

WEALTH WEEKLY

Weekly Alerts You Can Use!

Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	23719	23331	24100	23691	25002	23377-24067	Buy only above 23950. Targets at 24100/24500. Aggressive targets at 24800-25000. Stop at 23722
BANK NIFTY	54055	52700	55000	54563	57041	53100-54900	Buy at CMP. Targets 55000/55701. Aggressive targets at 56500. Stop at 52700.

Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
CENTUM ELECTRONICS	3188	2652	3657	2872	2573	Positive	Centum Electronics Ltd is a leading Indian electronics manufacturing and defence technology company focused on aerospace, defence, industrial and medical electronics solutions. The company specializes in electronic system design, manufacturing services (EMS), embedded systems, RF & microwave solutions and mission-critical electronics. The company benefits from India's growing defence indigenisation push, increasing electronics outsourcing and rising demand for aerospace-grade electronic systems. Centum Electronics remains a strong thematic play on India's defence and high-end electronics manufacturing story. While near-term profitability may remain volatile, long-term prospects appear constructive on the back of increasing defence localization, rising electronics demand and strong sector tailwinds. The stock is signalling a massive breakout on the long term charts with recent sequence of higher high/low is intact on all time frames. Buy CENTUM ELECTRONICS (CMP 3188) and on dips between 2750-2800 zone. Targets 3325/3657. Aggressive targets at 3900-4100. Stop at 2652. Holding Period: 9-12 Months.

Centum Electronics: Technically Massive Breakout Play on Cards.

Centum Electronics	BUY
CMP	3188
Target Price	3809
Stop	2652
52 Week H/L	3324/2044
P/E	46.70
EPS (TTM)	-78.40
Promoter Holding/FIIs/DIIs/Public	46.88%/2.37%/21.51%/29.24%
Book Value	233
Market Cap (INR)	4705

Centum Electronics Ltd is a leading Indian electronics manufacturing and defence technology company focused on aerospace, defence, industrial and medical electronics solutions. The company specializes in electronic system design, manufacturing services (EMS), embedded systems, RF & microwave solutions and mission-critical electronics.

The company benefits from India's growing defence indigenisation push, increasing electronics outsourcing and rising demand for aerospace-grade electronic systems.

Key Business Segments

- Defence & Aerospace Electronics
- Electronic Manufacturing Services (EMS)
- RF & Microwave Components
- Industrial & Medical Electronics
- Mission-Critical Embedded Solutions

Key Positives

- Strong positioning in India's fast-growing defence electronics space.
- Beneficiary of "Make in India" and defence localization themes.
- Rising order inflows from aerospace and defence clients.
- Improving revenue momentum across recent quarters.
- Long-term growth potential from global EMS opportunities.

Recent Financial Highlights

Standalone Revenue: ₹344 crores (+25.6% YoY) for Q4; ₹973 crores (+25.4% YoY) for FY26.

Standalone EBITDA: ₹46 crores (+5% YoY) in Q4; ₹121 crores (+28.4% YoY) for the full year.

Order Book: Reached ₹1,645 crores, a 22.7% YoY growth, driven by massive defense momentum (BTS segment).

Key Contracts: Secured Phase 1 of the AESA Radar System program for the HAL UH-M helicopter.

Profitability: Standalone Q4 PAT rose 16.8% YoY to ₹3.27 crores, although high exceptional items related to the winding down of European and Canadian subsidiaries created a temporary drag on consolidated reported profits

Growth Triggers

- Rising Indian defence spending.
- Expansion in aerospace electronics manufacturing.
- Export opportunities in high-value electronic systems.
- Potential operating leverage from higher utilization.
- Strategic collaborations in defence technologies.

Key Risks

- Earnings volatility due to project-based business model.
- High dependence on defence and government-linked orders.
- Margin pressure from rising raw material costs.
- Execution risks in large-scale defence contracts.

Outlook

Centum Electronics remains a strong thematic play on India's defence and high-end electronics manufacturing story. While near-term profitability may remain volatile, long-term prospects appear constructive on the back of increasing defence localization, rising electronics demand and strong sector tailwinds.

Technical View: The stock is signalling a massive breakout on the long term charts with recent sequence of higher high/low is intact on all time frames.

Preferred Strategy: Buy CENTUM ELECTRONICS (CMP 3188). Buy at CMP and on dips between 2750-2800 zone. Targets 3325/3657. Aggressive targets at 3900-4100. Stop at 2652. Holding Period: 9-12 Months. Rationale: Signalling a massive breakout from a higher consolidation zone on the daily/weekly charts. Key intermonth support 2689 and then intermonth support at 2475. Major hurdles only at 3325 mark. 200-DMA at 2573.

Daily Chart of CENTUM ELECTRONICS :

