



MEHTA EQUITIES LTD

CLIENT CODE:



Broker/ Agent code ARN:		SUB-BROKER:		EUIN:	
Unit Holder information					
Name Of First Applicant:					
Pan Number:		KYC:		Date of Birth:	
Father Name:			Mother Name:		
Name of Guardian:			Pan:		
Contact Address:					
City:		Pincode:		State:	
Tel. (Off):		Tel.(Res):		Email:	
Fax (Off)		Fax (Res):		Mobile	
Income Tax Slab/Networth:			Occupation Details:		
Place of Birth:			Country of Tax Residence:		
Tax Id No.:					
Politically exposed person / Related to Politically exposed person etc.?				Yes	No
Mode of Holding :				Occupation :	
Name of Second Applicant :					
PAN Number :		KYC:		Date of Birth :	
Income Tax Slab/Networth :			Occupation Details		
Place of Birth :		Country of Tax Residence :			
Tax Id No. :					
Politically exposed person / Related to Politically exposed person etc.?				Yes	No
Name of Third Applicant :					
PAN Number :			KYC:	Date of Birth :	
Income Tax Slab/Networth :			Occupation Details		
Place of Birth :			Country of Tax Residence :		
Tax Id No. :					
Politically exposed person / Related to Politically exposed person etc.?				Yes	No
Other Details of Sole/ 1st Applicant					
Overseas Address : (In case of NRI investor)					
City :		Pincode :		Country :	
Bank Mandate Details					
Name of Bank :				Branch :	
A/C No. :		A/c Type :		IFSC Code:	
Bank Address :					
City :		Pincode :		State :	
Country :					
Nomination Details					
Nominee Name :				Relationship :	
Guardian Name (If Nominee is Minor) :					
Nominee Address :					
City :		Pincode :		State :	
Declaration and Signature					
I/We confirm that details provided by me/us are true and correct. The ARN holder has to disclosed to me/us all the commission (In the form of trail commission or any other mode),payable him for the different competing Schemes of various Mutual Funds From amongst which the scheme is being recommended to me/us.					
Date :				Place :	
1st applicant Signature :		2nd applicant Signature :		3rd applicant Signature :	

**NACH/ECS/AUTO DEBIT
MANDATE INSTRUCTION FORM**

UMRN

Date

Tick (✓)

Sponsor Bank Code

Utility Code

CREATE
MODIFY
CANCEL

I/We hereby authorize **BSE Limited**

to debit (tick ✓) SB/CA/CC/SB-NRE/SB-NRO/Other

Bank a/c number

with Bank

IFSC

or MICR

an amount of Rupees

₹

FREQUENCY Mthly Qtly H-Yrly Yrly As & when presented

DEBIT TYPE Fixed Amount Maximum Amount

Reference 1 (Mandate Reference No.)

Phone No.

Reference 2 (Unique Client Code-UCC)

Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

PERIOD

From

To

Or Until Cancelled

1. _____ 2. _____ 3. _____

- This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the user entity/ Corporate to debit my account, based on the instructions as agreed and signed by me.
- I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.