



WEALTH WEEKLY

Weekly Alerts You Can Use!

Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	22829	22501	23501	22958	24056	22522-23221	Buy only above 23100. Targets at 23501/23800. Stop at 22555.
BANK NIFTY	51002	50200	52335	49649	51012	50323-52275	Buy at CMP. Targets at 52332/52777/53400. Stop 50100

Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
PARADEEP PHOSPHATES	120	82	175	102	98	Positive	Incorporated in 1981, Paradeep Phosphates Limited, is one of India's leading manufacturers and distributors of phosphatic fertilizers and urea. With robust backward integration, advanced production facilities in Paradeep and Goa and an extensive distribution network, PPL plays a vital role in enriching India's agricultural economy. The stock at the moment is witnessing massive bullish breakout on the upside on the long-term charts and that's on backdrop of one way up move since March 2024 low at Rs 83. The stocks 200-dma is at 97.50 area. The stock faces major hurdles at 130 area which is also its all-time-high, now above 130-mark, momentum buying is quite likely. Preferred Strategy: Establish long positions at CMP, targeting 151/175 and then aggressive targets at psychological 200 mark. Stop below 82. Holding Period: 9-12 Months.

BUY PARADEEP PHOSPHATES CMP 120, Target 175

CMP	120
Target Price	175
52 Week H/L	130.45/62.10
P/E	23.68
EPS (TTM)	5.06
Promoter Holding/DIIs/FIIs	56.05/30.9/5.4
Book Value	48.06
Market Cap (INR)	9,776.12 crores

Founded in 1981 as a joint venture between the Government of India (GoI) and the Republic of Nauru, PPL became a public sector entity in 1993. In 2002, GoI divested nearly 80% of its stake to Zuari Maroc Phosphates Pvt. Ltd. (ZMPPL), a joint venture between Dr. K K Birla's Zuari Group and Morocco's OCP Group. Following its IPO in May 2022, PPL transitioned into a private company, with GoI selling its residual 19.55% stake, and ZMPPL becoming the majority owner with 56.08 % stake.

Paradeep Phosphates Ltd (PPL) is a leading company in India's phosphatic fertilizer industry, with a total production capacity of 3 million metric tonnes (MT), including 2.6 million MT of phosphates and 0.4 million MT of urea. Its two manufacturing units in Paradeep, Odisha (1.8 million MT), and Zuarinagar, Goa (1.2 million MT), produce a wide range of fertilizers, including DAP and various NPK grades (N-10, N-12, N-14, N-19, N-20, N-28), as well as urea. PPL caters to over 9 million farmers through 70,000 retail points across 15 Indian states and supplies industrial products such as gypsum, HFSA, sulphuric acid, and ammonia.

The company's strengths include raw material sourcing through long-term contracts; backward integration in phosphoric acid, sulphuric acid, and ammonia; efficient storage, inbound, and outbound logistics, a captive berth at Paradeep port; flexible DAP/NPK production lines; and a robust pan-India distribution network, supported by strong brands of "Jai Kisaan" and "Navratna".

Q3FY25: Paradeep Phosphates Ltd. (PPL) Q3 FY25 revenue from operations stood at Rs. 4,105 crore with EBITDA at Rs. 371 crore, and profit after tax (PAT) surged 47%.

The sulphuric acid expansion at the Paradeep site from 1.39 MMTPA to around 2 MMTPA is progressing and is expected to be commissioned by Q3 FY26.

PPL's product basket, during this quarter, included over seven value-added NPK grades in addition to DAP. In Q3 FY25, total fertilizer production stood at 6, 75,808 MT, with NPK- 20 production increasing by 6% YoY and other NPK grades rising by 59% YoY. Total fertilizer sales for the quarter reached 870,586 MT, marking a 47% YoY growth. A notable contributor was the newly launched Triple Super Phosphate (TSP), which recorded sales of 54,128 MT during the quarter.

Technical Outlook: The stock at the moment is witnessing massive bullish breakout on the upside on the long-term charts and that's on backdrop of one way up move since March 2024 low at Rs 83.

Major supports are placed at 100-103 zone. The stocks 200-dma is at 97.50 area. The stock faces major hurdles at 130 area which is also its all-time-high, now above 130-mark, momentum buying is quite likely.

Preferred Strategy: Establish long positions at CMP, targeting 151/175 and then aggressive targets at psychological 200 mark. Stop below 82. Holding Period: 9-12 Months.

Daily Chart of PARADEEP PHOSPHATES :

