**TRANSMISSION REQUEST FORM**

**(In case of death of the sole holder)**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Application No. |  | Date | D | D | M | M | Y | Y | Y | Y |

(Please fill all the details in **Block Letters** in English)

To,

**Mehta Equities Limited**

**903, Lodha Supremus,**

**Worlinaka, Mumbai - 400 018.**

Dear Sir / Madam,

**PART – I :** (where nomination is recorded)

I/we, Nominee(s) / Successor/ Guardian of the successor or nominee(s) (in case of Minor) request you to transmit the following securities due to the death of the sole account holder. Original Death Certificate / copy of Death Certificate (duly notarized / attested under seal by a Gazetted Officer) is attached herewith.

Name of the deceased BO:

Account Number of the deceased BO:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| DP ID |  |  |  |  |  |  |  |  | Client ID |  |  |  |  |  |  |  |  |

Kindly transmit all securities in the deceased BO’s account mentioned above to the BO account mentioned below.

Details of the Successor (s)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Sr. No** | **Name of the Successor (s)** | **DP ID** | | | | | | | | **Client ID** | | | | | | | |
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| --- | --- | --- | --- |
| **Details of Transmission** | | | |
| **Sr. No** | **Name of the Security** | **ISIN** | **Quantity of securities to be transmitted** |
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|  |  |  |  |

Attach an annexure duly signed by the Nominee(s)/ Successor / Guardian of the successor or nominee(s) (in case of

Minor), if the space above is insufficient.

(Nominees / Successor / Guardian of successor or nominee(s) (in case of Minor)

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Nominee(1) Successor/Guardian of**  **successor/Nominee** | **Nominee(2) Successor/Guardian of**  **successor/Nominee** | **Nominee(3) Successor/Guardian of**  **successor/Nominee** |
| Name |  |  |  |
| Signature |  |  |  |

**PART – II :** (where nomination is not recorded)

**No Objection Statement from other heirs/successors who are non-applicants**

1. I/We, the undersigned, residing at , am/are legal heir(s) of the said deceased.

2. I/We do not desire to make any claim of title of the said securities and have no objection whatsoever in transmitting the said securities in the name(s) of Mr. / Mrs.

who has/have opened a beneficial owner account(s) under Client ID and DP ID .

3. In consideration of registration of the aforesaid securities in the client account of Mr / Mrs.

under DP ID Client ID at my request, I/We hereby renounce all my/our rights existing as well as those that may accrue to me/us in future in

respect of the aforesaid securities.

**Signed in the presence of**

**Bank Manager Signature of the legal heir**

**Full Name and Address of Bank Manager:**

Name :

Address :

**Note for all legal heirs/successors who are applicants / non-applicants**:

Only one Transmission Request Form is to be submitted by claimants/non-claimants to the DP of the deceased BO for the transmission of securities wherein the intentions of the legal

heirs/successors are collectively stipulated.

**=============================(Please tear here)======================== Acknowledgement Receipt**

**Application No. Date: -**

We hereby acknowledge receipt of the instructions for transmission of securities from the deceased BO’s account to the account of the Nominee(s) / Successor / Guardian of the successor or nominee(s) (in case of Minor), as per details given on the transmission form.

Account number of the deceased BO

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| DP ID |  |  |  |  |  |  |  |  | Client ID |  |  |  |  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| **Successor BO Name(s)** | | |
| **First/Sole Holder** | **Second Holder** | **Third Holder** |
|  |  |  |
| Documents Submitted | | |

Subject to verification.

For Mehta Equities Limited

Authorised Signatory.