

# WEALTH WEEKLY

## Weekly Alerts You Can Use!

### Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	24655	24355	25000	24865	24162	24377-24822	Sell between 24750-24760 zone. Targets at 24355/24140. Stop at 25000.
BANK NIFTY	54389	52200	55600	55305	53194	52300-55400	Sell between 54700-54900 zone. Targets at 52200/51000. Stop at 55900.

### Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
JUPITER LIFELINE HOSPITALS	1510	1291	1770	1445	1495	Positive	Established in 2007, <b>Jupiter Life Line Hospitals (JLHL)</b> is a tertiary and quaternary healthcare hospital that lays its foundation on a 'Patient first' ideology. JLKH has hospitals in Thane and Pune follow a Greenfield strategy for catering end-to-end healthcare needs of patients. The first Jupiter hospital is situated in the vicinity of the arterial Eastern Express Highway in Thane, and offers easy connectivity and accessibility to patients from across Thane. Health care stocks tend to hold up well in recessions and often pay dividends. Hospitals form the backbone of India's healthcare ecosystem. The hospital industry was valued at \$99 billion in 2023 and is expected to grow to \$193 billion by 2032. (trade.gov) In Q1 of fiscal year 2025-26, Jupiter Life Line Hospitals reported a 20.5% year-on-year increase in Total Revenue, reaching ₹347.6 crores. <b>Buy at CMP. Stop at 1291. Targets 1601/1687/1770 mark and then aggressive targets at 1900 mark. Holding Period: 9-12 Months. Rationale: Breaking above a higher consolidation on the daily charts.</b>

#### BUY JUPITER LIFELINE CMP 1510, Target 1770

CMP	1510
Target Price	1601/1687/1770
52 Week H/L	1759/1250
P/E	53.16
EPS (TTM)	13.89
Promoter Holding/DIIs/FIIs (%)	40.91/15.8/9.8
Book Value	223.57
Market Cap (INR)	9959.48 crores

#### Daily Chart of JUPITER LIFELINE :



#### Theme:

Established in 2007, Jupiter Life Line Hospitals (JLHL) is a tertiary and quaternary healthcare hospital that lays its foundation on a 'Patient first' ideology. JLKH has hospitals in Thane and Pune follow a Greenfield strategy for catering end-to-end healthcare needs of patients. The first Jupiter hospital is situated in the vicinity of the arterial Eastern Express Highway in Thane, and offers easy connectivity and accessibility to patients from across Thane.

Going beyond the city, Jupiter Hospital extended its services to the city of Pune in 2017. And now the multi specialty tertiary and quaternary care hospital is present in Indore, Madhya Pradesh too, with Vishesh Jupiter Hospital established in 2020.

Well, Health care stocks tend to hold up well in recessions and often pay dividends. Hospitals form the backbone of India's healthcare ecosystem. The hospital industry was valued at \$99 billion in 2023 and is expected to grow to \$193 billion by 2032. (trade.gov) The increasing adoption of AI, telemedicine, and robotic surgery is enhancing patient care and operational efficiency.

That said, hospital stocks are subject to many political and regulatory risks.

In Q1 of fiscal year 2025-26, Jupiter Life Line Hospitals reported a 20.5% year-on-year increase in Total Revenue, reaching ₹347.6 crores. The company's EBITA (Earnings Before Interest, Taxes, and Amortization) grew by 19.6% to ₹78.1 crores, with a margin of 22.5%. However, Profit After Tax (PAT) saw a slight 1.6% decrease year-on-year to ₹43.9 crores, resulting in a PAT margin of 12.6%. This PAT decline is attributed to increased depreciation and finance costs from previous capital expenditure, a trend expected to continue and impact PAT margins throughout the year.

Key Performance Indicators (Q1 Fy26):

**Total Revenue:** ₹347.6 crores (up 20.5% YoY)

**EBITDA:** ₹78.1 crores (up 19.6% YoY)

**EBITDA Margin:** 22.5%

**Profit After Tax (PAT):** ₹43.9 crores (down 1.6% YoY)

**PAT Margin:** 12.6%

Other Key Highlights:

**Patient Volume:** Increased by 11.7% to 2.6 lakhs.

**Average Occupancy Rate:** 60.1%.

**Payer Mix:** 56.3% insurance, 42.3% self-payers, and 1.4% government schemes.

**Factors Affecting PAT:** Higher depreciation and finance costs due to prior capital investments.

**Preferred Strategy:** Buy Jupiter Life Line Hospitals (CMP 1510): Buy at CMP. Stop at 1291. Targets 1601/1687/1770 mark and then aggressive targets at 1900 mark. Holding Period: 9-12 Months. Rationale: Breaking above a higher consolidation on the daily charts.

## Mehta Equities

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