Sector	CMP	%1D
Capital Goods	18677	-0.07
Realty	2422	-0.02
Consumer Dur	21787	-0.01
Metal	14246	-0.54
Oil & Gas	15316	-1.04
Teck	6673	-0.24

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	623
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 15 March	Net	MTD	FY18
FII	-705	6402	-80020
DII	256	1100	109336

Global Indices	Current Value	%1D
DowJones	24873	-0.47
Nasdaq	7481	-0.20
DAX	12345	0.87
Nikkei 225	21729	-0.34
FTSE 100	7139	0.10
Hang Seng	31352	-0.60
Shanghai	3291	-0.58
Straits Times	3515	-0.05

Forex Rate		
USD/INR	64.93	-0.08%
EUR/INR	80.32	-0.32%
GBP/INR	90.72	-0.11%
JPY/INR	61.27	0.46%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.62	-0.93
10yr Bond Yield	7.63	-0.56

Market Outlook

Indian markets are expected to open with a negative note backed by mix global sentiments. Market has to sustain the 10350 levels to be stable. On overall basis direction for the markets are on sideways consolidation. Nifty major supports near 10150. We advise investors to start accumulating quality counters.

Top Domestic News

- Jaiprakash Associates -RARE Enterprises bought 300,00,000 shares at Rs 18.37 per share
- Tata Sons buys shares worth Rs 1,100 cr in IHC, Tata Motors
- Ujjivan Financial Services - The firm has allotted 63,956 shares under ESOP scheme.
- Mindtree Promoters Sell 4 lakh shares in open market from March 13-14
- Jaypee Infra Promoter Releases Pledge On 6 Cr Shares On March 13
- SpiceJet Will Shift 22 Domestic Flights In 7 Sectors From Delhi Airport's Terminal 1 To Terminal 2 From March 25
- Aegis Global signs merger agreement with NYSE listed StarTek
- Aurobindo Pharma gets USFDA nod for HIV drug, Abacavir Sulfate Solution
- NHAI declares Dilip Buildcon as lowest bidder for hybrid annuity model project worth Rs 1,004 crore in MP
- Infosys to open technology & innovation hub in Connecticut
- HDFC Bank raises Rs 2,300 cr via rupee bonds
- Gravita bags Rs 300 cr order from Singapore firm
- Wipro invests USD 2.02 mn in Avaamo
- Bharat Dynamics IPO oversubscribed 1.30 times
- Bandhan Bank IPO subscribed 42% on first day
- United Drilling Tools to consider bonus issue on March 19, 2018
- Maan Aluminium to consider interim dividend
- Zensar and Microsoft extends strategic partnership in South Africa
- IndiGo cancels 488 flights, GoAir 138

Global News

The S&P 500 ended slightly lower on Thursday after a report that US Special Counsel Robert Mueller had issued a subpoena for documents related to U.S. President Donald Trump's businesses offset strong jobs and manufacturing data, Reuters reported. Asian markets were on firm footing on the last day of the trading week as investors digested overnight developments related to global trade and an ongoing Russia investigation. The Nikkei 225 notched moderate gains of 0.24 percent and the broader Topix added 0.16 percent, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
ASIANPAINT	1161.00	2.11
M&M	734.55	0.84
COALINDIA	295.30	0.75
BAJFINANCE	1722.50	0.73
IBULHSGFIN	1235.40	0.69

NSE Top Losers

Script	LTP	%1D
IOC	191.60	-3.01
YESBANK	312.00	-2.15
RELIANCE	911.00	-1.94
GAIL	449.80	-1.79
ICICIBNK	300.95	-1.67

BSE Top Gainers

Script	LTP	%1D
MMTC	62.10	20.00
JPASSO	19.15	17.49
CENTRALBNK	87.10	15.59
HINDCOPPER	74.20	13.11
FRETAIL	557.90	8.76

BSE Top Losers

Script	LTP	%1D
HDIL	43.05	-3.37
CANFINHOME	532.20	-3.09
KPRMILL	679.70	-2.76
DISHTV	69.25	-2.74
IOC	192.15	-2.73

Technical View



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