

# WEALTH WEEKLY

## Weekly Alerts You Can Use!

### Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	25722	25300	26100	25155	24327	25511-26100	Buy at CMP. Targets at 26000/26277. Stop at 25299.
BANK NIFTY	57776	56800	59000	55732	53820	56900-58650	Buy at CMP. Targets at 59000/60700. Stop at 56700.

### Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
DEEP INDUSTRIES	483	381	625	515	485	Positive	Incorporated in 1991, Deep Industries Limited (DIL) is an India-based oil & gas field-services provider focused on air & gas compression, drilling & workover rigs, gas dehydration and turnkey Integrated Project Management for E&P companies. Strong execution footprint in India's upstream value chain. Category leadership in high-pressure gas compression on charter; deep domain know-how across compression + drilling/workover. Integrated offering (IPM) from drilling to completion—single-contract efficiency and accountability. Robust order book (₹3,051 cr as of Q1 note) and strong operating leverage. Strategic acquisitions and offshore entry: DIL has acquired stakes (e.g., in Dolphin Offshore Enterprises Ltd) and is seeking to enter offshore services, thereby adding a new growth axis. The stock has been consolidating for last 12-months with immediate support seen at 450-450 area. Confirmation of strength above psychological 525 mark. The stock is aiming to move above its 200-DMA at 485 levels. Look to buy at CMP, and on dips between 400-420 zone, targeting 525/570, and then aggressive targets at 625 mark. Stop below 381. Holding Period 12-15 Months.

#### BUY DEEP INDUSTRIES 483, Target 625

CMP	483
Target Price	570/625
52 Week H/L	624.50 / 386
P/E	21.1
EPS (TTM)	22.92
Promoter Holding/DIIs/FIIs (%)	63.51/1.2/2.1
Book Value	221.54
Market Cap (INR)	3095.68 crores

#### Theme:

#### # Company Overview:

Incorporated in 1991, Deep Industries Limited (DIL) is an India-based oil & gas field-services provider focused on air & gas compression, drilling & workover rigs, gas dehydration and turnkey Integrated Project Management for E&P companies. Strong execution footprint in India's upstream value chain.

#### # Key strengths & competitive advantages

- ✓ Category leadership in high-pressure gas compression on charter; deep domain know-how across compression + drilling/workover.
- ✓ Integrated offering (IPM) from drilling to completion—single-contract efficiency and accountability.
- ✓ Robust order book (₹3,051 cr as of Q1 note) and strong operating leverage.
- ✓ Strategic acquisitions and offshore entry: DIL has acquired stakes (e.g., in Dolphin Offshore Enterprises Ltd) and is seeking to enter offshore services, thereby adding a new growth axis.

#### # Risks & challenges

- Exposure to E&P capex cycles, tendering intensity and day-rate volatility.
- Project execution/logistics risks across remote fields; asset uptime critical to margins.

#### # Key Financial Results – Q1 FY26

- Revenue (ops): ₹199.5 cr (+61.6% YoY)
- EBITDA: ₹95.0 cr (+54.7% YoY; margin 44.6%)
- PAT: ₹61.7 cr (+59.3% YoY; margin 29.0%)
- Order book: ₹3,051 cr (Q1 FY26).

**# Technical Outlook:** The stock has been consolidating for last 12-months with immediate support seen at 450-450 area. Confirmation of strength above psychological 525 mark. The stock is aiming to move above its 200-DMA at 485 levels.

**# Preferred Strategy:** Look to buy at CMP, and on dips between 400-420 zone, targeting 525/570, and then aggressive targets at 625 mark. Stop below 381. Holding Period 12-15 Months.

#### Daily Chart of DEEP INDUSTRIES :



## Mehta Equities

903 Lodha Supremus, Dr. E Moses Road, Worli Naka, Mumbai - 400 018 Board: +91-22-61507100/101 Fax: +91-22-61507102