

Indices	CMP	%1D
Sensex	35066	-2.34
Nifty	10760	-2.33
BSE-Midcap	16574	-4.03
BSE-Smallcap	17847	-4.65
SGX Nifty	10587	-1.31

Sector	CMP	%1D
Capital Goods	19939	-3.59
Realty	2423	-6.28
Consumer Dur	21332	-3.37
Metal	15011	-2.93
Oil & Gas	15667	-3.04
Teck	6759	-0.85

Index	FY17	FY18E	FY19E
Sensex EPS	1469	1785	1958
P/E	24	20	18
Nifty EPS	466	575	62
P/E	24	19	18

Trading activity in cash Rs Cr			
Date 2 February	Net	MTD	FY18
FII	950	2050	-65761
DII	-508	-866	89563

Global Indices	Current Value	%1D
DowJones	25520	2.54
Nasdaq	7240	-2.00
DAX	12785	-1.71
Nikkei 225	23274	-0.91
FTSE 100	7443	-0.63
Hang Seng	32601	-0.12
Shanghai	3462	0.46
Straits Times	3529	-0.49

Forex Rate		
USD/INR	64.24	0.18%
EUR/INR	80.33	0.66%
GBP/INR	91.39	0.05%
JPY/INR	58.49	-0.06%

G-Sec Yield		
	Price	Change%
1yr Bond Yield	6.71	1.25
10yr Bond Yield	7.57	0.56

Market Outlook

Indian markets are expected to open with a negative note backed by unconstructive global sentiments and budgetary glitches to hit sentiments of investors. On overall basis direction for the markets are negative. Nifty major supports near 10600.

Top Domestic News

- Sintex Plastics -To issue warrants to promoters aggregating to 600cr
- Cosmo Films- Commissions second Cast Polypropylene line.
- NBCC Letter of Approval from the Government of Assam for construction of Twin Tower Trade Centre at Guwahati, Assam amounting Rs 2000 crore.
- Windsor Machines- Has entered into an 'Investment Agreement' on February 2, 2018 with R Cube Energy Storage Systems LLP (R Cube Energy) for making strategic investment.
- Aurobindo Pharma gets USFDA approval for Niacin.
- GAIL- Places order of Rs 440 crore for 350 kilometers Vijaipur(UP) – Auraiya(MP) spurline Rs 3,500 crore capex for City Gas Distribution in financial year 2019.
- Tata Steel Completes completion of 74 percent stake in Bhubaneshwar Power for Rs 255 crore.
- GMR Infra To acquire 4,15,80,000 shares of face value of Rs 10 each, representing 11% equity stake in GMR Hyderabad International Airport Limited (GHIAL) collectively from Malaysian Airports Holding Berhard.

Global News

US markets: Worries about the impact of a tightening job market on the prospects for inflation and a surge in bond yields sent investors fleeing equities on Friday, with the Dow Jones Industrials Average swooning almost 666 points, for its biggest daily %age loss in 20 months. The Dow Jones Industrial Average fell 665.75 points, or 2.54 %, to 25,520.96, the S&P 500 lost 59.85 points, or 2.12 %, to 2,762.13 and the Nasdaq Composite dropped 144.92 points, or 1.96 %, to 7,240.95, Reuters reported.

Asia markets fell in early trade on Monday, following a sharp decline in US stocks on Friday amid a stronger-than-expected jobs report that sent interest rates higher. The Nikkei 225 fell 2.06 % in early trade, while the Topix index was down 1.71 %. South Korea's Kospi index fell 1.66 %, CNBC reported.

NSE Top Gainers

Script	LTP	%1D
TECHM	617.10	0.99
HCLTECH	991.25	0.64
TCS	3153.00	0.46
INFY	1145.30	0.06
HINDUNLVR	1372.00	0.05

NSE Top Losers

Script	LTP	%1D
ULTRACEMCO	4138.00	-5.77
BAJFINANCE	1632.90	-5.58
BAJAJAUTO	3235.00	-5.21
GAIL	463.40	-4.70
IBULHSGFIN	1312.70	-4.70

BSE Top Gainers

Script	LTP	%1D
NAUKRI	1347.35	1.20
TECHM	616.95	1.05
FINOLEXIND	652.55	0.87
COROMANDEL	548.05	0.60
BANKBARODA	153.05	0.49

BSE Top Losers

Script	LTP	%1D
PCJEWELLER	365.60	-24.40
GMRFINRA	19.25	-15.38
BOMB DYING	191.80	-13.41
JINDALSAW	131.20	-13.23
RNAVAL	38.55	-12.59

Technical View

Nifty 50, India
 MA (200, close, 0) 9866.8793
 MA (100, close, 0) 10180.2700
 MA (50, close, 0) 10351.4070

Nifty has achieved DOUBLE BOTTOM patterns target. Nifty made a doji candlestick pattern. It is very important that Nifty closes above 10660 for more bullish upmove.



Nifty Bank, India
 MA (200, close, 0) 24041.8720
 MA (100, close, 0) 24945.1030
 MA (50, close, 0) 25464.6169

Bank Nifty has made a doji candlestick pattern. One can expect a small down fall. Strong support at 100DMA and 24850.



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