

WEALTH WEEKLY

Weekly Alerts You Can Use!

Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	23350	23000	23655	22968	24069	23091-22634	Buy between 23221-23275 zone. Targets at 23655/24001. Stop at 22998.
BANK NIFTY	50594	49200	51222	49011	50961	49700-51175	Buy at CMP. Targets at 51222/52335/53000. Stop 48900.

Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
POLYPLEX CORPORATION	1214	931	1401	1166	1169	Positive	Incorporated in the year 1984, Polyplex Corporation Ltd. (Polyplex) has the seventh-largest capacity of polyester (PET) film globally. POLYPLEX polyester capabilities include both thin and thick PET film in a wide range of thickness and surface properties covering a spectrum of applications. Polyplex Corp Q3 Highlights (Consolidated, YoY) Revenue up 15.1% to Rs 1,721 crore versus Rs 1,495 crore. Ebitda at Rs 121.13 crore versus Rs 49.72 crore. Ebitda margin at 7% versus 3.3%. Net profit to Rs 57.77 crore versus a loss of Rs 4.60 crore. Brace yourselves for a bullish divergence and a rising stochastic signal (on weekly charts) with recent increase in volumes signalling a larger rebound. Establish long positions at CMP, targeting 1401/1475 and then aggressive targets at psychological 1900 mark. Stop below 931. Holding Period: 15-18 Months.

BUY POLYPLEX at CMP 1214, Target 1401

CMP	1214
Target Price	1401
52 Week H/L	1480/752.55
P/E	130.62
EPS (TTM)	9.27
Promoter Holding/DIIs/FIIs	26.69/11.1/7.8
Book Value	224.66
Market Cap (INR)	3,801.16 crores

Daily Chart of POLYPLEX :



Theme: Incorporated in the year 1984, Polyplex Corporation Ltd. (Polyplex) has the seventh-largest capacity of polyester (PET) film globally.

POLYPLEX polyester capabilities include both thin and thick PET film in a wide range of thickness and surface properties covering a spectrum of applications.

POLYPLEX diversified business portfolio also includes BOPP, Blown PP/PE and CPP films produced in state-of-the-art plants with economic size. Integrated downstream capabilities of Metallizing, Holography, Silicone Coating, Offline Chemical Coating, Extrusion Coating and Transfer Metallized Paper deliver further value-added products.

POLYPLEX has a global presence, supplying to about 2675 customers in 85 countries across Europe, the Americas, the Indian sub-continent, Far East, Asia Pacific and the Middle East.

Being one of the leading PET Film manufacturers, Polyplex operates close to its key regional markets, with manufacturing and supply points across the world. We have a global manufacturing footprint across 7 locations in five countries – India, Thailand, Indonesia, Turkey, and the US supplemented with an extensive sales & distribution network in key demand centers.

Polyplex Corporation's Q3 2025 results highlights:

Polyplex Corp Q3 Highlights (Consolidated, YoY) Revenue up 15.1% to Rs 1,721 crore versus Rs 1,495 crore. Ebitda at Rs 121.13 crore versus Rs 49.72 crore. Ebitda margin at 7% versus 3.3%. Net profit to Rs 57.77 crore versus a loss of Rs 4.60 crore.

Technical Outlook: Brace yourselves for a bullish divergence and a rising stochastic signal (on weekly charts) with recent increase in volumes signalling a larger rebound. The 200 days Exponential Moving Average (EMA) of the stock on the daily chart is currently at 1169-1175 zone.

Preferred Strategy: Establish long positions at CMP, targeting 1401/1475 and then aggressive targets at psychological 1900 mark. **Stop below 931. Holding Period: 15-18 Months.**

Mehta Equities

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